

# Global Traction Clip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Traction Clip market size was valued at US\$ 1752 million in 2025 and is forecast to a readjusted size of US\$ 2731 million by 2032 with a CAGR of 6.6% during review period.

A traction clip is a surgical instrument used in endoscopic submucosal dissection (ESD). It is used to retract tissue, improve the surgical field, and is disposable.

The traction clip is primarily used during endoscopic ESD to pull on tissue, lifting the mucosa through continuous traction, thereby improving the surgical field and facilitating precise lesion removal. It is suitable for minimally invasive surgeries in areas such as the digestive tract. It is detachable during the procedure and removed along with the excised tissue post-surgery, with a retention time in the body typically less than 24 hours.

The upstream core raw materials for traction clips include 316L stainless steel, titanium alloy, nickel-titanium alloy, POM (polyoxymethylene), ABS, PC, medical-grade silicone, PLA (polylactic acid), PGA, PGLA copolymer, medical coatings, spring steel wire, shape memory alloy wire, and ethylene oxide sterilizing agent. Downstream applications include gastrointestinal endoscopy, laparoscopy, and open surgery.

In 2025, the global sales volume of traction clips will reach 24.5 million units, with a production capacity of approximately 31 million units. The average selling price is US\$69.5 per unit, and the average gross profit margin is 54%-56%.

The global traction clip market supply structure is characterized by 'low technological barriers and brand dominance.' Upstream production focuses on stainless steel,

titanium alloys, and basic processing; midstream production barriers are relatively low, with a mature OEM/ODM system; and downstream channels heavily rely on hospital procurement and medical device distributors. Market leaders are concentrated among international medical device giants, resulting in a moderate to low overall industry concentration, but leading brands possess strong bargaining power and channel control. Demand is primarily driven by increased surgical volume and the widespread adoption of minimally invasive surgery. Global aging and rising chronic diseases have led to a steady increase in surgical demand, while minimally invasive and precision surgical procedures have significantly increased the demand for high-performance traction devices. Furthermore, surgical centers and hospitals are benchmarking... Increased demand for standardized, reusable medical devices has led to stable market growth. Future growth will also come from improvements in healthcare infrastructure in emerging markets and the modernization of hospitals in developing countries.

Product and technology trends are shifting from traditional handheld devices to multifunctional, self-contained, and minimally invasive adaptive designs. Modern traction devices not only emphasize physical traction force but also incorporate light sources, ergonomic designs, and modular components to improve surgical visibility and ease of operation. Simultaneously, material innovation (lightweight, corrosion-resistant) and sterilizable, reusable designs enhance product added value and long-term cost efficiency.

Regarding the policy environment, traction clips are primarily governed by medical device regulations in various countries (such as FDA and CE certifications), with stringent requirements for raw material safety, aseptic packaging, and product traceability. While the industry has low barriers to entry, compliance requirements are high, especially in exports and cross-border sales, where certification and registration procedures directly impact market access for manufacturers. Industry dynamics show international manufacturers strengthening their market presence through mergers and acquisitions, product upgrades, and regional collaborations, while domestic companies are gradually gaining market share in the low-to-mid-end market.

This report is a detailed and comprehensive analysis for global Traction Clip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Traction Clip market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Traction Clip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Traction Clip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Traction Clip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Traction Clip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Traction Clip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Boston Scientific, KARL STORZ, Micro?Tech, Weidekang, AGS MedTech, Cook Medical, Zeon Medical, ConMed, Frankman Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Traction Clip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Disposable

Reusable

### Market segment by Opening Size

?8mm

8-15mm

?15mm

### Market segment by Structure

Spring Type

Rotating

### Market segment by Application

Hospitals

Clinics

Others

## Major players covered

Olympus

Boston Scientific

KARL STORZ

Micro?Tech

Weidekang

AGS MedTech

Cook Medical

Zeon Medical

ConMed

Frankman Medical

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Traction Clip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Traction Clip, with price, sales quantity, revenue, and global market share of Traction Clip from 2021 to 2026.

Chapter 3, the Traction Clip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Traction Clip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Traction Clip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Traction Clip.

Chapter 14 and 15, to describe Traction Clip sales channel, distributors, customers, research findings and conclusion.

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