

Global Traction Clip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Traction Clip market size is expected to reach \$ 2731 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A traction clip is a surgical instrument used in endoscopic submucosal dissection (ESD). It is used to retract tissue, improve the surgical field, and is disposable.

The traction clip is primarily used during endoscopic ESD to pull on tissue, lifting the mucosa through continuous traction, thereby improving the surgical field and facilitating precise lesion removal. It is suitable for minimally invasive surgeries in areas such as the digestive tract. It is detachable during the procedure and removed along with the excised tissue post-surgery, with a retention time in the body typically less than 24 hours.

The upstream core raw materials for traction clips include 316L stainless steel, titanium alloy, nickel-titanium alloy, POM (polyoxymethylene), ABS, PC, medical-grade silicone, PLA (polylactic acid), PGA, PGLA copolymer, medical coatings, spring steel wire, shape memory alloy wire, and ethylene oxide sterilizing agent. Downstream applications include gastrointestinal endoscopy, laparoscopy, and open surgery.

In 2025, the global sales volume of traction clips will reach 24.5 million units, with a production capacity of approximately 31 million units. The average selling price is US\$69.5 per unit, and the average gross profit margin is 54%-56%.

The global traction clip market supply structure is characterized by 'low technological barriers and brand dominance.' Upstream production focuses on stainless steel, titanium alloys, and basic processing; midstream production barriers are relatively low,

with a mature OEM/ODM system; and downstream channels heavily rely on hospital procurement and medical device distributors. Market leaders are concentrated among international medical device giants, resulting in a moderate to low overall industry concentration, but leading brands possess strong bargaining power and channel control. Demand is primarily driven by increased surgical volume and the widespread adoption of minimally invasive surgery. Global aging and rising chronic diseases have led to a steady increase in surgical demand, while minimally invasive and precision surgical procedures have significantly increased the demand for high-performance traction devices. Furthermore, surgical centers and hospitals are benchmarking... Increased demand for standardized, reusable medical devices has led to stable market growth. Future growth will also come from improvements in healthcare infrastructure in emerging markets and the modernization of hospitals in developing countries.

Product and technology trends are shifting from traditional handheld devices to multifunctional, self-contained, and minimally invasive adaptive designs. Modern traction devices not only emphasize physical traction force but also incorporate light sources, ergonomic designs, and modular components to improve surgical visibility and ease of operation. Simultaneously, material innovation (lightweight, corrosion-resistant) and sterilizable, reusable designs enhance product added value and long-term cost efficiency.

Regarding the policy environment, traction clips are primarily governed by medical device regulations in various countries (such as FDA and CE certifications), with stringent requirements for raw material safety, aseptic packaging, and product traceability. While the industry has low barriers to entry, compliance requirements are high, especially in exports and cross-border sales, where certification and registration procedures directly impact market access for manufacturers. Industry dynamics show international manufacturers strengthening their market presence through mergers and acquisitions, product upgrades, and regional collaborations, while domestic companies are gradually gaining market share in the low-to-mid-end market.

This report studies the global Traction Clip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Traction Clip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Traction Clip that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global Traction Clip total production and demand, 2021-2032, (K Units)

Global Traction Clip total production value, 2021-2032, (USD Million)

Global Traction Clip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Traction Clip consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Traction Clip domestic production, consumption, key domestic manufacturers and share

Global Traction Clip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Traction Clip production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Traction Clip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Traction Clip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Boston Scientific, KARL STORZ, Micro?Tech, Weidekang, AGS MedTech, Cook Medical, Zeon Medical, ConMed, Frankman Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Traction Clip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Traction Clip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Traction Clip Market, Segmentation by Type:

Disposable

Reusable

Global Traction Clip Market, Segmentation by Opening Size:

?8mm

8-15mm

?15mm

Global Traction Clip Market, Segmentation by Structure:

Spring Type

Rotating

Global Traction Clip Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Olympus

Boston Scientific

KARL STORZ

Micro?Tech

Weidekang

AGS MedTech

Cook Medical

Zeon Medical

ConMed

Frankman Medical

Key Questions Answered:

1. How big is the global Traction Clip market?
2. What is the demand of the global Traction Clip market?
3. What is the year over year growth of the global Traction Clip market?
4. What is the production and production value of the global Traction Clip market?
5. Who are the key producers in the global Traction Clip market?
6. What are the growth factors driving the market demand?

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