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# Global Trackless Personnel Carrier Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Trackless Personnel Carrier market size is expected to reach $ 366 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Trackless Personnel Carriers are self-propelled, rubber-tired vehicles used for personnel commuting, crew transfer, maintenance crew access and emergency evacuation in underground mines, tunnel projects and other underground working environments. These vehicles are typically built on low-profile or compact mining chassis and equipped with enclosed or open passenger compartments, rollover and falling-object protection structures, seat belts, wet brakes, emergency braking systems, lighting, ventilation, communication systems, escape doors and fire-suppression systems. Higher-end models may also feature battery-electric drivetrains, flameproof configurations, air suspension, condition monitoring and remote dispatching functions. Key upstream inputs include high-strength steel, chassis frames, cabins, passenger compartments, diesel engines or electric drivetrains, battery systems, transmissions, braking systems, mining tires, seats, seat belts, mining electrical components, sensors and fire-protection components. Major downstream customers include underground metal mines, coal mines, non-metal mines, mining contractors and underground operation service providers. On an ex-factory equipment basis, global effective capacity in 2025 is estimated at about 1,380 units per year, with global sales volume of around 957 units and a weighted average selling price of approximately USD 258,000 per unit. The typical gross margin range is estimated at 21%?36%.

The global Trackless Personnel Carrier market is a safety-oriented segment within underground utility vehicles. Demand is mainly driven by deeper underground mining, longer travel distances, higher crew transport efficiency requirements and stricter mine

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safety regulations. As underground mines become more mechanized, workers need to move frequently between portals, ramps, maintenance bays, production areas and development headings. Simple modified vehicles are increasingly unable to meet the safety requirements of standardized mining operations in terms of braking, protection, passenger restraint, ventilation and emergency evacuation. As a result, purpose-built trackless personnel carriers are becoming important support vehicles for medium and large underground mines and standardized underground engineering projects.

In terms of product development, diesel-powered 16?24 person carriers remain the mainstream configuration, meeting the commuting needs of most metal mines, non-metal mines and underground engineering projects. Large deep mines require higher-capacity vehicles, enclosed passenger compartments, rollover and falling-object protection, wet braking systems, fire suppression, better ride comfort and condition monitoring, which is supporting gradual growth of above-30-person carriers and higher-safety models. In coal mine applications, product design places greater emphasis on flameproof diesel systems, flameproof electrical components, low-profile chassis and safety certification, while also adapting to roadway height, ramp conditions, passenger capacity and emergency evacuation requirements.

From a competitive perspective, the Trackless Personnel Carrier market is less concentrated than the markets for underground loaders and haul trucks. Supply is provided by specialized underground service vehicle manufacturers, integrated underground mining equipment suppliers and regional custom vehicle producers. Overseas manufacturers have stronger experience in high-end personnel carriers, battery-electric models, modular utility vehicles and integrated safety systems, mainly serving large metal mines and standardized underground mining customers. Chinese suppliers are more active in small and medium-sized man carriers, non-coal underground mines and coal mine auxiliary transport applications, competing through cost advantages, shorter delivery cycles, safety-certificate adaptation and local service capability.

Future market growth will be supported by underground metal mine development, safety upgrades in coal mine auxiliary transport, replacement of old modified vehicles, higher demand for efficient underground crew movement and increasing adoption of electric utility vehicles. However, the product has a lower unit value and lower purchase frequency than primary production equipment, and the overall market size remains relatively limited. Differences in regional safety standards, roadway dimensions, passenger capacity, flameproof requirements and customization needs also increase

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product development and certification costs. Overall, the Trackless Personnel Carrier market is expected to maintain steady growth, with opportunities concentrated in standardized procurement by medium and large underground mines, battery-electric models, flameproof coal mine vehicles and high-safety personnel transport systems.

This report studies the global Trackless Personnel Carrier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Trackless Personnel Carrier and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Trackless Personnel Carrier that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Trackless Personnel Carrier total production and demand, 2021-2032, (Units)
Global Trackless Personnel Carrier total production value, 2021-2032, (USD Million)
Global Trackless Personnel Carrier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Trackless Personnel Carrier consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Trackless Personnel Carrier domestic production, consumption, key domestic manufacturers and share
Global Trackless Personnel Carrier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Trackless Personnel Carrier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Trackless Personnel Carrier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Trackless Personnel Carrier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epiroc, Normet, MacLean Engineering, Getman, Hermann Paus Maschinenfabrik, Fermel, TES, Bird Machines, Elphinstone, Fambition, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Trackless Personnel Carrier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Trackless Personnel Carrier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Trackless Personnel Carrier Market, Segmentation by Type:

Up to 10 Persons

11?20 Persons

Above 20 Persons

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Global Trackless Personnel Carrier Market, Segmentation by Powertrain:

Diesel-powered

Battery-electric

Other

Global Trackless Personnel Carrier Market, Segmentation by Cabin Type:

Enclosed Cabin

Open Passenger Compartment

Other

Global Trackless Personnel Carrier Market, Segmentation by Application:

Coal Mine

Metal Mine

Others

Companies Profiled:

Epiroc

Normet

MacLean Engineering

Getman

Hermann Paus Maschinenfabrik

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Fermel

TES

Bird Machines

Elphinstone

Fambition

Yantai Xingye Machinery

Zhaoyuan Huafeng Machinery Equipment

Qixia Dali Mining Machinery

Shanjin Heavy Industry

Hubei Tianteng Heavy Machinery

Key Questions Answered:
1. How big is the global Trackless Personnel Carrier market?
2. What is the demand of the global Trackless Personnel Carrier market?
3. What is the year over year growth of the global Trackless Personnel Carrier market?
4. What is the production and production value of the global Trackless Personnel Carrier market?
5. Who are the key producers in the global Trackless Personnel Carrier market?
6. What are the growth factors driving the market demand?

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