

# Global Tracked UGVs Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tracked UGVs market size is expected to reach \$ 7762 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

In 2025, global Tracked UGVs production reached approximately 0.13 million units, with an average global market price of around US\$ 30000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 40%. Tracked UGVs are unmanned robotic ground vehicles that move using continuous tracks (tank-like tracks) instead of wheels. The Tracked UGV industry chain includes upstream component suppliers (sensors, AI chips, motors, batteries, tracks), midstream manufacturers and system integrators that build and integrate robotic platforms, and downstream users such as military, security, mining, and industrial inspection sectors that deploy tracked UGVs for operations in hazardous or rugged environments. Tracked UGVs will remain crucial in defense and heavy-duty industrial applications because of their superior terrain adaptability and payload capacity.

This report studies the global Tracked UGVs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tracked UGVs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tracked UGVs that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Tracked UGVs total production and demand, 2021-2032, (K Units)

Global Tracked UGVs total production value, 2021-2032, (USD Million)  
Global Tracked UGVs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)  
Global Tracked UGVs consumption by region & country, CAGR, 2021-2032 & (K Units)  
U.S. VS China: Tracked UGVs domestic production, consumption, key domestic manufacturers and share  
Global Tracked UGVs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)  
Global Tracked UGVs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)  
Global Tracked UGVs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tracked UGVs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, United Kingdom), Rheinmetall (XETRA: RHM, Germany), QinetiQ Group (LSE: QQ, United Kingdom), Oshkosh Corporation (NYSE: OSK, USA), Textron (NYSE: TXT, USA), Elbit Systems (NASDAQ: ESLT, Israel), Thales Group (EPA: HO, France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tracked UGVs market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tracked UGVs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Tracked UGVs Market, Segmentation by Type:

Light Tracked UGVs

Medium Tracked UGVs

Heavy Tracked UGVs

#### Global Tracked UGVs Market, Segmentation by Payload Capacity:

Light Payload (500?kg)

#### Global Tracked UGVs Market, Segmentation by Autonomy Level:

Remote-Controlled

Semi-Autonomous

Fully Autonomous

## Global Tracked UGVs Market, Segmentation by Application:

Defense & Military

Industrial & Mining

Disaster Response & Rescue

## Companies Profiled:

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, United Kingdom)

Rheinmetall (XETRA: RHM, Germany)

QinetiQ Group (LSE: QQ, United Kingdom)

Oshkosh Corporation (NYSE: OSK, USA)

Textron (NYSE: TXT, USA)

Elbit Systems (NASDAQ: ESLT, Israel)

Thales Group (EPA: HO, France)

Norinco (China North Industries Group) (SHA: 601989, China)

Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China)

AgileX Robotics (Private, China)

## Key Questions Answered:

1. How big is the global Tracked UGVs market?
2. What is the demand of the global Tracked UGVs market?
3. What is the year over year growth of the global Tracked UGVs market?
4. What is the production and production value of the global Tracked UGVs market?
5. Who are the key producers in the global Tracked UGVs market?
6. What are the growth factors driving the market demand?

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