

# Global Track Asphalt Pavers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF6DACFD08F8EN.html>

Date: June 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: GF6DACFD08F8EN

## Abstracts

The global Track Asphalt Pavers market size is expected to reach \$ 3837 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Track Asphalt Pavers are road construction machines that use a crawler undercarriage as the basis for travel and traction, designed for the continuous paving of hot-mix asphalt. They typically consist of a power system, crawler travel mechanism, front hopper, slat conveyor, auger distribution system, operator and electronic control system, grade and slope control system, and rear-mounted screed. During operation, the machine receives asphalt mix from dump trucks or material transfer vehicles, delivers the material steadily across the paving width through the conveying and distribution systems, and then uses a heated, vibrating, or tamper-equipped screed to level, pre-compact, and shape the pavement surface. Compared with wheeled asphalt pavers, tracked models place greater emphasis on low ground pressure, strong traction, steady travel speed, and high stability in wide-width paving. They are suitable for highways, airport runways, port roads, urban expressways, bridge deck paving, industrial park roads, and the construction, maintenance, and upgrading of high-grade asphalt pavements. This product is not merely a “road paving machine”; it is a core process platform that directly affects pavement smoothness, structural durability, paving continuity, and overall project delivery quality.

The industrial value of Track Asphalt Pavers is evolving from that of a single road-building machine into a core productivity asset in the creation of high-quality transportation infrastructure. Market opportunities are being shaped by global reinvestment in transport networks, upgrades of existing road assets, expansion of metropolitan regions, modernization of airports and ports, and contractors’ continuous pursuit of higher paving efficiency, smoother surfaces and more consistent mat quality.

Compared with wheeled pavers, tracked models offer stronger traction, lower ground pressure and greater paving stability, making them strategically valuable for highways, arterial roads, airport runways and premium municipal road projects. Future competition will not be defined only by engine power or paving width, but by automatic grade control, intelligent material flow management, remote diagnostics, low-emission powertrains, digital construction management and lifecycle service capability. For investors, the product combines infrastructure-cycle exposure with technology-upgrade potential; for equipment manufacturers, it is a gateway to the premium road machinery segment and to long-term relationships with major contractors and public works projects; for policymakers, it is closely linked to transport resilience, construction quality, emission reduction and regional economic connectivity. However, the track asphalt paver market is not a low-barrier expansion opportunity. Its challenges lie in high capital intensity, complex technical integration, cyclical demand and demanding after-sales service requirements. These machines integrate hydraulic transmission, electronic control, screed heating and vibration, auger distribution, material-level sensing, slope control and thermal management. Product stability directly affects road smoothness, compaction uniformity and project delivery risk, which makes end users highly sensitive to brand reliability, proven jobsite performance and localized service networks. Raw material costs, emission regulations, supply chain delivery, public budget cycles and project approval timelines can all influence purchasing decisions. At the same time, rental models, used-equipment circulation and regional low-cost brands may weaken the certainty of new-equipment sales. For new entrants, the real barrier is not merely producing a machine that can operate, but proving that it can deliver consistent paving quality under complex construction conditions while reducing customers' total cost of ownership through training, parts supply, financing solutions and digital maintenance services. Industry competition is therefore shifting from price-driven rivalry toward a broader contest of quality reputation, intelligent capabilities, construction data value and channel service strength. Downstream demand will evolve through a combination of premiumization, specialization, regional divergence and service orientation. In mature markets, demand will be driven more by road rehabilitation, pavement performance improvement, runway renewal, bridge-deck paving and refined urban road maintenance, with customers emphasizing reduced traffic disruption, paving consistency, low-emission operation and machine uptime. In emerging markets, urbanization, industrial park development, cross-regional logistics corridors and national transport network upgrades will support demand, with stronger focus on durability, productivity and adaptability to complex conditions. Large contractors are likely to favor wide-width, intelligent and highly reliable tracked machines to improve project certainty, while smaller contractors may access capacity through rental, installment purchases or regional service providers. Looking ahead, airports, ports, mining roads, industrial parks

and expressway rehabilitation will further push the product toward high-precision paving, automation-enabled coordination and lower-carbon power systems. The underlying demand for track asphalt pavers is not simply about building more roads; it is about creating more durable road assets with less downtime, fewer defects and higher construction quality.

This report studies the global Track Asphalt Pavers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Track Asphalt Pavers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Track Asphalt Pavers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Track Asphalt Pavers total production and demand, 2021-2032, (Units)

Global Track Asphalt Pavers total production value, 2021-2032, (USD Million)

Global Track Asphalt Pavers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Track Asphalt Pavers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Track Asphalt Pavers domestic production, consumption, key domestic manufacturers and share

Global Track Asphalt Pavers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Track Asphalt Pavers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Track Asphalt Pavers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Track Asphalt Pavers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Wirtgen Group / Vögele, XCMG, SANY, Dynapac, Ammann / ABG, BOMAG, Sumitomo Construction Machinery, LiuGong, Shantui, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Track Asphalt Pavers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Track Asphalt Pavers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Track Asphalt Pavers Market, Segmentation by Type:

Small: Less Than 3.6 Meters

Medium: 3.6 - 7 Meters

Large: 7 - 12 Meters

Extra Large: More Than 12 Meters

Global Track Asphalt Pavers Market, Segmentation by Powertrain:

Diesel-Powered Track Asphalt Pavers

Hybrid Track Asphalt Pavers

Electric Track Asphalt Pavers

Low-Emission Engine Track Asphalt Pavers

Global Track Asphalt Pavers Market, Segmentation by Track Material and Structure:

Steel Track Asphalt Pavers

Rubber Track Asphalt Pavers

Replaceable Track Pad Asphalt Pavers

Global Track Asphalt Pavers Market, Segmentation by Application:

Highway

Urban Road

Others

Companies Profiled:

Caterpillar

Wirtgen Group / Vögele

XCMG

SANY

Dynapac

Ammann / ABG

BOMAG

Sumitomo Construction Machinery

LiuGong

Shantui

Astec / Roadtec

Weiler

LeeBoy

Beijing Tsun Greatwall

Mauldin

B.G. Pavers

Zhenjiang Aran Machinery

Zhenjiang Wande Machinery

#### Key Questions Answered:

1. How big is the global Track Asphalt Pavers market?
2. What is the demand of the global Track Asphalt Pavers market?
3. What is the year over year growth of the global Track Asphalt Pavers market?
4. What is the production and production value of the global Track Asphalt Pavers market?

5. Who are the key producers in the global Track Asphalt Pavers market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Track Asphalt Pavers Introduction
- 1.2 World Track Asphalt Pavers Supply & Forecast
  - 1.2.1 World Track Asphalt Pavers Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Track Asphalt Pavers Production (2021-2032)
  - 1.2.3 World Track Asphalt Pavers Pricing Trends (2021-2032)
- 1.3 World Track Asphalt Pavers Production by Region (Based on Production Site)
  - 1.3.1 World Track Asphalt Pavers Production Value by Region (2021-2032)
  - 1.3.2 World Track Asphalt Pavers Production by Region (2021-2032)
  - 1.3.3 World Track Asphalt Pavers Average Price by Region (2021-2032)
  - 1.3.4 North America Track Asphalt Pavers Production (2021-2032)
  - 1.3.5 Europe Track Asphalt Pavers Production (2021-2032)
  - 1.3.6 China Track Asphalt Pavers Production (2021-2032)
  - 1.3.7 Japan Track Asphalt Pavers Production (2021-2032)
  - 1.3.8 India Track Asphalt Pavers Production (2021-2032)
  - 1.3.9 South Korea Track Asphalt Pavers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Track Asphalt Pavers Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Track Asphalt Pavers Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Track Asphalt Pavers Demand (2021-2032)
- 2.2 World Track Asphalt Pavers Consumption by Region
  - 2.2.1 World Track Asphalt Pavers Consumption by Region (2021-2026)
  - 2.2.2 World Track Asphalt Pavers Consumption Forecast by Region (2027-2032)
- 2.3 United States Track Asphalt Pavers Consumption (2021-2032)
- 2.4 China Track Asphalt Pavers Consumption (2021-2032)
- 2.5 Europe Track Asphalt Pavers Consumption (2021-2032)
- 2.6 Japan Track Asphalt Pavers Consumption (2021-2032)
- 2.7 South Korea Track Asphalt Pavers Consumption (2021-2032)
- 2.8 ASEAN Track Asphalt Pavers Consumption (2021-2032)
- 2.9 India Track Asphalt Pavers Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Track Asphalt Pavers Production Value by Manufacturer (2021-2026)
- 3.2 World Track Asphalt Pavers Production by Manufacturer (2021-2026)
- 3.3 World Track Asphalt Pavers Average Price by Manufacturer (2021-2026)
- 3.4 Track Asphalt Pavers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Track Asphalt Pavers Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Track Asphalt Pavers in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Track Asphalt Pavers in 2025
- 3.6 Track Asphalt Pavers Market: Overall Company Footprint Analysis
  - 3.6.1 Track Asphalt Pavers Market: Region Footprint
  - 3.6.2 Track Asphalt Pavers Market: Company Product Type Footprint
  - 3.6.3 Track Asphalt Pavers Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Track Asphalt Pavers Production Value Comparison
  - 4.1.1 United States VS China: Track Asphalt Pavers Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Track Asphalt Pavers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Track Asphalt Pavers Production Comparison
  - 4.2.1 United States VS China: Track Asphalt Pavers Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Track Asphalt Pavers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Track Asphalt Pavers Consumption Comparison
  - 4.3.1 United States VS China: Track Asphalt Pavers Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Track Asphalt Pavers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Track Asphalt Pavers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Track Asphalt Pavers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Track Asphalt Pavers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Track Asphalt Pavers Production (2021-2026)

4.5 China Based Track Asphalt Pavers Manufacturers and Market Share

4.5.1 China Based Track Asphalt Pavers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Track Asphalt Pavers Production Value (2021-2026)

4.5.3 China Based Manufacturers Track Asphalt Pavers Production (2021-2026)

4.6 Rest of World Based Track Asphalt Pavers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Track Asphalt Pavers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Track Asphalt Pavers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Track Asphalt Pavers Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Track Asphalt Pavers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Small: Less Than 3.6 Meters

5.2.2 Medium: 3.6 - 7 Meters

5.2.3 Large: 7 - 12 Meters

5.2.4 Extra Large: More Than 12 Meters

5.3 Market Segment by Type

5.3.1 World Track Asphalt Pavers Production by Type (2021-2032)

5.3.2 World Track Asphalt Pavers Production Value by Type (2021-2032)

5.3.3 World Track Asphalt Pavers Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POWERTRAIN**

6.1 World Track Asphalt Pavers Market Size Overview by Powertrain: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Powertrain

6.2.1 Diesel-Powered Track Asphalt Pavers

- 6.2.2 Hybrid Track Asphalt Pavers
- 6.2.3 Electric Track Asphalt Pavers
- 6.2.4 Low-Emission Engine Track Asphalt Pavers
- 6.3 Market Segment by Powertrain
  - 6.3.1 World Track Asphalt Pavers Production by Powertrain (2021-2032)
  - 6.3.2 World Track Asphalt Pavers Production Value by Powertrain (2021-2032)
  - 6.3.3 World Track Asphalt Pavers Average Price by Powertrain (2021-2032)

## **7 MARKET ANALYSIS BY TRACK MATERIAL AND STRUCTURE**

- 7.1 World Track Asphalt Pavers Market Size Overview by Track Material and Structure: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Track Material and Structure
  - 7.2.1 Steel Track Asphalt Pavers
  - 7.2.2 Rubber Track Asphalt Pavers
  - 7.2.3 Replaceable Track Pad Asphalt Pavers
- 7.3 Market Segment by Track Material and Structure
  - 7.3.1 World Track Asphalt Pavers Production by Track Material and Structure (2021-2032)
  - 7.3.2 World Track Asphalt Pavers Production Value by Track Material and Structure (2021-2032)
  - 7.3.3 World Track Asphalt Pavers Average Price by Track Material and Structure (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Track Asphalt Pavers Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Highway
  - 8.2.2 Urban Road
  - 8.2.3 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Track Asphalt Pavers Production by Application (2021-2032)
  - 8.3.2 World Track Asphalt Pavers Production Value by Application (2021-2032)
  - 8.3.3 World Track Asphalt Pavers Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Caterpillar

### 9.1.1 Caterpillar Details

### 9.1.2 Caterpillar Major Business

### 9.1.3 Caterpillar Track Asphalt Pavers Product and Services

### 9.1.4 Caterpillar Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.1.5 Caterpillar Recent Developments/Updates

### 9.1.6 Caterpillar Competitive Strengths & Weaknesses

## 9.2 Wirtgen Group / Vögele

### 9.2.1 Wirtgen Group / Vögele Details

### 9.2.2 Wirtgen Group / Vögele Major Business

### 9.2.3 Wirtgen Group / Vögele Track Asphalt Pavers Product and Services

### 9.2.4 Wirtgen Group / Vögele Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 Wirtgen Group / Vögele Recent Developments/Updates

### 9.2.6 Wirtgen Group / Vögele Competitive Strengths & Weaknesses

## 9.3 XCMG

### 9.3.1 XCMG Details

### 9.3.2 XCMG Major Business

### 9.3.3 XCMG Track Asphalt Pavers Product and Services

### 9.3.4 XCMG Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 XCMG Recent Developments/Updates

### 9.3.6 XCMG Competitive Strengths & Weaknesses

## 9.4 SANY

### 9.4.1 SANY Details

### 9.4.2 SANY Major Business

### 9.4.3 SANY Track Asphalt Pavers Product and Services

### 9.4.4 SANY Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 SANY Recent Developments/Updates

### 9.4.6 SANY Competitive Strengths & Weaknesses

## 9.5 Dynapac

### 9.5.1 Dynapac Details

### 9.5.2 Dynapac Major Business

### 9.5.3 Dynapac Track Asphalt Pavers Product and Services

### 9.5.4 Dynapac Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Dynapac Recent Developments/Updates

- 9.5.6 Dynapac Competitive Strengths & Weaknesses
- 9.6 Ammann / ABG
  - 9.6.1 Ammann / ABG Details
  - 9.6.2 Ammann / ABG Major Business
  - 9.6.3 Ammann / ABG Track Asphalt Pavers Product and Services
  - 9.6.4 Ammann / ABG Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Ammann / ABG Recent Developments/Updates
  - 9.6.6 Ammann / ABG Competitive Strengths & Weaknesses
- 9.7 BOMAG
  - 9.7.1 BOMAG Details
  - 9.7.2 BOMAG Major Business
  - 9.7.3 BOMAG Track Asphalt Pavers Product and Services
  - 9.7.4 BOMAG Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 BOMAG Recent Developments/Updates
  - 9.7.6 BOMAG Competitive Strengths & Weaknesses
- 9.8 Sumitomo Construction Machinery
  - 9.8.1 Sumitomo Construction Machinery Details
  - 9.8.2 Sumitomo Construction Machinery Major Business
  - 9.8.3 Sumitomo Construction Machinery Track Asphalt Pavers Product and Services
  - 9.8.4 Sumitomo Construction Machinery Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Sumitomo Construction Machinery Recent Developments/Updates
  - 9.8.6 Sumitomo Construction Machinery Competitive Strengths & Weaknesses
- 9.9 LiuGong
  - 9.9.1 LiuGong Details
  - 9.9.2 LiuGong Major Business
  - 9.9.3 LiuGong Track Asphalt Pavers Product and Services
  - 9.9.4 LiuGong Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 LiuGong Recent Developments/Updates
  - 9.9.6 LiuGong Competitive Strengths & Weaknesses
- 9.10 Shantui
  - 9.10.1 Shantui Details
  - 9.10.2 Shantui Major Business
  - 9.10.3 Shantui Track Asphalt Pavers Product and Services
  - 9.10.4 Shantui Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Shantui Recent Developments/Updates
- 9.10.6 Shantui Competitive Strengths & Weaknesses
- 9.11 Astec / Roadtec
  - 9.11.1 Astec / Roadtec Details
  - 9.11.2 Astec / Roadtec Major Business
  - 9.11.3 Astec / Roadtec Track Asphalt Pavers Product and Services
  - 9.11.4 Astec / Roadtec Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Astec / Roadtec Recent Developments/Updates
  - 9.11.6 Astec / Roadtec Competitive Strengths & Weaknesses
- 9.12 Weiler
  - 9.12.1 Weiler Details
  - 9.12.2 Weiler Major Business
  - 9.12.3 Weiler Track Asphalt Pavers Product and Services
  - 9.12.4 Weiler Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Weiler Recent Developments/Updates
  - 9.12.6 Weiler Competitive Strengths & Weaknesses
- 9.13 LeeBoy
  - 9.13.1 LeeBoy Details
  - 9.13.2 LeeBoy Major Business
  - 9.13.3 LeeBoy Track Asphalt Pavers Product and Services
  - 9.13.4 LeeBoy Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 LeeBoy Recent Developments/Updates
  - 9.13.6 LeeBoy Competitive Strengths & Weaknesses
- 9.14 Beijing Tsun Greatwall
  - 9.14.1 Beijing Tsun Greatwall Details
  - 9.14.2 Beijing Tsun Greatwall Major Business
  - 9.14.3 Beijing Tsun Greatwall Track Asphalt Pavers Product and Services
  - 9.14.4 Beijing Tsun Greatwall Track Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Beijing Tsun Greatwall Recent Developments/Updates
  - 9.14.6 Beijing Tsun Greatwall Competitive Strengths & Weaknesses
- 9.15 Mauldin
  - 9.15.1 Mauldin Details
  - 9.15.2 Mauldin Major Business
  - 9.15.3 Mauldin Track Asphalt Pavers Product and Services
  - 9.15.4 Mauldin Track Asphalt Pavers Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.15.5 Mauldin Recent Developments/Updates

9.15.6 Mauldin Competitive Strengths & Weaknesses

## 9.16 B.G. Pavers

9.16.1 B.G. Pavers Details

9.16.2 B.G. Pavers Major Business

9.16.3 B.G. Pavers Track Asphalt Pavers Product and Services

9.16.4 B.G. Pavers Track Asphalt Pavers Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.16.5 B.G. Pavers Recent Developments/Updates

9.16.6 B.G. Pavers Competitive Strengths & Weaknesses

## 9.17 Zhenjiang Aran Machinery

9.17.1 Zhenjiang Aran Machinery Details

9.17.2 Zhenjiang Aran Machinery Major Business

9.17.3 Zhenjiang Aran Machinery Track Asphalt Pavers Product and Services

9.17.4 Zhenjiang Aran Machinery Track Asphalt Pavers Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.17.5 Zhenjiang Aran Machinery Recent Developments/Updates

9.17.6 Zhenjiang Aran Machinery Competitive Strengths & Weaknesses

## 9.18 Zhenjiang Wande Machinery

9.18.1 Zhenjiang Wande Machinery Details

9.18.2 Zhenjiang Wande Machinery Major Business

9.18.3 Zhenjiang Wande Machinery Track Asphalt Pavers Product and Services

9.18.4 Zhenjiang Wande Machinery Track Asphalt Pavers Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.18.5 Zhenjiang Wande Machinery Recent Developments/Updates

9.18.6 Zhenjiang Wande Machinery Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Track Asphalt Pavers Industry Chain

### 10.2 Track Asphalt Pavers Upstream Analysis

10.2.1 Track Asphalt Pavers Core Raw Materials

10.2.2 Main Manufacturers of Track Asphalt Pavers Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Track Asphalt Pavers Production Mode

### 10.6 Track Asphalt Pavers Procurement Model

### 10.7 Track Asphalt Pavers Industry Sales Model and Sales Channels

- 10.7.1 Track Asphalt Pavers Sales Model
- 10.7.2 Track Asphalt Pavers Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Track Asphalt Pavers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Track Asphalt Pavers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Track Asphalt Pavers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Track Asphalt Pavers Production Value Market Share by Region (2021-2026)

Table 5. World Track Asphalt Pavers Production Value Market Share by Region (2027-2032)

Table 6. World Track Asphalt Pavers Production by Region (2021-2026) & (Units)

Table 7. World Track Asphalt Pavers Production by Region (2027-2032) & (Units)

Table 8. World Track Asphalt Pavers Production Market Share by Region (2021-2026)

Table 9. World Track Asphalt Pavers Production Market Share by Region (2027-2032)

Table 10. World Track Asphalt Pavers Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Track Asphalt Pavers Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Track Asphalt Pavers Major Market Trends

Table 13. World Track Asphalt Pavers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Track Asphalt Pavers Consumption by Region (2021-2026) & (Units)

Table 15. World Track Asphalt Pavers Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Track Asphalt Pavers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Track Asphalt Pavers Producers in 2025

Table 18. World Track Asphalt Pavers Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Track Asphalt Pavers Producers in 2025

Table 20. World Track Asphalt Pavers Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Track Asphalt Pavers Company Evaluation Quadrant

Table 22. World Track Asphalt Pavers Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Track Asphalt Pavers Production Site of Key Manufacturer

Table 24. Track Asphalt Pavers Market: Company Product Type Footprint

Table 25. Track Asphalt Pavers Market: Company Product Application Footprint

Table 26. Track Asphalt Pavers Competitive Factors

Table 27. Track Asphalt Pavers New Entrant and Capacity Expansion Plans

Table 28. Track Asphalt Pavers Mergers & Acquisitions Activity

Table 29. United States VS China Track Asphalt Pavers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Track Asphalt Pavers Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Track Asphalt Pavers Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Track Asphalt Pavers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Track Asphalt Pavers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Track Asphalt Pavers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Track Asphalt Pavers Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Track Asphalt Pavers Production Market Share (2021-2026)

Table 37. China Based Track Asphalt Pavers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Track Asphalt Pavers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Track Asphalt Pavers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Track Asphalt Pavers Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Track Asphalt Pavers Production Market Share (2021-2026)

Table 42. Rest of World Based Track Asphalt Pavers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Track Asphalt Pavers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Track Asphalt Pavers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Track Asphalt Pavers Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Track Asphalt Pavers Production Market Share (2021-2026)

Table 47. World Track Asphalt Pavers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Track Asphalt Pavers Production by Type (2021-2026) & (Units)

Table 49. World Track Asphalt Pavers Production by Type (2027-2032) & (Units)

Table 50. World Track Asphalt Pavers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Track Asphalt Pavers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Track Asphalt Pavers Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Track Asphalt Pavers Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Track Asphalt Pavers Production Value by Powertrain, (USD Million), 2021 & 2025 & 2032

Table 55. World Track Asphalt Pavers Production by Powertrain (2021-2026) & (Units)

Table 56. World Track Asphalt Pavers Production by Powertrain (2027-2032) & (Units)

Table 57. World Track Asphalt Pavers Production Value by Powertrain (2021-2026) & (USD Million)

Table 58. World Track Asphalt Pavers Production Value by Powertrain (2027-2032) & (USD Million)

Table 59. World Track Asphalt Pavers Average Price by Powertrain (2021-2026) & (K US\$/Unit)

Table 60. World Track Asphalt Pavers Average Price by Powertrain (2027-2032) & (K US\$/Unit)

Table 61. World Track Asphalt Pavers Production Value by Track Material and Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Track Asphalt Pavers Production by Track Material and Structure (2021-2026) & (Units)

Table 63. World Track Asphalt Pavers Production by Track Material and Structure (2027-2032) & (Units)

Table 64. World Track Asphalt Pavers Production Value by Track Material and Structure (2021-2026) & (USD Million)

Table 65. World Track Asphalt Pavers Production Value by Track Material and Structure (2027-2032) & (USD Million)

Table 66. World Track Asphalt Pavers Average Price by Track Material and Structure

(2021-2026) & (K US\$/Unit)

Table 67. World Track Asphalt Pavers Average Price by Track Material and Structure (2027-2032) & (K US\$/Unit)

Table 68. World Track Asphalt Pavers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Track Asphalt Pavers Production by Application (2021-2026) & (Units)

Table 70. World Track Asphalt Pavers Production by Application (2027-2032) & (Units)

Table 71. World Track Asphalt Pavers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Track Asphalt Pavers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Track Asphalt Pavers Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Track Asphalt Pavers Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 76. Caterpillar Major Business

Table 77. Caterpillar Track Asphalt Pavers Product and Services

Table 78. Caterpillar Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Caterpillar Recent Developments/Updates

Table 80. Caterpillar Competitive Strengths & Weaknesses

Table 81. Wirtgen Group / Vögele Basic Information, Manufacturing Base and Competitors

Table 82. Wirtgen Group / Vögele Major Business

Table 83. Wirtgen Group / Vögele Track Asphalt Pavers Product and Services

Table 84. Wirtgen Group / Vögele Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Wirtgen Group / Vögele Recent Developments/Updates

Table 86. Wirtgen Group / Vögele Competitive Strengths & Weaknesses

Table 87. XCMG Basic Information, Manufacturing Base and Competitors

Table 88. XCMG Major Business

Table 89. XCMG Track Asphalt Pavers Product and Services

Table 90. XCMG Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. XCMG Recent Developments/Updates

Table 92. XCMG Competitive Strengths & Weaknesses

Table 93. SANY Basic Information, Manufacturing Base and Competitors

- Table 94. SANY Major Business
- Table 95. SANY Track Asphalt Pavers Product and Services
- Table 96. SANY Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SANY Recent Developments/Updates
- Table 98. SANY Competitive Strengths & Weaknesses
- Table 99. Dynapac Basic Information, Manufacturing Base and Competitors
- Table 100. Dynapac Major Business
- Table 101. Dynapac Track Asphalt Pavers Product and Services
- Table 102. Dynapac Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Dynapac Recent Developments/Updates
- Table 104. Dynapac Competitive Strengths & Weaknesses
- Table 105. Ammann / ABG Basic Information, Manufacturing Base and Competitors
- Table 106. Ammann / ABG Major Business
- Table 107. Ammann / ABG Track Asphalt Pavers Product and Services
- Table 108. Ammann / ABG Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Ammann / ABG Recent Developments/Updates
- Table 110. Ammann / ABG Competitive Strengths & Weaknesses
- Table 111. BOMAG Basic Information, Manufacturing Base and Competitors
- Table 112. BOMAG Major Business
- Table 113. BOMAG Track Asphalt Pavers Product and Services
- Table 114. BOMAG Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BOMAG Recent Developments/Updates
- Table 116. BOMAG Competitive Strengths & Weaknesses
- Table 117. Sumitomo Construction Machinery Basic Information, Manufacturing Base and Competitors
- Table 118. Sumitomo Construction Machinery Major Business
- Table 119. Sumitomo Construction Machinery Track Asphalt Pavers Product and Services
- Table 120. Sumitomo Construction Machinery Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Sumitomo Construction Machinery Recent Developments/Updates
- Table 122. Sumitomo Construction Machinery Competitive Strengths & Weaknesses
- Table 123. LiuGong Basic Information, Manufacturing Base and Competitors

- Table 124. LiuGong Major Business
- Table 125. LiuGong Track Asphalt Pavers Product and Services
- Table 126. LiuGong Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. LiuGong Recent Developments/Updates
- Table 128. LiuGong Competitive Strengths & Weaknesses
- Table 129. Shantui Basic Information, Manufacturing Base and Competitors
- Table 130. Shantui Major Business
- Table 131. Shantui Track Asphalt Pavers Product and Services
- Table 132. Shantui Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Shantui Recent Developments/Updates
- Table 134. Shantui Competitive Strengths & Weaknesses
- Table 135. Astec / Roadtec Basic Information, Manufacturing Base and Competitors
- Table 136. Astec / Roadtec Major Business
- Table 137. Astec / Roadtec Track Asphalt Pavers Product and Services
- Table 138. Astec / Roadtec Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Astec / Roadtec Recent Developments/Updates
- Table 140. Astec / Roadtec Competitive Strengths & Weaknesses
- Table 141. Weiler Basic Information, Manufacturing Base and Competitors
- Table 142. Weiler Major Business
- Table 143. Weiler Track Asphalt Pavers Product and Services
- Table 144. Weiler Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Weiler Recent Developments/Updates
- Table 146. Weiler Competitive Strengths & Weaknesses
- Table 147. LeeBoy Basic Information, Manufacturing Base and Competitors
- Table 148. LeeBoy Major Business
- Table 149. LeeBoy Track Asphalt Pavers Product and Services
- Table 150. LeeBoy Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. LeeBoy Recent Developments/Updates
- Table 152. LeeBoy Competitive Strengths & Weaknesses
- Table 153. Beijing Tsun Greatwall Basic Information, Manufacturing Base and Competitors
- Table 154. Beijing Tsun Greatwall Major Business
- Table 155. Beijing Tsun Greatwall Track Asphalt Pavers Product and Services

- Table 156. Beijing Tsun Greatwall Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Beijing Tsun Greatwall Recent Developments/Updates
- Table 158. Beijing Tsun Greatwall Competitive Strengths & Weaknesses
- Table 159. Mauldin Basic Information, Manufacturing Base and Competitors
- Table 160. Mauldin Major Business
- Table 161. Mauldin Track Asphalt Pavers Product and Services
- Table 162. Mauldin Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Mauldin Recent Developments/Updates
- Table 164. Mauldin Competitive Strengths & Weaknesses
- Table 165. B.G. Pavers Basic Information, Manufacturing Base and Competitors
- Table 166. B.G. Pavers Major Business
- Table 167. B.G. Pavers Track Asphalt Pavers Product and Services
- Table 168. B.G. Pavers Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. B.G. Pavers Recent Developments/Updates
- Table 170. B.G. Pavers Competitive Strengths & Weaknesses
- Table 171. Zhenjiang Aran Machinery Basic Information, Manufacturing Base and Competitors
- Table 172. Zhenjiang Aran Machinery Major Business
- Table 173. Zhenjiang Aran Machinery Track Asphalt Pavers Product and Services
- Table 174. Zhenjiang Aran Machinery Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Zhenjiang Aran Machinery Recent Developments/Updates
- Table 176. Zhenjiang Aran Machinery Competitive Strengths & Weaknesses
- Table 177. Zhenjiang Wande Machinery Basic Information, Manufacturing Base and Competitors
- Table 178. Zhenjiang Wande Machinery Major Business
- Table 179. Zhenjiang Wande Machinery Track Asphalt Pavers Product and Services
- Table 180. Zhenjiang Wande Machinery Track Asphalt Pavers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Zhenjiang Wande Machinery Recent Developments/Updates
- Table 182. Zhenjiang Wande Machinery Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Track Asphalt Pavers Upstream (Raw Materials)
- Table 184. Global Track Asphalt Pavers Typical Customers

Table 185. Track Asphalt Pavers Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Track Asphalt Pavers Picture

Figure 2. World Track Asphalt Pavers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Track Asphalt Pavers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 5. World Track Asphalt Pavers Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Track Asphalt Pavers Production Value Market Share by Region (2021-2032)

Figure 7. World Track Asphalt Pavers Production Market Share by Region (2021-2032)

Figure 8. North America Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 9. Europe Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 10. China Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 11. Japan Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 12. India Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 13. South Korea Track Asphalt Pavers Production (2021-2032) & (Units)

Figure 14. Track Asphalt Pavers Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 17. World Track Asphalt Pavers Consumption Market Share by Region (2021-2032)

Figure 18. United States Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 19. China Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 20. Europe Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 21. Japan Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 22. South Korea Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 23. ASEAN Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 24. India Track Asphalt Pavers Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Track Asphalt Pavers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Track Asphalt Pavers Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Track Asphalt Pavers Markets in 2025

Figure 28. United States VS China: Track Asphalt Pavers Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Track Asphalt Pavers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Track Asphalt Pavers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Track Asphalt Pavers Production Market Share 2025

Figure 32. China Based Manufacturers Track Asphalt Pavers Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Track Asphalt Pavers Production Market Share 2025

Figure 34. World Track Asphalt Pavers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Track Asphalt Pavers Production Value Market Share by Type in 2025

Figure 36. Small: Less Than 3.6 Meters

Figure 37. Medium: 3.6 - 7 Meters

Figure 38. Large: 7 - 12 Meters

Figure 39. Extra Large: More Than 12 Meters

Figure 40. World Track Asphalt Pavers Production Market Share by Type (2021-2032)

Figure 41. World Track Asphalt Pavers Production Value Market Share by Type (2021-2032)

Figure 42. World Track Asphalt Pavers Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 43. World Track Asphalt Pavers Production Value by Powertrain, (USD Million), 2021 & 2025 & 2032

Figure 44. World Track Asphalt Pavers Production Value Market Share by Powertrain in 2025

Figure 45. Diesel-Powered Track Asphalt Pavers

Figure 46. Hybrid Track Asphalt Pavers

Figure 47. Electric Track Asphalt Pavers

Figure 48. Low-Emission Engine Track Asphalt Pavers

Figure 49. World Track Asphalt Pavers Production Market Share by Powertrain (2021-2032)

Figure 50. World Track Asphalt Pavers Production Value Market Share by Powertrain (2021-2032)

Figure 51. World Track Asphalt Pavers Average Price by Powertrain (2021-2032) & (K US\$/Unit)

Figure 52. World Track Asphalt Pavers Production Value by Track Material and Structure, (USD Million), 2021 & 2025 & 2032

Figure 53. World Track Asphalt Pavers Production Value Market Share by Track Material and Structure in 2025

Figure 54. Steel Track Asphalt Pavers

Figure 55. Rubber Track Asphalt Pavers

Figure 56. Replaceable Track Pad Asphalt Pavers

Figure 57. World Track Asphalt Pavers Production Market Share by Track Material and Structure (2021-2032)

Figure 58. World Track Asphalt Pavers Production Value Market Share by Track Material and Structure (2021-2032)

Figure 59. World Track Asphalt Pavers Average Price by Track Material and Structure (2021-2032) & (K US\$/Unit)

Figure 60. World Track Asphalt Pavers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Track Asphalt Pavers Production Value Market Share by Application in 2025

Figure 62. Highway

Figure 63. Urban Road

Figure 64. Others

Figure 65. World Track Asphalt Pavers Production Market Share by Application (2021-2032)

Figure 66. World Track Asphalt Pavers Production Value Market Share by Application (2021-2032)

Figure 67. World Track Asphalt Pavers Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 68. Track Asphalt Pavers Industry Chain

Figure 69. Track Asphalt Pavers Procurement Model

Figure 70. Track Asphalt Pavers Sales Model

Figure 71. Track Asphalt Pavers Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

## I would like to order

Product name: Global Track Asphalt Pavers Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GF6DACFD08F8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF6DACFD08F8EN.html>