

# Global TPU Polymer-modified Bitumen Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global TPU Polymer-modified Bitumen Membrane market size was valued at US\$ 656 million in 2025 and is forecast to a readjusted size of US\$ 982 million by 2032 with a CAGR of 6.1% during review period.

TPU polymer-modified bitumen membranes are sheet waterproofing products made by modifying distilled bitumen with TPU (thermoplastic polyurethane)—either as the primary modifier or blended with elastomers such as SBS—then reinforcing the compound with polyester, fiberglass, or composite reinforcements to form durable rolls for roofing and below-grade waterproofing; compared with conventional modified-bitumen sheets, TPU modification is often positioned to improve UV ageing resistance, wear resistance, and long-term flexibility. In 2025, global TPU polymer-modified bitumen membrane sales is estimated at 150 kilotons, with an average ex-works price of US\$3,000/ton. And global capacity is about 220 kilotons/year, with a typical 18%–28% gross-margin range depending on formulation, reinforcement, and performance/approval level.

Upstream includes bitumen, TPU resins/additives, reinforcements (polyester, fiberglass, composites) and surfacing (sand/mineral granules); midstream covers compounding, impregnation/coating & reinforcement lamination, surfacing and roll converting; downstream demand comes from roofing and below-grade waterproofing projects via contractors/specialist applicators and building-materials channels.

This report is a detailed and comprehensive analysis for global TPU Polymer-modified Bitumen Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global TPU Polymer-modified Bitumen Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global TPU Polymer-modified Bitumen Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global TPU Polymer-modified Bitumen Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global TPU Polymer-modified Bitumen Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for TPU Polymer-modified Bitumen Membrane
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global TPU Polymer-modified Bitumen Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, Tremco Roofing & Building Maintenance, Ravago Building Solutions (TR), Bonus Yal?t?m (Bonus Membrane), Membrane Tech Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

TPU Polymer-modified Bitumen Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

TPU-only

TPU+SBS blend

TPU+RET/SBS hybrid

### Market segment by Reinforcement

Polyester

Fiberglass

Composite

### Market segment by Installation

Torch-applied

Self-adhesive

### Market segment by Application

Roofing

Underground Engineering

Others

Major players covered

SOPREMA

Tremco Roofing & Building Maintenance

Ravago Building Solutions (TR)

Bonus Yalıtım (Bonus Membrane)

Membrane Tech Private Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe TPU Polymer-modified Bitumen Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TPU Polymer-modified Bitumen Membrane, with price, sales quantity, revenue, and global market share of TPU Polymer-modified Bitumen Membrane from 2021 to 2026.

Chapter 3, the TPU Polymer-modified Bitumen Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TPU Polymer-modified Bitumen Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and TPU Polymer-modified Bitumen Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TPU Polymer-modified Bitumen Membrane.

Chapter 14 and 15, to describe TPU Polymer-modified Bitumen Membrane sales channel, distributors, customers, research findings and conclusion.

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