

# Global TPU Polymer-modified Bitumen Membrane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global TPU Polymer-modified Bitumen Membrane market size is expected to reach \$ 982 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

TPU polymer-modified bitumen membranes are sheet waterproofing products made by modifying distilled bitumen with TPU (thermoplastic polyurethane)—either as the primary modifier or blended with elastomers such as SBS—then reinforcing the compound with polyester, fiberglass, or composite reinforcements to form durable rolls for roofing and below-grade waterproofing; compared with conventional modified-bitumen sheets, TPU modification is often positioned to improve UV ageing resistance, wear resistance, and long-term flexibility. In 2025, global TPU polymer-modified bitumen membrane sales is estimated at 150 kilotons, with an average ex-works price of US\$3,000/ton. And global capacity is about 220 kilotons/year, with a typical 18%–28% gross-margin range depending on formulation, reinforcement, and performance/approval level.

Upstream includes bitumen, TPU resins/additives, reinforcements (polyester, fiberglass, composites) and surfacing (sand/mineral granules); midstream covers compounding, impregnation/coating & reinforcement lamination, surfacing and roll converting; downstream demand comes from roofing and below-grade waterproofing projects via contractors/specialist applicators and building-materials channels.

This report studies the global TPU Polymer-modified Bitumen Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TPU Polymer-modified Bitumen Membrane and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TPU Polymer-modified Bitumen Membrane that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global TPU Polymer-modified Bitumen Membrane total production and demand, 2021-2032, (Kilotons)

Global TPU Polymer-modified Bitumen Membrane total production value, 2021-2032, (USD Million)

Global TPU Polymer-modified Bitumen Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global TPU Polymer-modified Bitumen Membrane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: TPU Polymer-modified Bitumen Membrane domestic production, consumption, key domestic manufacturers and share

Global TPU Polymer-modified Bitumen Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global TPU Polymer-modified Bitumen Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global TPU Polymer-modified Bitumen Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global TPU Polymer-modified Bitumen Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, Tremco Roofing & Building Maintenance, Ravago Building Solutions (TR), Bonus Yal?t?m (Bonus Membrane), Membrane Tech Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TPU Polymer-modified Bitumen Membrane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global TPU Polymer-modified Bitumen Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global TPU Polymer-modified Bitumen Membrane Market, Segmentation by Type:

TPU-only

TPU+SBS blend

TPU+RET/SBS hybrid

#### Global TPU Polymer-modified Bitumen Membrane Market, Segmentation by Reinforcement:

Polyester

Fiberglass

Composite

Global TPU Polymer-modified Bitumen Membrane Market, Segmentation by Installation:

Torch-applied

Self-adhesive

Global TPU Polymer-modified Bitumen Membrane Market, Segmentation by Application:

Roofing

Underground Engineering

Others

Companies Profiled:

SOPREMA

Tremco Roofing & Building Maintenance

Ravago Building Solutions (TR)

Bonus Yalıtım (Bonus Membrane)

Membrane Tech Private Limited

### **Key Questions Answered:**

1. How big is the global TPU Polymer-modified Bitumen Membrane market?
2. What is the demand of the global TPU Polymer-modified Bitumen Membrane market?
3. What is the year over year growth of the global TPU Polymer-modified Bitumen

Membrane market?

4. What is the production and production value of the global TPU Polymer-modified Bitumen Membrane market?

5. Who are the key producers in the global TPU Polymer-modified Bitumen Membrane market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 TPU Polymer-modified Bitumen Membrane Introduction
- 1.2 World TPU Polymer-modified Bitumen Membrane Supply & Forecast
  - 1.2.1 World TPU Polymer-modified Bitumen Membrane Production Value (2021 & 2025 & 2032)
  - 1.2.2 World TPU Polymer-modified Bitumen Membrane Production (2021-2032)
  - 1.2.3 World TPU Polymer-modified Bitumen Membrane Pricing Trends (2021-2032)
- 1.3 World TPU Polymer-modified Bitumen Membrane Production by Region (Based on Production Site)
  - 1.3.1 World TPU Polymer-modified Bitumen Membrane Production Value by Region (2021-2032)
  - 1.3.2 World TPU Polymer-modified Bitumen Membrane Production by Region (2021-2032)
  - 1.3.3 World TPU Polymer-modified Bitumen Membrane Average Price by Region (2021-2032)
  - 1.3.4 North America TPU Polymer-modified Bitumen Membrane Production (2021-2032)
  - 1.3.5 Europe TPU Polymer-modified Bitumen Membrane Production (2021-2032)
  - 1.3.6 China TPU Polymer-modified Bitumen Membrane Production (2021-2032)
  - 1.3.7 Japan TPU Polymer-modified Bitumen Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 TPU Polymer-modified Bitumen Membrane Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 TPU Polymer-modified Bitumen Membrane Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World TPU Polymer-modified Bitumen Membrane Demand (2021-2032)
- 2.2 World TPU Polymer-modified Bitumen Membrane Consumption by Region
  - 2.2.1 World TPU Polymer-modified Bitumen Membrane Consumption by Region (2021-2026)
  - 2.2.2 World TPU Polymer-modified Bitumen Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)
- 2.4 China TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)
- 2.5 Europe TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)

- 2.6 Japan TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)
- 2.7 South Korea TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)
- 2.8 ASEAN TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)
- 2.9 India TPU Polymer-modified Bitumen Membrane Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World TPU Polymer-modified Bitumen Membrane Production Value by Manufacturer (2021-2026)
- 3.2 World TPU Polymer-modified Bitumen Membrane Production by Manufacturer (2021-2026)
- 3.3 World TPU Polymer-modified Bitumen Membrane Average Price by Manufacturer (2021-2026)
- 3.4 TPU Polymer-modified Bitumen Membrane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global TPU Polymer-modified Bitumen Membrane Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for TPU Polymer-modified Bitumen Membrane in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for TPU Polymer-modified Bitumen Membrane in 2025
- 3.6 TPU Polymer-modified Bitumen Membrane Market: Overall Company Footprint Analysis
  - 3.6.1 TPU Polymer-modified Bitumen Membrane Market: Region Footprint
  - 3.6.2 TPU Polymer-modified Bitumen Membrane Market: Company Product Type Footprint
  - 3.6.3 TPU Polymer-modified Bitumen Membrane Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: TPU Polymer-modified Bitumen Membrane Production Value Comparison

4.1.1 United States VS China: TPU Polymer-modified Bitumen Membrane Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: TPU Polymer-modified Bitumen Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: TPU Polymer-modified Bitumen Membrane Production Comparison

4.2.1 United States VS China: TPU Polymer-modified Bitumen Membrane Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: TPU Polymer-modified Bitumen Membrane Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: TPU Polymer-modified Bitumen Membrane Consumption Comparison

4.3.1 United States VS China: TPU Polymer-modified Bitumen Membrane Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: TPU Polymer-modified Bitumen Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based TPU Polymer-modified Bitumen Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based TPU Polymer-modified Bitumen Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production (2021-2026)

4.5 China Based TPU Polymer-modified Bitumen Membrane Manufacturers and Market Share

4.5.1 China Based TPU Polymer-modified Bitumen Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers TPU Polymer-modified Bitumen Membrane Production (2021-2026)

4.6 Rest of World Based TPU Polymer-modified Bitumen Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based TPU Polymer-modified Bitumen Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane

Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World TPU Polymer-modified Bitumen Membrane Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 TPU-only

5.2.2 TPU+SBS blend

5.2.3 TPU+RET/SBS hybrid

5.3 Market Segment by Type

5.3.1 World TPU Polymer-modified Bitumen Membrane Production by Type  
(2021-2032)

5.3.2 World TPU Polymer-modified Bitumen Membrane Production Value by Type  
(2021-2032)

5.3.3 World TPU Polymer-modified Bitumen Membrane Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY REINFORCEMENT**

6.1 World TPU Polymer-modified Bitumen Membrane Market Size Overview by  
Reinforcement: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Reinforcement

6.2.1 Polyester

6.2.2 Fiberglass

6.2.3 Composite

6.3 Market Segment by Reinforcement

6.3.1 World TPU Polymer-modified Bitumen Membrane Production by Reinforcement  
(2021-2032)

6.3.2 World TPU Polymer-modified Bitumen Membrane Production Value by  
Reinforcement (2021-2032)

6.3.3 World TPU Polymer-modified Bitumen Membrane Average Price by  
Reinforcement (2021-2032)

## **7 MARKET ANALYSIS BY INSTALLATION**

7.1 World TPU Polymer-modified Bitumen Membrane Market Size Overview by  
Installation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation

7.2.1 Torch-applied

7.2.2 Self-adhesive

7.3 Market Segment by Installation

7.3.1 World TPU Polymer-modified Bitumen Membrane Production by Installation (2021-2032)

7.3.2 World TPU Polymer-modified Bitumen Membrane Production Value by Installation (2021-2032)

7.3.3 World TPU Polymer-modified Bitumen Membrane Average Price by Installation (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World TPU Polymer-modified Bitumen Membrane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Roofing

8.2.2 Underground Engineering

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World TPU Polymer-modified Bitumen Membrane Production by Application (2021-2032)

8.3.2 World TPU Polymer-modified Bitumen Membrane Production Value by Application (2021-2032)

8.3.3 World TPU Polymer-modified Bitumen Membrane Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 SOPREMA

9.1.1 SOPREMA Details

9.1.2 SOPREMA Major Business

9.1.3 SOPREMA TPU Polymer-modified Bitumen Membrane Product and Services

9.1.4 SOPREMA TPU Polymer-modified Bitumen Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SOPREMA Recent Developments/Updates

9.1.6 SOPREMA Competitive Strengths & Weaknesses

9.2 Tremco Roofing & Building Maintenance

9.2.1 Tremco Roofing & Building Maintenance Details

9.2.2 Tremco Roofing & Building Maintenance Major Business

9.2.3 Tremco Roofing & Building Maintenance TPU Polymer-modified Bitumen Membrane Product and Services

9.2.4 Tremco Roofing & Building Maintenance TPU Polymer-modified Bitumen Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Tremco Roofing & Building Maintenance Recent Developments/Updates

9.2.6 Tremco Roofing & Building Maintenance Competitive Strengths & Weaknesses

9.3 Ravago Building Solutions (TR)

9.3.1 Ravago Building Solutions (TR) Details

9.3.2 Ravago Building Solutions (TR) Major Business

9.3.3 Ravago Building Solutions (TR) TPU Polymer-modified Bitumen Membrane Product and Services

9.3.4 Ravago Building Solutions (TR) TPU Polymer-modified Bitumen Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Ravago Building Solutions (TR) Recent Developments/Updates

9.3.6 Ravago Building Solutions (TR) Competitive Strengths & Weaknesses

9.4 Bonus Yal?t?m (Bonus Membrane)

9.4.1 Bonus Yal?t?m (Bonus Membrane) Details

9.4.2 Bonus Yal?t?m (Bonus Membrane) Major Business

9.4.3 Bonus Yal?t?m (Bonus Membrane) TPU Polymer-modified Bitumen Membrane Product and Services

9.4.4 Bonus Yal?t?m (Bonus Membrane) TPU Polymer-modified Bitumen Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Bonus Yal?t?m (Bonus Membrane) Recent Developments/Updates

9.4.6 Bonus Yal?t?m (Bonus Membrane) Competitive Strengths & Weaknesses

9.5 Membrane Tech Private Limited

9.5.1 Membrane Tech Private Limited Details

9.5.2 Membrane Tech Private Limited Major Business

9.5.3 Membrane Tech Private Limited TPU Polymer-modified Bitumen Membrane Product and Services

9.5.4 Membrane Tech Private Limited TPU Polymer-modified Bitumen Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Membrane Tech Private Limited Recent Developments/Updates

9.5.6 Membrane Tech Private Limited Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 TPU Polymer-modified Bitumen Membrane Industry Chain

10.2 TPU Polymer-modified Bitumen Membrane Upstream Analysis

10.2.1 TPU Polymer-modified Bitumen Membrane Core Raw Materials

10.2.2 Main Manufacturers of TPU Polymer-modified Bitumen Membrane Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 TPU Polymer-modified Bitumen Membrane Production Mode

10.6 TPU Polymer-modified Bitumen Membrane Procurement Model

10.7 TPU Polymer-modified Bitumen Membrane Industry Sales Model and Sales Channels

10.7.1 TPU Polymer-modified Bitumen Membrane Sales Model

10.7.2 TPU Polymer-modified Bitumen Membrane Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World TPU Polymer-modified Bitumen Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World TPU Polymer-modified Bitumen Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World TPU Polymer-modified Bitumen Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Region (2021-2026)

Table 5. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Region (2027-2032)

Table 6. World TPU Polymer-modified Bitumen Membrane Production by Region (2021-2026) & (Kilotons)

Table 7. World TPU Polymer-modified Bitumen Membrane Production by Region (2027-2032) & (Kilotons)

Table 8. World TPU Polymer-modified Bitumen Membrane Production Market Share by Region (2021-2026)

Table 9. World TPU Polymer-modified Bitumen Membrane Production Market Share by Region (2027-2032)

Table 10. World TPU Polymer-modified Bitumen Membrane Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World TPU Polymer-modified Bitumen Membrane Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. TPU Polymer-modified Bitumen Membrane Major Market Trends

Table 13. World TPU Polymer-modified Bitumen Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World TPU Polymer-modified Bitumen Membrane Consumption by Region (2021-2026) & (Kilotons)

Table 15. World TPU Polymer-modified Bitumen Membrane Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World TPU Polymer-modified Bitumen Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key TPU Polymer-modified Bitumen Membrane Producers in 2025

Table 18. World TPU Polymer-modified Bitumen Membrane Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key TPU Polymer-modified Bitumen Membrane Producers in 2025

Table 20. World TPU Polymer-modified Bitumen Membrane Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global TPU Polymer-modified Bitumen Membrane Company Evaluation Quadrant

Table 22. World TPU Polymer-modified Bitumen Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and TPU Polymer-modified Bitumen Membrane Production Site of Key Manufacturer

Table 24. TPU Polymer-modified Bitumen Membrane Market: Company Product Type Footprint

Table 25. TPU Polymer-modified Bitumen Membrane Market: Company Product Application Footprint

Table 26. TPU Polymer-modified Bitumen Membrane Competitive Factors

Table 27. TPU Polymer-modified Bitumen Membrane New Entrant and Capacity Expansion Plans

Table 28. TPU Polymer-modified Bitumen Membrane Mergers & Acquisitions Activity

Table 29. United States VS China TPU Polymer-modified Bitumen Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China TPU Polymer-modified Bitumen Membrane Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China TPU Polymer-modified Bitumen Membrane Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based TPU Polymer-modified Bitumen Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Market Share (2021-2026)

Table 37. China Based TPU Polymer-modified Bitumen Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers TPU Polymer-modified Bitumen Membrane

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers TPU Polymer-modified Bitumen Membrane Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Market Share (2021-2026)

Table 42. Rest of World Based TPU Polymer-modified Bitumen Membrane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Market Share (2021-2026)

Table 47. World TPU Polymer-modified Bitumen Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World TPU Polymer-modified Bitumen Membrane Production by Type (2021-2026) & (Kilotons)

Table 49. World TPU Polymer-modified Bitumen Membrane Production by Type (2027-2032) & (Kilotons)

Table 50. World TPU Polymer-modified Bitumen Membrane Production Value by Type (2021-2026) & (USD Million)

Table 51. World TPU Polymer-modified Bitumen Membrane Production Value by Type (2027-2032) & (USD Million)

Table 52. World TPU Polymer-modified Bitumen Membrane Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World TPU Polymer-modified Bitumen Membrane Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World TPU Polymer-modified Bitumen Membrane Production Value by Reinforcement, (USD Million), 2021 & 2025 & 2032

Table 55. World TPU Polymer-modified Bitumen Membrane Production by Reinforcement (2021-2026) & (Kilotons)

Table 56. World TPU Polymer-modified Bitumen Membrane Production by Reinforcement (2027-2032) & (Kilotons)

Table 57. World TPU Polymer-modified Bitumen Membrane Production Value by Reinforcement (2021-2026) & (USD Million)

Table 58. World TPU Polymer-modified Bitumen Membrane Production Value by Reinforcement (2027-2032) & (USD Million)

Table 59. World TPU Polymer-modified Bitumen Membrane Average Price by Reinforcement (2021-2026) & (US\$/Ton)

Table 60. World TPU Polymer-modified Bitumen Membrane Average Price by Reinforcement (2027-2032) & (US\$/Ton)

Table 61. World TPU Polymer-modified Bitumen Membrane Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Table 62. World TPU Polymer-modified Bitumen Membrane Production by Installation (2021-2026) & (Kilotons)

Table 63. World TPU Polymer-modified Bitumen Membrane Production by Installation (2027-2032) & (Kilotons)

Table 64. World TPU Polymer-modified Bitumen Membrane Production Value by Installation (2021-2026) & (USD Million)

Table 65. World TPU Polymer-modified Bitumen Membrane Production Value by Installation (2027-2032) & (USD Million)

Table 66. World TPU Polymer-modified Bitumen Membrane Average Price by Installation (2021-2026) & (US\$/Ton)

Table 67. World TPU Polymer-modified Bitumen Membrane Average Price by Installation (2027-2032) & (US\$/Ton)

Table 68. World TPU Polymer-modified Bitumen Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World TPU Polymer-modified Bitumen Membrane Production by Application (2021-2026) & (Kilotons)

Table 70. World TPU Polymer-modified Bitumen Membrane Production by Application (2027-2032) & (Kilotons)

Table 71. World TPU Polymer-modified Bitumen Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World TPU Polymer-modified Bitumen Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World TPU Polymer-modified Bitumen Membrane Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World TPU Polymer-modified Bitumen Membrane Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. SOPREMA Basic Information, Manufacturing Base and Competitors

Table 76. SOPREMA Major Business

Table 77. SOPREMA TPU Polymer-modified Bitumen Membrane Product and Services

Table 78. SOPREMA TPU Polymer-modified Bitumen Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SOPREMA Recent Developments/Updates

Table 80. SOPREMA Competitive Strengths & Weaknesses

Table 81. Tremco Roofing & Building Maintenance Basic Information, Manufacturing Base and Competitors

Table 82. Tremco Roofing & Building Maintenance Major Business

Table 83. Tremco Roofing & Building Maintenance TPU Polymer-modified Bitumen Membrane Product and Services

Table 84. Tremco Roofing & Building Maintenance TPU Polymer-modified Bitumen Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tremco Roofing & Building Maintenance Recent Developments/Updates

Table 86. Tremco Roofing & Building Maintenance Competitive Strengths & Weaknesses

Table 87. Ravago Building Solutions (TR) Basic Information, Manufacturing Base and Competitors

Table 88. Ravago Building Solutions (TR) Major Business

Table 89. Ravago Building Solutions (TR) TPU Polymer-modified Bitumen Membrane Product and Services

Table 90. Ravago Building Solutions (TR) TPU Polymer-modified Bitumen Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Ravago Building Solutions (TR) Recent Developments/Updates

Table 92. Ravago Building Solutions (TR) Competitive Strengths & Weaknesses

Table 93. Bonus Yalıtım (Bonus Membrane) Basic Information, Manufacturing Base and Competitors

Table 94. Bonus Yalıtım (Bonus Membrane) Major Business

Table 95. Bonus Yalıtım (Bonus Membrane) TPU Polymer-modified Bitumen Membrane Product and Services

Table 96. Bonus Yalıtım (Bonus Membrane) TPU Polymer-modified Bitumen Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Bonus Yalıtım (Bonus Membrane) Recent Developments/Updates

Table 98. Bonus Yalıtım (Bonus Membrane) Competitive Strengths & Weaknesses

Table 99. Membrane Tech Private Limited Basic Information, Manufacturing Base and Competitors

Table 100. Membrane Tech Private Limited Major Business

Table 101. Membrane Tech Private Limited TPU Polymer-modified Bitumen Membrane Product and Services

Table 102. Membrane Tech Private Limited TPU Polymer-modified Bitumen Membrane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 103. Membrane Tech Private Limited Recent Developments/Updates

Table 104. Membrane Tech Private Limited Competitive Strengths & Weaknesses

Table 105. Global Key Players of TPU Polymer-modified Bitumen Membrane Upstream (Raw Materials)

Table 106. Global TPU Polymer-modified Bitumen Membrane Typical Customers

Table 107. TPU Polymer-modified Bitumen Membrane Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. TPU Polymer-modified Bitumen Membrane Picture

Figure 2. World TPU Polymer-modified Bitumen Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World TPU Polymer-modified Bitumen Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World TPU Polymer-modified Bitumen Membrane Production (2021-2032) & (Kilotons)

Figure 5. World TPU Polymer-modified Bitumen Membrane Average Price (2021-2032) & (US\$/Ton)

Figure 6. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World TPU Polymer-modified Bitumen Membrane Production Market Share by Region (2021-2032)

Figure 8. North America TPU Polymer-modified Bitumen Membrane Production (2021-2032) & (Kilotons)

Figure 9. Europe TPU Polymer-modified Bitumen Membrane Production (2021-2032) & (Kilotons)

Figure 10. China TPU Polymer-modified Bitumen Membrane Production (2021-2032) & (Kilotons)

Figure 11. Japan TPU Polymer-modified Bitumen Membrane Production (2021-2032) & (Kilotons)

Figure 12. TPU Polymer-modified Bitumen Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 15. World TPU Polymer-modified Bitumen Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 17. China TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 18. Europe TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 19. Japan TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 22. India TPU Polymer-modified Bitumen Membrane Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of TPU Polymer-modified Bitumen Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for TPU Polymer-modified Bitumen Membrane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for TPU Polymer-modified Bitumen Membrane Markets in 2025

Figure 26. United States VS China: TPU Polymer-modified Bitumen Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: TPU Polymer-modified Bitumen Membrane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: TPU Polymer-modified Bitumen Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Market Share 2025

Figure 30. China Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers TPU Polymer-modified Bitumen Membrane Production Market Share 2025

Figure 32. World TPU Polymer-modified Bitumen Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Type in 2025

Figure 34. TPU-only

Figure 35. TPU+SBS blend

Figure 36. TPU+RET/SBS hybrid

Figure 37. World TPU Polymer-modified Bitumen Membrane Production Market Share by Type (2021-2032)

Figure 38. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Type (2021-2032)

Figure 39. World TPU Polymer-modified Bitumen Membrane Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World TPU Polymer-modified Bitumen Membrane Production Value by Reinforcement, (USD Million), 2021 & 2025 & 2032

Figure 41. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Reinforcement in 2025

Figure 42. Polyester

Figure 43. Fiberglass

Figure 44. Composite

Figure 45. World TPU Polymer-modified Bitumen Membrane Production Market Share by Reinforcement (2021-2032)

Figure 46. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Reinforcement (2021-2032)

Figure 47. World TPU Polymer-modified Bitumen Membrane Average Price by Reinforcement (2021-2032) & (US\$/Ton)

Figure 48. World TPU Polymer-modified Bitumen Membrane Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Figure 49. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Installation in 2025

Figure 50. Torch-applied

Figure 51. Self-adhesive

Figure 52. World TPU Polymer-modified Bitumen Membrane Production Market Share by Installation (2021-2032)

Figure 53. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Installation (2021-2032)

Figure 54. World TPU Polymer-modified Bitumen Membrane Average Price by Installation (2021-2032) & (US\$/Ton)

Figure 55. World TPU Polymer-modified Bitumen Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Application in 2025

Figure 57. Roofing

Figure 58. Underground Engineering

Figure 59. Others

Figure 60. World TPU Polymer-modified Bitumen Membrane Production Market Share by Application (2021-2032)

Figure 61. World TPU Polymer-modified Bitumen Membrane Production Value Market Share by Application (2021-2032)

Figure 62. World TPU Polymer-modified Bitumen Membrane Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. TPU Polymer-modified Bitumen Membrane Industry Chain

Figure 64. TPU Polymer-modified Bitumen Membrane Procurement Model

Figure 65. TPU Polymer-modified Bitumen Membrane Sales Model

Figure 66. TPU Polymer-modified Bitumen Membrane Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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