

# Global TPU Anti-yellowing Agent Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global TPU Anti-yellowing Agent market size is expected to reach \$ 3161 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

TPU anti-yellowing agents are additives used in polyurethane elastomer (TPU) materials to prevent yellowing, cracking, and aging caused by light, oxidation, and high temperatures. These additives improve TPU's weather resistance and extend its service life. They generally exhibit good compatibility, low volatility, and excellent solubility, making them suitable for a variety of polyurethane elastomer products.

The upstream sector primarily involves the synthesis of basic chemicals and fine chemicals. Core raw materials include benzotriazoles, hindered amines (HALS), phosphites, and antioxidant intermediates. The purity of these raw materials and the synthesis process directly determine the efficacy of the anti-yellowing agent. Global sales in 2025 were approximately 263,000 tons, with an average selling price of US\$8,742 per ton. The industry's gross profit margin was around 25%.

In the field of high-performance elastomer additives, TPU anti-yellowing agents are evolving from simple 'appearance modifiers' to 'lifespan extenders' that improve the overall weather resistance of materials. As the application of thermoplastic polyurethane in high-end consumer electronics and automotive exterior parts continues to increase, end-users' demand for 'transparency' is gradually rising. Anti-yellowing agents are rapidly iterating towards higher heat resistance, lower migration, and deep compatibility with aliphatic TPU systems. The core of future competition will no longer be single-component additives, but rather molecular-level hybrid compounding technology. As polyurethane materials develop towards high-end and long-life applications, high-performance anti-yellowing additives that improve light stability and weather resistance

will maintain rapid growth.

This report studies the global TPU Anti-yellowing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TPU Anti-yellowing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TPU Anti-yellowing Agent that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global TPU Anti-yellowing Agent total production and demand, 2021-2032, (Tons)

Global TPU Anti-yellowing Agent total production value, 2021-2032, (USD Million)

Global TPU Anti-yellowing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global TPU Anti-yellowing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: TPU Anti-yellowing Agent domestic production, consumption, key domestic manufacturers and share

Global TPU Anti-yellowing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global TPU Anti-yellowing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global TPU Anti-yellowing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global TPU Anti-yellowing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Syensqo, ADEKA, SABO, Clariant, SONGWON, 3V Sigma, SI Group, Dover Chemical Corporation, Everlight Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TPU Anti-yellowing Agent market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global TPU Anti-yellowing Agent Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global TPU Anti-yellowing Agent Market, Segmentation by Type:**

UV Absorbers

Hindered Amine Light Stabilizers

Antioxidants

Others

## Global TPU Anti-yellowing Agent Market, Segmentation by Chemical Composition:

Hindered Amines

Benzotriazoles

Benzophenones

Phosphites

Others

## Global TPU Anti-yellowing Agent Market, Segmentation by Physical Form:

Liquid

Powder

## Global TPU Anti-yellowing Agent Market, Segmentation by Application:

Automotive & Transportation

Footwear

Industrial Machinery

Sports Equipment

Electronics and Electrical Appliances

Others

## Companies Profiled:

BASF

Syensqo

ADEKA

SABO

Clariant

SONGWON

3V Sigma

SI Group

Dover Chemical Corporation

Everlight Chemical

Mayzo

Chitec Technology

Vanderbilt Chemicals

Suqian Unitech

Zhenxing Fine Chemical

Beijing Tiangang Auxiliary

Rianlon

Fujian Disheng Technology

GCH Technology

**Key Questions Answered:**

1. How big is the global TPU Anti-yellowing Agent market?

2. What is the demand of the global TPU Anti-yellowing Agent market?
3. What is the year over year growth of the global TPU Anti-yellowing Agent market?
4. What is the production and production value of the global TPU Anti-yellowing Agent market?
5. Who are the key producers in the global TPU Anti-yellowing Agent market?
6. What are the growth factors driving the market demand?

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