

Global TPO Roofing Waterproofing Sheet Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TPO Roofing Waterproofing Sheet Membrane market size was valued at US\$ 3107 million in 2025 and is forecast to a readjusted size of US\$ 4462 million by 2032 with a CAGR of 5.3% during review period.

TPO Roofing Waterproofing Sheet Membrane is a flexible, single-ply roofing material made from thermoplastic polyolefin, typically a blend of polypropylene and ethylene-propylene rubber reinforced with polyester fabric. It is supplied in rolls and installed on flat or low-slope roofs using mechanical fastening, adhesive bonding, or ballasting. Adjacent sheets are joined by hot-air welding to create continuous, watertight seams.

TPO membranes are valued for their waterproofing performance, UV and weather resistance, flexibility, puncture resistance, and relatively low weight. White or light-colored TPO sheets also reflect solar radiation, helping reduce roof temperatures and building cooling demand. They are commonly used on commercial buildings, factories, warehouses, shopping centers, and residential flat roofs. Typical membrane thicknesses range from approximately 1.2 mm to 2.0 mm, depending on durability and project requirements.

Growing demand for energy-efficient roofing: TPO membranes are commonly produced in white or light-reflective colors that reduce solar heat absorption and roof surface temperatures. This can lower building cooling loads, making TPO roofing increasingly attractive for warehouses, factories, commercial buildings, and other large facilities seeking better energy performance.

Expansion of commercial and industrial construction: Continued construction of logistics centers, manufacturing plants, shopping facilities, data centers, and institutional buildings is increasing demand for lightweight waterproofing systems suitable for large, low-slope roofs. TPO sheet membranes offer rapid installation, broad roll widths, and relatively low structural loading, supporting their adoption in new construction.

Growth of roof renovation and replacement projects: Aging roofs, water leakage, insulation deterioration, and stricter building-performance requirements are creating substantial reroofing demand. TPO membranes can often be installed over approved existing roof assemblies, reducing demolition, construction time, waste generation, and project disruption.

Reliable heat-welded waterproofing performance: TPO sheet overlaps are joined through hot-air welding, producing continuous and watertight seams without relying primarily on adhesives. Strong seam performance, combined with resistance to ultraviolet radiation, weathering, chemicals, and microbial growth, supports long-term use in demanding roofing environments.

Increasing emphasis on sustainable construction: Building owners and contractors are placing greater importance on reflective roofs, recyclable materials, lower operating energy consumption, and reduced lifecycle environmental impact. TPO membranes contain no chlorine or plasticizers and can support green-building and cool-roof objectives, strengthening their position against some conventional roofing materials.

Report Scope

This report is a detailed and comprehensive analysis for global TPO Roofing Waterproofing Sheet Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TPO Roofing Waterproofing Sheet Membrane market size and forecasts, in

consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global TPO Roofing Waterproofing Sheet Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global TPO Roofing Waterproofing Sheet Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global TPO Roofing Waterproofing Sheet Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TPO Roofing Waterproofing Sheet Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TPO Roofing Waterproofing Sheet Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GAF, Carlisle, Johns Manville, Firestone, Sika Group, Soprema Group, KOSTER, Oriental Yuhong, Protan, Yuanda Hongyu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

TPO Roofing Waterproofing Sheet Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

1.2 mm

1.5 mm

2.0 mm

Other

Market segment by Product

Fabric-Backed

Homogeneous

Polyester-Reinforced

Market segment by Color

White

Grey

Other

Market segment by Application

Residential Building

Commercial Building

Industrial Building

Major players covered

GAF

Carlisle

Johns Manville

Firestone

Sika Group

Soprema Group

KOSTER

Oriental Yuhong

Protan

Yuanda Hongyu

Versico

China Keshun

Fosroc

Hongyuan Waterproof

Green Shield

Custom Seal Roofing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe TPO Roofing Waterproofing Sheet Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TPO Roofing Waterproofing Sheet Membrane, with price, sales quantity, revenue, and global market share of TPO Roofing Waterproofing Sheet Membrane from 2021 to 2026.

Chapter 3, the TPO Roofing Waterproofing Sheet Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TPO Roofing Waterproofing Sheet Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and TPO Roofing Waterproofing Sheet Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TPO Roofing Waterproofing Sheet Membrane.

Chapter 14 and 15, to describe TPO Roofing Waterproofing Sheet Membrane sales channel, distributors, customers, research findings and conclusion.

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