

Global TPO Roofing Waterproofing Sheet Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9D75C79D15DEN.html>

Date: September 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G9D75C79D15DEN

Abstracts

The global TPO Roofing Waterproofing Sheet Membrane market size is expected to reach \$ 4462 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

TPO Roofing Waterproofing Sheet Membrane is a flexible, single-ply roofing material made from thermoplastic polyolefin, typically a blend of polypropylene and ethylene-propylene rubber reinforced with polyester fabric. It is supplied in rolls and installed on flat or low-slope roofs using mechanical fastening, adhesive bonding, or ballasting. Adjacent sheets are joined by hot-air welding to create continuous, watertight seams.

TPO membranes are valued for their waterproofing performance, UV and weather resistance, flexibility, puncture resistance, and relatively low weight. White or light-colored TPO sheets also reflect solar radiation, helping reduce roof temperatures and building cooling demand. They are commonly used on commercial buildings, factories, warehouses, shopping centers, and residential flat roofs. Typical membrane thicknesses range from approximately 1.2 mm to 2.0 mm, depending on durability and project requirements.

Growing demand for energy-efficient roofing: TPO membranes are commonly produced in white or light-reflective colors that reduce solar heat absorption and roof surface temperatures. This can lower building cooling loads, making TPO roofing increasingly attractive for warehouses, factories, commercial buildings, and other large facilities seeking better energy performance.

Expansion of commercial and industrial construction: Continued construction of logistics centers, manufacturing plants, shopping facilities, data centers, and institutional

buildings is increasing demand for lightweight waterproofing systems suitable for large, low-slope roofs. TPO sheet membranes offer rapid installation, broad roll widths, and relatively low structural loading, supporting their adoption in new construction.

Growth of roof renovation and replacement projects: Aging roofs, water leakage, insulation deterioration, and stricter building-performance requirements are creating substantial reroofing demand. TPO membranes can often be installed over approved existing roof assemblies, reducing demolition, construction time, waste generation, and project disruption.

Reliable heat-welded waterproofing performance: TPO sheet overlaps are joined through hot-air welding, producing continuous and watertight seams without relying primarily on adhesives. Strong seam performance, combined with resistance to ultraviolet radiation, weathering, chemicals, and microbial growth, supports long-term use in demanding roofing environments.

Increasing emphasis on sustainable construction: Building owners and contractors are placing greater importance on reflective roofs, recyclable materials, lower operating energy consumption, and reduced lifecycle environmental impact. TPO membranes contain no chlorine or plasticizers and can support green-building and cool-roof objectives, strengthening their position against some conventional roofing materials.

Report Scope

This report studies the global TPO Roofing Waterproofing Sheet Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TPO Roofing Waterproofing Sheet Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TPO Roofing Waterproofing Sheet Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global TPO Roofing Waterproofing Sheet Membrane total production and demand, 2021-2032, (K Sqm)

Global TPO Roofing Waterproofing Sheet Membrane total production value, 2021-2032, (USD Million)

Global TPO Roofing Waterproofing Sheet Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global TPO Roofing Waterproofing Sheet Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: TPO Roofing Waterproofing Sheet Membrane domestic production, consumption, key domestic manufacturers and share

Global TPO Roofing Waterproofing Sheet Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global TPO Roofing Waterproofing Sheet Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global TPO Roofing Waterproofing Sheet Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global TPO Roofing Waterproofing Sheet Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GAF, Carlisle, Johns Manville, Firestone, Sika Group, Soprema Group, KOSTER, Oriental Yuhong, Protan, Yuanda Hongyu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TPO Roofing Waterproofing Sheet Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global TPO Roofing Waterproofing Sheet Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global TPO Roofing Waterproofing Sheet Membrane Market, Segmentation by Type:

1.2 mm

1.5 mm

2.0 mm

Other

Global TPO Roofing Waterproofing Sheet Membrane Market, Segmentation by Product:

Fabric-Backed

Homogeneous

Polyester-Reinforced

Global TPO Roofing Waterproofing Sheet Membrane Market, Segmentation by Color:

White

Grey

Other

Global TPO Roofing Waterproofing Sheet Membrane Market, Segmentation by Application:

Residential Building

Commercial Building

Industrial Building

Companies Profiled:

GAF

Carlisle

Johns Manville

Firestone

Sika Group

Soprema Group

KOSTER

Oriental Yuhong

Protan

Yuanda Hongyu

Versico

China Keshun

Fosroc

Hongyuan Waterproof

Green Shield

Custom Seal Roofing

Key Questions Answered

1. How big is the global TPO Roofing Waterproofing Sheet Membrane market?

2. What is the demand of the global TPO Roofing Waterproofing Sheet Membrane market?
3. What is the year over year growth of the global TPO Roofing Waterproofing Sheet Membrane market?
4. What is the total value of the global TPO Roofing Waterproofing Sheet Membrane market?
5. Who are the Major Players in the global TPO Roofing Waterproofing Sheet Membrane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 TPO Roofing Waterproofing Sheet Membrane Introduction
- 1.2 World TPO Roofing Waterproofing Sheet Membrane Supply & Forecast
 - 1.2.1 World TPO Roofing Waterproofing Sheet Membrane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World TPO Roofing Waterproofing Sheet Membrane Production (2021-2032)
 - 1.2.3 World TPO Roofing Waterproofing Sheet Membrane Pricing Trends (2021-2032)
- 1.3 World TPO Roofing Waterproofing Sheet Membrane Production by Region (Based on Production Site)
 - 1.3.1 World TPO Roofing Waterproofing Sheet Membrane Production Value by Region (2021-2032)
 - 1.3.2 World TPO Roofing Waterproofing Sheet Membrane Production by Region (2021-2032)
 - 1.3.3 World TPO Roofing Waterproofing Sheet Membrane Average Price by Region (2021-2032)
 - 1.3.4 North America TPO Roofing Waterproofing Sheet Membrane Production (2021-2032)
 - 1.3.5 Europe TPO Roofing Waterproofing Sheet Membrane Production (2021-2032)
 - 1.3.6 China TPO Roofing Waterproofing Sheet Membrane Production (2021-2032)
 - 1.3.7 Japan TPO Roofing Waterproofing Sheet Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 TPO Roofing Waterproofing Sheet Membrane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 TPO Roofing Waterproofing Sheet Membrane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World TPO Roofing Waterproofing Sheet Membrane Demand (2021-2032)
- 2.2 World TPO Roofing Waterproofing Sheet Membrane Consumption by Region
 - 2.2.1 World TPO Roofing Waterproofing Sheet Membrane Consumption by Region (2021-2026)
 - 2.2.2 World TPO Roofing Waterproofing Sheet Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032)
- 2.4 China TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032)

2.5 Europe TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032)

2.6 Japan TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032)

2.7 South Korea TPO Roofing Waterproofing Sheet Membrane Consumption
(2021-2032)

2.8 ASEAN TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032)

2.9 India TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World TPO Roofing Waterproofing Sheet Membrane Production Value by
Manufacturer (2021-2026)

3.2 World TPO Roofing Waterproofing Sheet Membrane Production by Manufacturer
(2021-2026)

3.3 World TPO Roofing Waterproofing Sheet Membrane Average Price by Manufacturer
(2021-2026)

3.4 TPO Roofing Waterproofing Sheet Membrane Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global TPO Roofing Waterproofing Sheet Membrane Industry Rank of Major
Manufacturers

3.5.2 Global Concentration Ratios (CR4) for TPO Roofing Waterproofing Sheet
Membrane in 2025

3.5.3 Global Concentration Ratios (CR8) for TPO Roofing Waterproofing Sheet
Membrane in 2025

3.6 TPO Roofing Waterproofing Sheet Membrane Market: Overall Company Footprint
Analysis

3.6.1 TPO Roofing Waterproofing Sheet Membrane Market: Region Footprint

3.6.2 TPO Roofing Waterproofing Sheet Membrane Market: Company Product Type
Footprint

3.6.3 TPO Roofing Waterproofing Sheet Membrane Market: Company Product
Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Value Comparison

4.1.1 United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Comparison

4.2.1 United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: TPO Roofing Waterproofing Sheet Membrane Consumption Comparison

4.3.1 United States VS China: TPO Roofing Waterproofing Sheet Membrane Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: TPO Roofing Waterproofing Sheet Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based TPO Roofing Waterproofing Sheet Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based TPO Roofing Waterproofing Sheet Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production (2021-2026)

4.5 China Based TPO Roofing Waterproofing Sheet Membrane Manufacturers and Market Share

4.5.1 China Based TPO Roofing Waterproofing Sheet Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production (2021-2026)

4.6 Rest of World Based TPO Roofing Waterproofing Sheet Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based TPO Roofing Waterproofing Sheet Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet

Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet

Membrane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World TPO Roofing Waterproofing Sheet Membrane Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 1.2 mm

5.2.2 1.5 mm

5.2.3 2.0 mm

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World TPO Roofing Waterproofing Sheet Membrane Production by Type (2021-2032)

5.3.2 World TPO Roofing Waterproofing Sheet Membrane Production Value by Type (2021-2032)

5.3.3 World TPO Roofing Waterproofing Sheet Membrane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT

6.1 World TPO Roofing Waterproofing Sheet Membrane Market Size Overview by Product: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product

6.2.1 Fabric-Backed

6.2.2 Homogeneous

6.2.3 Polyester-Reinforced

6.3 Market Segment by Product

6.3.1 World TPO Roofing Waterproofing Sheet Membrane Production by Product (2021-2032)

6.3.2 World TPO Roofing Waterproofing Sheet Membrane Production Value by Product (2021-2032)

6.3.3 World TPO Roofing Waterproofing Sheet Membrane Average Price by Product (2021-2032)

7 MARKET ANALYSIS BY COLOR

7.1 World TPO Roofing Waterproofing Sheet Membrane Market Size Overview by Color: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Color

7.2.1 White

7.2.2 Grey

7.2.3 Other

7.3 Market Segment by Color

7.3.1 World TPO Roofing Waterproofing Sheet Membrane Production by Color (2021-2032)

7.3.2 World TPO Roofing Waterproofing Sheet Membrane Production Value by Color (2021-2032)

7.3.3 World TPO Roofing Waterproofing Sheet Membrane Average Price by Color (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World TPO Roofing Waterproofing Sheet Membrane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential Building

8.2.2 Commercial Building

8.2.3 Industrial Building

8.3 Market Segment by Application

8.3.1 World TPO Roofing Waterproofing Sheet Membrane Production by Application (2021-2032)

8.3.2 World TPO Roofing Waterproofing Sheet Membrane Production Value by Application (2021-2032)

8.3.3 World TPO Roofing Waterproofing Sheet Membrane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GAF

9.1.1 GAF Details

9.1.2 GAF Major Business

9.1.3 GAF TPO Roofing Waterproofing Sheet Membrane Product and Services

9.1.4 GAF TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GAF Recent Developments/Updates

- 9.1.6 GAF Competitive Strengths & Weaknesses
- 9.2 Carlisle
 - 9.2.1 Carlisle Details
 - 9.2.2 Carlisle Major Business
 - 9.2.3 Carlisle TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.2.4 Carlisle TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Carlisle Recent Developments/Updates
 - 9.2.6 Carlisle Competitive Strengths & Weaknesses
- 9.3 Johns Manville
 - 9.3.1 Johns Manville Details
 - 9.3.2 Johns Manville Major Business
 - 9.3.3 Johns Manville TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.3.4 Johns Manville TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Johns Manville Recent Developments/Updates
 - 9.3.6 Johns Manville Competitive Strengths & Weaknesses
- 9.4 Firestone
 - 9.4.1 Firestone Details
 - 9.4.2 Firestone Major Business
 - 9.4.3 Firestone TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.4.4 Firestone TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Firestone Recent Developments/Updates
 - 9.4.6 Firestone Competitive Strengths & Weaknesses
- 9.5 Sika Group
 - 9.5.1 Sika Group Details
 - 9.5.2 Sika Group Major Business
 - 9.5.3 Sika Group TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.5.4 Sika Group TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Sika Group Recent Developments/Updates
 - 9.5.6 Sika Group Competitive Strengths & Weaknesses
- 9.6 Soprema Group
 - 9.6.1 Soprema Group Details
 - 9.6.2 Soprema Group Major Business
 - 9.6.3 Soprema Group TPO Roofing Waterproofing Sheet Membrane Product and Services

9.6.4 Soprema Group TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Soprema Group Recent Developments/Updates

9.6.6 Soprema Group Competitive Strengths & Weaknesses

9.7 KOSTER

9.7.1 KOSTER Details

9.7.2 KOSTER Major Business

9.7.3 KOSTER TPO Roofing Waterproofing Sheet Membrane Product and Services

9.7.4 KOSTER TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 KOSTER Recent Developments/Updates

9.7.6 KOSTER Competitive Strengths & Weaknesses

9.8 Oriental Yuhong

9.8.1 Oriental Yuhong Details

9.8.2 Oriental Yuhong Major Business

9.8.3 Oriental Yuhong TPO Roofing Waterproofing Sheet Membrane Product and Services

9.8.4 Oriental Yuhong TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Oriental Yuhong Recent Developments/Updates

9.8.6 Oriental Yuhong Competitive Strengths & Weaknesses

9.9 Protan

9.9.1 Protan Details

9.9.2 Protan Major Business

9.9.3 Protan TPO Roofing Waterproofing Sheet Membrane Product and Services

9.9.4 Protan TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Protan Recent Developments/Updates

9.9.6 Protan Competitive Strengths & Weaknesses

9.10 Yuanda Hongyu

9.10.1 Yuanda Hongyu Details

9.10.2 Yuanda Hongyu Major Business

9.10.3 Yuanda Hongyu TPO Roofing Waterproofing Sheet Membrane Product and Services

9.10.4 Yuanda Hongyu TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Yuanda Hongyu Recent Developments/Updates

9.10.6 Yuanda Hongyu Competitive Strengths & Weaknesses

9.11 Versico

- 9.11.1 Versico Details
- 9.11.2 Versico Major Business
- 9.11.3 Versico TPO Roofing Waterproofing Sheet Membrane Product and Services
- 9.11.4 Versico TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Versico Recent Developments/Updates
- 9.11.6 Versico Competitive Strengths & Weaknesses
- 9.12 China Keshun
 - 9.12.1 China Keshun Details
 - 9.12.2 China Keshun Major Business
 - 9.12.3 China Keshun TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.12.4 China Keshun TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 China Keshun Recent Developments/Updates
 - 9.12.6 China Keshun Competitive Strengths & Weaknesses
- 9.13 Fosroc
 - 9.13.1 Fosroc Details
 - 9.13.2 Fosroc Major Business
 - 9.13.3 Fosroc TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.13.4 Fosroc TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Fosroc Recent Developments/Updates
 - 9.13.6 Fosroc Competitive Strengths & Weaknesses
- 9.14 Hongyuan Waterproof
 - 9.14.1 Hongyuan Waterproof Details
 - 9.14.2 Hongyuan Waterproof Major Business
 - 9.14.3 Hongyuan Waterproof TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.14.4 Hongyuan Waterproof TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Hongyuan Waterproof Recent Developments/Updates
 - 9.14.6 Hongyuan Waterproof Competitive Strengths & Weaknesses
- 9.15 Green Shield
 - 9.15.1 Green Shield Details
 - 9.15.2 Green Shield Major Business
 - 9.15.3 Green Shield TPO Roofing Waterproofing Sheet Membrane Product and Services
 - 9.15.4 Green Shield TPO Roofing Waterproofing Sheet Membrane Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.15.5 Green Shield Recent Developments/Updates

9.15.6 Green Shield Competitive Strengths & Weaknesses

9.16 Custom Seal Roofing

9.16.1 Custom Seal Roofing Details

9.16.2 Custom Seal Roofing Major Business

9.16.3 Custom Seal Roofing TPO Roofing Waterproofing Sheet Membrane Product and Services

9.16.4 Custom Seal Roofing TPO Roofing Waterproofing Sheet Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Custom Seal Roofing Recent Developments/Updates

9.16.6 Custom Seal Roofing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 TPO Roofing Waterproofing Sheet Membrane Industry Chain

10.2 TPO Roofing Waterproofing Sheet Membrane Upstream Analysis

10.2.1 TPO Roofing Waterproofing Sheet Membrane Core Raw Materials

10.2.2 Main Manufacturers of TPO Roofing Waterproofing Sheet Membrane Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 TPO Roofing Waterproofing Sheet Membrane Production Mode

10.6 TPO Roofing Waterproofing Sheet Membrane Procurement Model

10.7 TPO Roofing Waterproofing Sheet Membrane Industry Sales Model and Sales Channels

10.7.1 TPO Roofing Waterproofing Sheet Membrane Sales Model

10.7.2 TPO Roofing Waterproofing Sheet Membrane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World TPO Roofing Waterproofing Sheet Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World TPO Roofing Waterproofing Sheet Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World TPO Roofing Waterproofing Sheet Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World TPO Roofing Waterproofing Sheet Membrane Production Value Market Share by Region (2021-2026)

Table 5. World TPO Roofing Waterproofing Sheet Membrane Production Value Market Share by Region (2027-2032)

Table 6. World TPO Roofing Waterproofing Sheet Membrane Production by Region (2021-2026) & (K Sqm)

Table 7. World TPO Roofing Waterproofing Sheet Membrane Production by Region (2027-2032) & (K Sqm)

Table 8. World TPO Roofing Waterproofing Sheet Membrane Production Market Share by Region (2021-2026)

Table 9. World TPO Roofing Waterproofing Sheet Membrane Production Market Share by Region (2027-2032)

Table 10. World TPO Roofing Waterproofing Sheet Membrane Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World TPO Roofing Waterproofing Sheet Membrane Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. TPO Roofing Waterproofing Sheet Membrane Major Market Trends

Table 13. World TPO Roofing Waterproofing Sheet Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World TPO Roofing Waterproofing Sheet Membrane Consumption by Region (2021-2026) & (K Sqm)

Table 15. World TPO Roofing Waterproofing Sheet Membrane Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World TPO Roofing Waterproofing Sheet Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key TPO Roofing Waterproofing Sheet Membrane Producers in 2025

Table 18. World TPO Roofing Waterproofing Sheet Membrane Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key TPO Roofing Waterproofing Sheet Membrane Producers in 2025

Table 20. World TPO Roofing Waterproofing Sheet Membrane Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global TPO Roofing Waterproofing Sheet Membrane Company Evaluation Quadrant

Table 22. World TPO Roofing Waterproofing Sheet Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and TPO Roofing Waterproofing Sheet Membrane Production Site of Key Manufacturer

Table 24. TPO Roofing Waterproofing Sheet Membrane Market: Company Product Type Footprint

Table 25. TPO Roofing Waterproofing Sheet Membrane Market: Company Product Application Footprint

Table 26. TPO Roofing Waterproofing Sheet Membrane Competitive Factors

Table 27. TPO Roofing Waterproofing Sheet Membrane New Entrant and Capacity Expansion Plans

Table 28. TPO Roofing Waterproofing Sheet Membrane Mergers & Acquisitions Activity

Table 29. United States VS China TPO Roofing Waterproofing Sheet Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China TPO Roofing Waterproofing Sheet Membrane Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China TPO Roofing Waterproofing Sheet Membrane Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based TPO Roofing Waterproofing Sheet Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Market Share (2021-2026)

Table 37. China Based TPO Roofing Waterproofing Sheet Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Market Share (2021-2026)

Table 42. Rest of World Based TPO Roofing Waterproofing Sheet Membrane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Market Share (2021-2026)

Table 47. World TPO Roofing Waterproofing Sheet Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World TPO Roofing Waterproofing Sheet Membrane Production by Type (2021-2026) & (K Sqm)

Table 49. World TPO Roofing Waterproofing Sheet Membrane Production by Type (2027-2032) & (K Sqm)

Table 50. World TPO Roofing Waterproofing Sheet Membrane Production Value by Type (2021-2026) & (USD Million)

Table 51. World TPO Roofing Waterproofing Sheet Membrane Production Value by Type (2027-2032) & (USD Million)

Table 52. World TPO Roofing Waterproofing Sheet Membrane Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World TPO Roofing Waterproofing Sheet Membrane Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World TPO Roofing Waterproofing Sheet Membrane Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 55. World TPO Roofing Waterproofing Sheet Membrane Production by Product (2021-2026) & (K Sqm)

Table 56. World TPO Roofing Waterproofing Sheet Membrane Production by Product (2027-2032) & (K Sqm)

Table 57. World TPO Roofing Waterproofing Sheet Membrane Production Value by Product (2021-2026) & (USD Million)

Table 58. World TPO Roofing Waterproofing Sheet Membrane Production Value by Product (2027-2032) & (USD Million)

Table 59. World TPO Roofing Waterproofing Sheet Membrane Average Price by Product (2021-2026) & (US\$/Sq m)

Table 60. World TPO Roofing Waterproofing Sheet Membrane Average Price by Product (2027-2032) & (US\$/Sq m)

Table 61. World TPO Roofing Waterproofing Sheet Membrane Production Value by Color, (USD Million), 2021 & 2025 & 2032

Table 62. World TPO Roofing Waterproofing Sheet Membrane Production by Color (2021-2026) & (K Sqm)

Table 63. World TPO Roofing Waterproofing Sheet Membrane Production by Color (2027-2032) & (K Sqm)

Table 64. World TPO Roofing Waterproofing Sheet Membrane Production Value by Color (2021-2026) & (USD Million)

Table 65. World TPO Roofing Waterproofing Sheet Membrane Production Value by Color (2027-2032) & (USD Million)

Table 66. World TPO Roofing Waterproofing Sheet Membrane Average Price by Color (2021-2026) & (US\$/Sq m)

Table 67. World TPO Roofing Waterproofing Sheet Membrane Average Price by Color (2027-2032) & (US\$/Sq m)

Table 68. World TPO Roofing Waterproofing Sheet Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World TPO Roofing Waterproofing Sheet Membrane Production by Application (2021-2026) & (K Sqm)

Table 70. World TPO Roofing Waterproofing Sheet Membrane Production by Application (2027-2032) & (K Sqm)

Table 71. World TPO Roofing Waterproofing Sheet Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World TPO Roofing Waterproofing Sheet Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World TPO Roofing Waterproofing Sheet Membrane Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World TPO Roofing Waterproofing Sheet Membrane Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. GAF Basic Information, Manufacturing Base and Competitors

Table 76. GAF Major Business

Table 77. GAF TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 78. GAF TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GAF Recent Developments/Updates

Table 80. GAF Competitive Strengths & Weaknesses
Table 81. Carlisle Basic Information, Manufacturing Base and Competitors
Table 82. Carlisle Major Business
Table 83. Carlisle TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 84. Carlisle TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Carlisle Recent Developments/Updates
Table 86. Carlisle Competitive Strengths & Weaknesses
Table 87. Johns Manville Basic Information, Manufacturing Base and Competitors
Table 88. Johns Manville Major Business
Table 89. Johns Manville TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 90. Johns Manville TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Johns Manville Recent Developments/Updates
Table 92. Johns Manville Competitive Strengths & Weaknesses
Table 93. Firestone Basic Information, Manufacturing Base and Competitors
Table 94. Firestone Major Business
Table 95. Firestone TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 96. Firestone TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Firestone Recent Developments/Updates
Table 98. Firestone Competitive Strengths & Weaknesses
Table 99. Sika Group Basic Information, Manufacturing Base and Competitors
Table 100. Sika Group Major Business
Table 101. Sika Group TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 102. Sika Group TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Sika Group Recent Developments/Updates
Table 104. Sika Group Competitive Strengths & Weaknesses
Table 105. Soprema Group Basic Information, Manufacturing Base and Competitors
Table 106. Soprema Group Major Business
Table 107. Soprema Group TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 108. Soprema Group TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Soprema Group Recent Developments/Updates

Table 110. Soprema Group Competitive Strengths & Weaknesses

Table 111. KOSTER Basic Information, Manufacturing Base and Competitors

Table 112. KOSTER Major Business

Table 113. KOSTER TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 114. KOSTER TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. KOSTER Recent Developments/Updates

Table 116. KOSTER Competitive Strengths & Weaknesses

Table 117. Oriental Yuhong Basic Information, Manufacturing Base and Competitors

Table 118. Oriental Yuhong Major Business

Table 119. Oriental Yuhong TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 120. Oriental Yuhong TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Oriental Yuhong Recent Developments/Updates

Table 122. Oriental Yuhong Competitive Strengths & Weaknesses

Table 123. Protan Basic Information, Manufacturing Base and Competitors

Table 124. Protan Major Business

Table 125. Protan TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 126. Protan TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Protan Recent Developments/Updates

Table 128. Protan Competitive Strengths & Weaknesses

Table 129. Yuanda Hongyu Basic Information, Manufacturing Base and Competitors

Table 130. Yuanda Hongyu Major Business

Table 131. Yuanda Hongyu TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 132. Yuanda Hongyu TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Yuanda Hongyu Recent Developments/Updates

Table 134. Yuanda Hongyu Competitive Strengths & Weaknesses
Table 135. Versico Basic Information, Manufacturing Base and Competitors
Table 136. Versico Major Business
Table 137. Versico TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 138. Versico TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Versico Recent Developments/Updates
Table 140. Versico Competitive Strengths & Weaknesses
Table 141. China Keshun Basic Information, Manufacturing Base and Competitors
Table 142. China Keshun Major Business
Table 143. China Keshun TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 144. China Keshun TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. China Keshun Recent Developments/Updates
Table 146. China Keshun Competitive Strengths & Weaknesses
Table 147. Fosroc Basic Information, Manufacturing Base and Competitors
Table 148. Fosroc Major Business
Table 149. Fosroc TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 150. Fosroc TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Fosroc Recent Developments/Updates
Table 152. Fosroc Competitive Strengths & Weaknesses
Table 153. Hongyuan Waterproof Basic Information, Manufacturing Base and Competitors
Table 154. Hongyuan Waterproof Major Business
Table 155. Hongyuan Waterproof TPO Roofing Waterproofing Sheet Membrane Product and Services
Table 156. Hongyuan Waterproof TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Hongyuan Waterproof Recent Developments/Updates
Table 158. Hongyuan Waterproof Competitive Strengths & Weaknesses
Table 159. Green Shield Basic Information, Manufacturing Base and Competitors
Table 160. Green Shield Major Business
Table 161. Green Shield TPO Roofing Waterproofing Sheet Membrane Product and

Services

Table 162. Green Shield TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Green Shield Recent Developments/Updates

Table 164. Green Shield Competitive Strengths & Weaknesses

Table 165. Custom Seal Roofing Basic Information, Manufacturing Base and Competitors

Table 166. Custom Seal Roofing Major Business

Table 167. Custom Seal Roofing TPO Roofing Waterproofing Sheet Membrane Product and Services

Table 168. Custom Seal Roofing TPO Roofing Waterproofing Sheet Membrane Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Custom Seal Roofing Recent Developments/Updates

Table 170. Custom Seal Roofing Competitive Strengths & Weaknesses

Table 171. Global Key Players of TPO Roofing Waterproofing Sheet Membrane Upstream (Raw Materials)

Table 172. Global TPO Roofing Waterproofing Sheet Membrane Typical Customers

Table 173. TPO Roofing Waterproofing Sheet Membrane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. TPO Roofing Waterproofing Sheet Membrane Picture

Figure 2. World TPO Roofing Waterproofing Sheet Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World TPO Roofing Waterproofing Sheet Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World TPO Roofing Waterproofing Sheet Membrane Production (2021-2032) & (K Sqm)

Figure 5. World TPO Roofing Waterproofing Sheet Membrane Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World TPO Roofing Waterproofing Sheet Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World TPO Roofing Waterproofing Sheet Membrane Production Market Share by Region (2021-2032)

Figure 8. North America TPO Roofing Waterproofing Sheet Membrane Production (2021-2032) & (K Sqm)

Figure 9. Europe TPO Roofing Waterproofing Sheet Membrane Production (2021-2032) & (K Sqm)

Figure 10. China TPO Roofing Waterproofing Sheet Membrane Production (2021-2032) & (K Sqm)

Figure 11. Japan TPO Roofing Waterproofing Sheet Membrane Production (2021-2032) & (K Sqm)

Figure 12. TPO Roofing Waterproofing Sheet Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 15. World TPO Roofing Waterproofing Sheet Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 17. China TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 18. Europe TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 19. Japan TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 22. India TPO Roofing Waterproofing Sheet Membrane Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of TPO Roofing Waterproofing Sheet Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for TPO Roofing Waterproofing Sheet Membrane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for TPO Roofing Waterproofing Sheet Membrane Markets in 2025

Figure 26. United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: TPO Roofing Waterproofing Sheet Membrane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: TPO Roofing Waterproofing Sheet Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Market Share 2025

Figure 30. China Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers TPO Roofing Waterproofing Sheet Membrane Production Market Share 2025

Figure 32. World TPO Roofing Waterproofing Sheet Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World TPO Roofing Waterproofing Sheet Membrane Production Value Market Share by Type in 2025

Figure 34. 1.2 mm

Figure 35. 1.5 mm

Figure 36. 2.0 mm

Figure 37. Other

Figure 38. World TPO Roofing Waterproofing Sheet Membrane Production Market Share by Type (2021-2032)

Figure 39. World TPO Roofing Waterproofing Sheet Membrane Production Value Market Share by Type (2021-2032)

Figure 40. World TPO Roofing Waterproofing Sheet Membrane Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World TPO Roofing Waterproofing Sheet Membrane Production Value by

Product, (USD Million), 2021 & 2025 & 2032

Figure 42. World TPO Roofing Waterproofing Sheet Membrane Production Value
Market Share by Product in 2025

Figure 43. Fabric-Backed

Figure 44. Homogeneous

Figure 45. Polyester-Reinforced

Figure 46. World TPO Roofing Waterproofing Sheet Membrane Production Market
Share by Product (2021-2032)

Figure 47. World TPO Roofing Waterproofing Sheet Membrane Production Value
Market Share by Product (2021-2032)

Figure 48. World TPO Roofing Waterproofing Sheet Membrane Average Price by
Product (2021-2032) & (US\$/Sq m)

Figure 49. World TPO Roofing Waterproofing Sheet Membrane Production Value by
Color, (USD Million), 2021 & 2025 & 2032

Figure 50. World TPO Roofing Waterproofing Sheet Membrane Production Value
Market Share by Color in 2025

Figure 51. White

Figure 52. Grey

Figure 53. Other

Figure 54. World TPO Roofing Waterproofing Sheet Membrane Production Market
Share by Color (2021-2032)

Figure 55. World TPO Roofing Waterproofing Sheet Membrane Production Value
Market Share by Color (2021-2032)

Figure 56. World TPO Roofing Waterproofing Sheet Membrane Average Price by Color
(2021-2032) & (US\$/Sq m)

Figure 57. World TPO Roofing Waterproofing Sheet Membrane Production Value by
Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World TPO Roofing Waterproofing Sheet Membrane Production Value
Market Share by Application in 2025

Figure 59. Residential Building

Figure 60. Commercial Building

Figure 61. Industrial Building

Figure 62. World TPO Roofing Waterproofing Sheet Membrane Production Market
Share by Application (2021-2032)

Figure 63. World TPO Roofing Waterproofing Sheet Membrane Production Value
Market Share by Application (2021-2032)

Figure 64. World TPO Roofing Waterproofing Sheet Membrane Average Price by
Application (2021-2032) & (US\$/Sq m)

Figure 65. TPO Roofing Waterproofing Sheet Membrane Industry Chain

Figure 66. TPO Roofing Waterproofing Sheet Membrane Procurement Model

Figure 67. TPO Roofing Waterproofing Sheet Membrane Sales Model

Figure 68. TPO Roofing Waterproofing Sheet Membrane Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global TPO Roofing Waterproofing Sheet Membrane Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9D75C79D15DEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9D75C79D15DEN.html>