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# Global TPBi Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global TPBi market size was valued at US$ 28.81 million in 2025 and is forecast to a readjusted size of US$ 47.28 million by 2032 with a CAGR of 7.1% during review period.

TPBi, or 1,3,5-tris(1-phenyl-1H-benzimidazol-2-yl)benzene, is a benzimidazole-based organic semiconductor used mainly as an electron transport, electron injection, hole blocking, exciton blocking and host material in OLEDs, perovskite LEDs and other optoelectronic devices.

TPBi, or 1,3,5-Tris(1-phenyl-1H-benzimidazol-2-yl)benzene, is a classic small-molecule OLED material mainly used as an electron transport material, hole-blocking material, and host material. Its CAS number is 192198-85-9, and commercial suppliers typically offer it as a high-purity OLED-related material; for example, TCI lists TPBi with a purity of >98.0% by HPLC. Demand for TPBi is mainly driven by OLED display R&D, OLED lighting research, blue and phosphorescent OLED device development, and small-batch validation by material companies and research institutions. Its key advantages include well-established device compatibility, useful energy-level alignment, strong hole-blocking capability, and extensive academic reference value. Published research has reported TPBi as an electron-transporting layer for fluorescent OLEDs, as well as a host or electron-transporting/hole-blocking layer for phosphorescent OLEDs.

From a commercialization perspective, TPBi should be viewed as a mature functional OLED material rather than a large-volume commodity chemical. Its market potential is relatively niche compared with emissive dopants, host materials, or downstream OLED panel materials. As OLED device architectures continue to evolve, newer electron transport materials with higher mobility, better stability, or longer device lifetime may

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partially replace TPBi in advanced devices. Recent studies often use TPBi as a benchmark or control material when evaluating new electron transport materials, which indicates both its reference importance and its replacement pressure. Therefore, the main opportunity for TPBi lies in high-purity OLED-grade supply, R&D-grade materials, custom synthesis, sublimation purification, and stable small-batch supply to OLED material developers. Future competition will focus on purity, batch consistency, sublimation capability, metal impurity control, and device-level validation support.

This report is a detailed and comprehensive analysis for global TPBi market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TPBi market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global TPBi market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global TPBi market size and forecasts, by Product Grade and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global TPBi market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TPBi

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global TPBi market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Luminescence Technology Corp., SunaTech Inc., Noctiluca S.A., BLD Pharmatech Ltd., 1-Material Inc., Tokyo Chemical Industry Co., Ltd., Merck KGaA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TPBi market is split by Product Grade and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Grade

Sublimed Electronic Grade ?99.9%

Sublimed Electronic Grade ?99.5%

Sublimed / High-purity Grade ?99.0%

Unsublimed High-purity Grade 98%?99%

Research / Catalog Grade

Customer-specific COA Grade

Market segment by Material Function

Electron Transport Material

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Hole Blocking Material

Exciton Blocking Material

Electron Injection / Cathode Buffer Material

Market segment by Purification Route

Multiple Sublimation Purified

Single Sublimation Purified

Column Chromatography Purified

Recrystallization Purified

Trace-metal Controlled Purification

Market segment by Application

OLED ETL / HBL / EIL Material

Perovskite LED ETL / Interface Material

Host Material for Fluorescent / Phosphorescent / TADF LEDs

OPV / OPD / OTFT Interlayer

QLED / Quantum-dot LED ETL

Major players covered

Luminescence Technology Corp.

SunaTech Inc.

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Noctiluca S.A.

BLD Pharmatech Ltd.

1-Material Inc.

Tokyo Chemical Industry Co., Ltd.

Merck KGaA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TPBi product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TPBi, with price, sales quantity, revenue, and global market share of TPBi from 2021 to 2026.

Chapter 3, the TPBi competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TPBi breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Product Grade and by Application, with sales market share and growth rate by Product Grade, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and TPBi market forecast, by regions, by Product Grade, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TPBi.

Chapter 14 and 15, to describe TPBi sales channel, distributors, customers, research findings and conclusion.

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