

Global Tower Crane Overload Limiter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tower Crane Overload Limiter market size was valued at US\$ 111 million in 2025 and is forecast to a readjusted size of US\$ 138 million by 2032 with a CAGR of 3.0% during review period.

A tower crane overload limiter is an essential safety mechanism specifically designed for tower cranes to safeguard against the dangerous condition of overloading. It operates by employing a variety of sensing technologies to accurately measure the actual load that the tower crane is lifting at any given moment. This device continuously monitors and compares the measured load with the pre-set rated capacity of the tower crane. When the load approaches or exceeds the safe limit, the overload limiter springs into action, typically by triggering audible and visual alarm signals to alert the operator. In more advanced systems, it can also automatically stop the crane's lifting or other related operations to prevent potential accidents and damage that could be caused by overloading. By doing so, the tower crane overload limiter plays a crucial role in ensuring the safety of the construction site, protecting the integrity of the tower crane itself, and safeguarding the lives and property of workers and those in the surrounding area.

In 2025, global Tower Crane Overload Limiter production reached approximately 55 K units, with an average global market price of around US\$ 1,970 per unit.

The upstream supply chain of Tower Crane Overload Limiters mainly includes load cells, angle sensors, radius or trolley-position sensors, height sensors, wind-speed sensors, microcontrollers, display panels, relays, cables, connectors, enclosures, electronic components, embedded software, and calibration tools. Midstream

manufacturers integrate sensors, controllers, display terminals, alarm units, and cut-off/interlock modules into a complete overload protection system. Downstream users are mainly tower crane OEMs, construction equipment rental companies, construction contractors, crane maintenance providers, infrastructure projects, real estate construction sites, ports, and industrial lifting applications. A tower crane overload limiter or load moment limiter usually monitors load weight, working radius, boom/jib angle, height, and operating status, then provides alarm or motion cut-off when the crane approaches unsafe working limits.

The cost structure of Tower Crane Overload Limiters is mainly composed of sensors, controller hardware, display and human-machine interface, alarm and relay output modules, wiring harnesses, waterproof enclosure, embedded software, calibration, testing, certification, assembly labor, installation support, packaging, logistics, and after-sales service. Sensors and controller/display modules usually account for the largest material cost, while software development, calibration accuracy, environmental protection grade, anti-interference design, compliance testing, and field commissioning also contribute significantly to total cost. High-end systems with multiple sensor channels, wireless communication, data logging, remote monitoring, and automatic cut-off functions generally have higher costs and selling prices.

This report is a detailed and comprehensive analysis for global Tower Crane Overload Limiter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tower Crane Overload Limiter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tower Crane Overload Limiter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tower Crane Overload Limiter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Tower Crane Overload Limiter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tower Crane Overload Limiter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tower Crane Overload Limiter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Silverline, SENSY, Crosby Airpes, Kruger-hispana, Weite Technologies, Degong Machinery, Load Cell Central, Liftco Industrial, Cesan, Dinaksa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tower Crane Overload Limiter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Type

Hydraulic Type

Electronic Type

Market segment by Control Function

Alarm-Only Overload Limiter

Alarm and Cut-Off Overload Limiter

Integrated Safety Monitoring System

Market segment by Rated Maximum Lifting Load

Rated Maximum Lifting Load: 25 t

Market segment by Application

Dam Building

Bridge Building

Shipyards

Power Plants

High Rise Buildings

Others

Major players covered

Silverline

SENSY

Crosby Airpes

Kruger-hispana

Weite Technologies

Degong Machinery

Load Cell Central

Liftco Industrial

Cesan

Dinaksa

Puls Electronic

Itowa

Vetec A/S

RaycoWylie

Robway Safety

WIKA Mobile Control

Ascorel

Chengdu Recen Technology

ATMEVO

Jiangxi Feida Electric Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tower Crane Overload Limiter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tower Crane Overload Limiter, with price, sales quantity, revenue, and global market share of Tower Crane Overload Limiter from 2021 to 2026.

Chapter 3, the Tower Crane Overload Limiter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tower Crane Overload Limiter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tower Crane Overload Limiter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tower Crane Overload Limiter.

Chapter 14 and 15, to describe Tower Crane Overload Limiter sales channel, distributors, customers, research findings and conclusion.

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