

Global Towed Potato Planter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Towed Potato Planter market size is expected to reach \$ 310 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A trailed potato planter is a tractor-drawn planting machine designed to place whole, cut, or pre-sprouted seed potatoes at a controlled spacing and depth while simultaneously opening the furrow, optionally applying fertiliser, covering the seed, and shaping the ridge. Its typical structure includes a drawbar or goose-neck hitch, seed hopper, metering mechanism, furrow openers, cup or belt planting elements, drive wheels or hydraulic drive, fertiliser units, covering discs or ridging bodies, press or support wheels, and depth-control systems. Depending on the configuration, it can be classified as semi-automatic or automatic, and by metering principle into cup planters, belt planters, or combined planting systems. The operating principle is to transfer seed tubers one by one from the hopper through a controlled metering system into the furrow created by the opener, followed by fertiliser application, covering and ridge formation in a single pass. Key technical requirements include uniform seed spacing, low tuber damage, accurate depth placement, high field capacity, and stable performance under varying soil and ridge conditions.

From the perspective of market opportunities and main drivers, the growth of trailed potato planters is driven by the increasing scale, standardisation, and field-efficiency requirements of potato production. Compared with smaller mounted machines, trailed planters are better suited to higher row numbers, larger hoppers, integrated fertiliser systems, ridge formation, and professional-scale field logistics. GRIMME positions the PRIOS 440 as a 4-row trailed planter with transport and smart-farming advantages; AVR positions the Ceres 450 as a high-capacity 4-row trailed planter; Standen offers hydraulic folding multi-row models; and Spudnik offers multiple folding and high-

capacity planter formats. This indicates that growth comes not merely from mechanising planting, but from improving planting capacity, spacing consistency, field logistics, and integration of multiple operations in a single pass.

The market also faces clear risks and restraints. Demand remains geographically concentrated, and many lower-mechanisation regions still rely on simpler mounted or semi-automatic machines. Trailed planters also require more tractor power, better logistics, and larger field structures, which limits adoption among smaller farms. Market demand is sensitive to potato prices, seed-tuber costs, subsidy regimes, and farm cash flow. In addition, competition is shaped not only by brand recognition but by tuber handling quality, singulation consistency, planting mechanism design, hillside adaptability, integrated functions, and after-sales capability. Product communication from IMAC, SPEDO, Standen, Agronomic, GRIMME, and Spudnik shows that this is a technically differentiated equipment segment rather than a simple commodity implement market.

Downstream demand is moving in three clear directions. First, automation and planting precision will continue to improve, especially in multi-row and contractor-oriented segments. Second, integrated operation will become more important, with trailed planters increasingly combining planting, fertilising, tillage, and ridge-forming functions, as highlighted by Dewulf/Miedema, GRIMME, AVR, and Agronomic. Third, the market will remain segmented: premium markets will favour large-capacity, hydraulically or electronically enhanced, transport-friendly platforms, while mid-range markets will continue to prefer simpler and more affordable 2-row and 4-row trailed machines. Regionally, the Netherlands, Belgium, Germany, the UK, France, the United States, Türkiye, Poland, and northern China remain key production and demand nodes.

This report studies the global Towed Potato Planter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Towed Potato Planter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Towed Potato Planter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Towed Potato Planter total production and demand, 2021-2032, (K Units)

Global Towed Potato Planter total production value, 2021-2032, (USD Million)

Global Towed Potato Planter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Towed Potato Planter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Towed Potato Planter domestic production, consumption, key domestic manufacturers and share

Global Towed Potato Planter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Towed Potato Planter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Towed Potato Planter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Towed Potato Planter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ferrari Costruzioni Meccaniche, Imbriano, Garmach, IMAC, SPEDO F.LLI, Standen Engineering, Aniltarim, Unia, Bomet, DEMSAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Towed Potato Planter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Towed Potato Planter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Towed Potato Planter Market, Segmentation by Type:

Automatic

Manual

Global Towed Potato Planter Market, Segmentation by Metering Mechanism:

Cup Potato Planter

Belt Potato Planter

Chain-cup Potato Planter

Combined Metering Potato Planter

Global Towed Potato Planter Market, Segmentation by Mounting and Mobility:

Mounted Potato Planter

Trailed Potato Planter

Folding Trailed Potato Planter

Combined Trailed Potato Planter

Global Towed Potato Planter Market, Segmentation by Application:

Crop Farming

Agriculture

Companies Profiled:

Ferrari Costruzioni Meccaniche

Imbriano

Garmach

IMAC

SPEDO F.LLI

Standen Engineering

Aniltarim

Unia

Bomet

DEMSAN

ABOLLO AGRICULTUAL MACHINERY

Agronomic

Bufer

Shandong Sidaier Agricultural Equipment Co., Ltd.

Heilongjiang Dewo Technology Development Co., Ltd.

GRIMME

AVR

Dewulf

Spudnik

Underhaug

Checchi & Magli

Double L

Jaulent Industrie

Key Questions Answered:

1. How big is the global Towed Potato Planter market?
2. What is the demand of the global Towed Potato Planter market?
3. What is the year over year growth of the global Towed Potato Planter market?
4. What is the production and production value of the global Towed Potato Planter market?
5. Who are the key producers in the global Towed Potato Planter market?
6. What are the growth factors driving the market demand?

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