

Global Towed Fertilizer Spreader Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Towed Fertilizer Spreader market size is expected to reach \$ 861 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Towed fertilizer spreader is an agricultural machine pulled by a tractor, designed to evenly distribute fertilizers across farmland. It typically uses centrifugal discs, screw conveyors, or pneumatic systems to achieve controlled and wide-area spreading, improving efficiency and reducing labor costs for large-scale farming. The core components include a hopper, conveying system, spreading mechanism, and control system, with key technologies focusing on distribution uniformity, variable rate application, and integration with agricultural navigation systems to support precision farming.

In 2025, the global production of towed fertilizer spreaders was 1.32 million units, with an average price of US\$467 per unit.

Upstream mainly includes suppliers of steel, mechanical components, hydraulic systems, transmission systems, and electronic control components, along with general agricultural machinery manufacturing technologies. The technical barrier is moderate, though requirements for precision control and durability are significant, with structural and mechanical components accounting for a large portion of costs. Downstream primarily consists of farmers, farm operators, and agricultural service providers, with applications in grain crop cultivation, large farms, and scaled agricultural operations. As agricultural mechanization and farm consolidation increase, demand for precision fertilization continues to grow, with large farms focusing on efficiency and intelligence, while smaller farmers prioritize cost and ease of operation.

The industry is evolving toward scale, intelligence, and precision, with towed fertilizer spreaders increasingly integrating GPS navigation, variable rate control, and data management systems to enable demand-based fertilization and optimized resource utilization, while moving toward automated operations. Growth is driven by agricultural modernization, rising labor costs, increasing demand for higher crop yields, and the advancement of precision agriculture technologies. Constraints include relatively high initial investment, varying levels of technology adoption among farmers, differences in field conditions across regions, and underdeveloped after-sales service systems, while fluctuations in agricultural product prices can affect purchasing decisions. Industry gross margins are generally moderate, typically ranging from 25% to 45%, with higher margins for advanced precision and intelligent products, while basic equipment faces margin pressure due to competition. Providing agricultural services and digital management solutions can help enhance overall profitability.

This report studies the global Towed Fertilizer Spreader production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Towed Fertilizer Spreader and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Towed Fertilizer Spreader that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Towed Fertilizer Spreader total production and demand, 2021-2032, (Units)

Global Towed Fertilizer Spreader total production value, 2021-2032, (USD Million)

Global Towed Fertilizer Spreader production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Towed Fertilizer Spreader consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Towed Fertilizer Spreader domestic production, consumption, key domestic manufacturers and share

Global Towed Fertilizer Spreader production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Towed Fertilizer Spreader production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Towed Fertilizer Spreader production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Towed Fertilizer Spreader market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, CNH Industrial N.V., KUHN Group, AMAZONEN-Werke, CLAAS Group, LEMKEN GmbH & Co. KG, Kverneland Group, Maschio Gaspardo S.p.A., AGCO Corporation, RAUCH Landmaschinenfabrik GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Towed Fertilizer Spreader market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Towed Fertilizer Spreader Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Towed Fertilizer Spreader Market, Segmentation by Type:

Granular Fertilizer Spreading Type

Powder Fertilizer Spreading Type

Organic Fertilizer Spreading Type

Lime Spreading Type

Global Towed Fertilizer Spreader Market, Segmentation by Structure:

Single-Disc Centrifugal Type

Twin-Disc Centrifugal Type

Pendulum Type

Belt-Feed Type

Pneumatic Application Type

Global Towed Fertilizer Spreader Market, Segmentation by Drive Method:

PTO-Driven Type

Hydraulic-Driven Type

Mechanical Drive Type

Global Towed Fertilizer Spreader Market, Segmentation by Application:

Field Crop Fertilization

Pasture and Grassland Fertilization

Orchard and Vineyard Fertilization

Lime and Soil Amendment Application

Companies Profiled:

John Deere

CNH Industrial N.V.

KUHN Group

AMAZONEN-Werke

CLAAS Group

LEMKEN GmbH & Co. KG

Kverneland Group

Maschio Gaspardo S.p.A.

AGCO Corporation

RAUCH Landmaschinenfabrik GmbH

Bogballe A/S

V?derstad AB

Horsch Maschinen GmbH

JOSKIN S.A.

Teagle Machinery Ltd

SULKY-BUREL S.A.

Bourgault Industries Ltd.

YTO Group Corporation

Weichai Lovol Intelligent Agriculture Co., Ltd.

Zoomlion Agricultural Machinery Co., Ltd.

Shandong Wuzheng Group Co., Ltd.

Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

Shandong Dahua Machinery Co., Ltd.

Hebei Nonghaha Machinery Group Co., Ltd.

Henan Haofeng Agricultural Equipment Co., Ltd.

Heilongjiang Dewo Technology Development Co., Ltd.

Shandong Ninglian Machinery Manufacturing Co., Ltd.

Tianjin Tractor Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Towed Fertilizer Spreader market?
2. What is the demand of the global Towed Fertilizer Spreader market?
3. What is the year over year growth of the global Towed Fertilizer Spreader market?
4. What is the production and production value of the global Towed Fertilizer Spreader market?
5. Who are the key producers in the global Towed Fertilizer Spreader market?
6. What are the growth factors driving the market demand?

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