

Global Towed Fertilizer Spreader Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBFA4514F115EN.html>

Date: June 2026

Pages: 179

Price: US\$ 3,480.00 (Single User License)

ID: GBFA4514F115EN

Abstracts

According to our (Global Info Research) latest study, the global Towed Fertilizer Spreader market size was valued at US\$ 634 million in 2025 and is forecast to a readjusted size of US\$ 861 million by 2032 with a CAGR of 4.5% during review period.

Towed fertilizer spreader is an agricultural machine pulled by a tractor, designed to evenly distribute fertilizers across farmland. It typically uses centrifugal discs, screw conveyors, or pneumatic systems to achieve controlled and wide-area spreading, improving efficiency and reducing labor costs for large-scale farming. The core components include a hopper, conveying system, spreading mechanism, and control system, with key technologies focusing on distribution uniformity, variable rate application, and integration with agricultural navigation systems to support precision farming.

In 2025, the global production of towed fertilizer spreaders was 1.32 million units, with an average price of US\$467 per unit.

Upstream mainly includes suppliers of steel, mechanical components, hydraulic systems, transmission systems, and electronic control components, along with general agricultural machinery manufacturing technologies. The technical barrier is moderate, though requirements for precision control and durability are significant, with structural and mechanical components accounting for a large portion of costs. Downstream primarily consists of farmers, farm operators, and agricultural service providers, with applications in grain crop cultivation, large farms, and scaled agricultural operations. As agricultural mechanization and farm consolidation increase, demand for precision fertilization continues to grow, with large farms focusing on efficiency and intelligence,

while smaller farmers prioritize cost and ease of operation.

The industry is evolving toward scale, intelligence, and precision, with towed fertilizer spreaders increasingly integrating GPS navigation, variable rate control, and data management systems to enable demand-based fertilization and optimized resource utilization, while moving toward automated operations. Growth is driven by agricultural modernization, rising labor costs, increasing demand for higher crop yields, and the advancement of precision agriculture technologies. Constraints include relatively high initial investment, varying levels of technology adoption among farmers, differences in field conditions across regions, and underdeveloped after-sales service systems, while fluctuations in agricultural product prices can affect purchasing decisions. Industry gross margins are generally moderate, typically ranging from 25% to 45%, with higher margins for advanced precision and intelligent products, while basic equipment faces margin pressure due to competition. Providing agricultural services and digital management solutions can help enhance overall profitability.

This report is a detailed and comprehensive analysis for global Towed Fertilizer Spreader market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Towed Fertilizer Spreader market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Towed Fertilizer Spreader market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Towed Fertilizer Spreader market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Towed Fertilizer Spreader market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Towed Fertilizer Spreader

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Towed Fertilizer Spreader market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, CNH Industrial N.V., KUHN Group, AMAZONEN-Werke, CLAAS Group, LEMKEN GmbH & Co. KG, Kverneland Group, Maschio Gaspardo S.p.A., AGCO Corporation, RAUCH Landmaschinenfabrik GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Towed Fertilizer Spreader market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Granular Fertilizer Spreading Type

Powder Fertilizer Spreading Type

Organic Fertilizer Spreading Type

Lime Spreading Type

Market segment by Structure

Single-Disc Centrifugal Type

Twin-Disc Centrifugal Type

Pendulum Type

Belt-Feed Type

Pneumatic Application Type

Market segment by Drive Method

PTO-Driven Type

Hydraulic-Driven Type

Mechanical Drive Type

Market segment by Application

Field Crop Fertilization

Pasture and Grassland Fertilization

Orchard and Vineyard Fertilization

Lime and Soil Amendment Application

Major players covered

John Deere

CNH Industrial N.V.

KUHN Group

AMAZONEN-Werke

CLAAS Group

LEMKEN GmbH & Co. KG

Kverneland Group

Maschio Gaspardo S.p.A.

AGCO Corporation

RAUCH Landmaschinenfabrik GmbH

Bogballe A/S

V?derstad AB

Horsch Maschinen GmbH

JOSKIN S.A.

Teagle Machinery Ltd

SULKY-BUREL S.A.

Bourgault Industries Ltd.

YTO Group Corporation

Weichai Lovol Intelligent Agriculture Co., Ltd.

Zoomlion Agricultural Machinery Co., Ltd.

Shandong Wuzheng Group Co., Ltd.

Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

Shandong Dahua Machinery Co., Ltd.

Hebei Nonghaha Machinery Group Co., Ltd.

Henan Haofeng Agricultural Equipment Co., Ltd.

Heilongjiang Dewo Technology Development Co., Ltd.

Shandong Ninglian Machinery Manufacturing Co., Ltd.

Tianjin Tractor Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Towed Fertilizer Spreader product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Towed Fertilizer Spreader, with price, sales quantity, revenue, and global market share of Towed Fertilizer

Spreader from 2021 to 2026.

Chapter 3, the Towed Fertilizer Spreader competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Towed Fertilizer Spreader breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Towed Fertilizer Spreader market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Towed Fertilizer Spreader.

Chapter 14 and 15, to describe Towed Fertilizer Spreader sales channel, distributors, customers, research findings and conclusion.

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