

Global Tourniquet Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Tourniquet market size was valued at USD 963.7 million in 2023 and is forecast to a readjusted size of USD 1137.2 million by 2030 with a CAGR of 2.4% during review period.

A tourniquet is a constricting or compressing device, specifically a bandage, used to control venous and arterial circulation to an extremity for a period of time. Pressure is applied circumferentially upon the skin and underlying tissues of a limb; this pressure is transferred to the walls of vessels, causing them to become temporarily occluded. It is generally used as a tool for a medical professional in applications such as cannulation or to stem the flow of traumatic bleeding.

North America is the largest supplier and consumer of Tourniquet with a production market share of 35% and a consumption market share of 35%. The second place is Europe, following North America with the production market share of 24% and a consumption market share of 27%.

Market competition is not intense. BD, 3M, Fisher Scientific, Covidien, Zimmer, etc. are the leaders of the industry, with about 10% market share.

The Global Info Research report includes an overview of the development of the Tourniquet industry chain, the market status of General Medical tourniquets (Latex Tourniquet, TPE Tourniquet), Emergency tourniquets (Latex Tourniquet, TPE Tourniquet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Tourniquet.

Regionally, the report analyzes the Tourniquet markets in key regions. North America



and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Tourniquet market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Tourniquet market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Tourniquet industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Pieces), revenue generated, and market share of different by Type (e.g., Latex Tourniquet, TPE Tourniquet).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Tourniquet market.

Regional Analysis: The report involves examining the Tourniquet market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Tourniquet market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Tourniquet:

Company Analysis: Report covers individual Tourniquet manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Tourniquet This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (General Medical tourniquets, Emergency tourniquets).

Technology Analysis: Report covers specific technologies relevant to Tourniquet. It assesses the current state, advancements, and potential future developments in Tourniquet areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Tourniquet market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Tourniquet market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Latex Tourniquet

TPE Tourniquet

Other

Market segment by Application

General Medical tourniquets

Emergency tourniquets

Major players covered

Global Tourniquet Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



ΒD

ЗM

Fisher Scientific

Covidien

Zimmer

Medline

Cardinal Health

Paul Hartmann

Alimed

Avcor Health Care

Tetra Medical Supply Corp

JIEAN

KeHua

Yancheng Senolo Medical

Xingtong Biotechnology

JSYH Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tourniquet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tourniquet, with price, sales, revenue and global market share of Tourniquet from 2019 to 2024.

Chapter 3, the Tourniquet competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tourniquet breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Tourniquet market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tourniquet.

Chapter 14 and 15, to describe Tourniquet sales channel, distributors, customers, research findings and conclusion.



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