

# Global Toughener for Thermosetting Resin Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Toughener for Thermosetting Resin market size was valued at US\$ 367 million in 2025 and is forecast to a readjusted size of US\$ 513 million by 2032 with a CAGR of 4.9% during review period.

Toughener for thermosetting resin is functional additive incorporated into thermoset systems (such as epoxy, phenolic, or polyester resins) to reduce brittleness, improve impact resistance, and enhance fracture toughness without significantly compromising thermal and mechanical properties, typically by modifying the crosslinked polymer network through phase separation, rubber particle dispersion, or thermoplastic blending mechanisms.

The toughener for thermosetting resin industry chain begins upstream with petrochemical feedstocks and specialty chemical intermediates such as rubber polymers, thermoplastic resins, and nano-fillers, followed by midstream production involving chemical synthesis, compounding, dispersion, and formulation into reactive or non-reactive toughening agents tailored for compatibility with thermoset matrices, while downstream applications span composite manufacturing, structural adhesives, coatings, and electronic encapsulation across industries including automotive, aerospace, construction, and electronics, where performance requirements such as impact resistance, durability, and fatigue life drive demand and continuous innovation in advanced material systems.

Ongoing and planned projects in the toughener for thermosetting resin sector primarily involve capacity expansions of epoxy toughening agents, development of bio-based and

low-VOC tougheners, scaling up nano-structured core-shell rubber production facilities, and establishment of integrated compounding plants in Asia-Pacific and Europe, alongside R&D initiatives focused on high-performance composites for electric vehicles, wind turbine blades, and aerospace structures, where manufacturers are investing in pilot lines, automation upgrades, and strategic partnerships to meet rising demand for lightweight, high-strength materials and to enhance supply chain localization and sustainability compliance.

2025 Global Market Average Gross Profit Margin: 28%.

This report is a detailed and comprehensive analysis for global Toughener for Thermosetting Resin market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Toughener for Thermosetting Resin market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Toughener for Thermosetting Resin market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Toughener for Thermosetting Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Toughener for Thermosetting Resin market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Toughener for Thermosetting Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Toughener for Thermosetting Resin market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KANEKA, Cardolite Corporation, Arkema, Evonik, Huntsman, Solvay, Dow, BASF, Schill+Seilacher Struktol GmbH, SCM Industrial Chemical Co, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Toughener for Thermosetting Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Reactive Toughener

- Non-Reactive Toughener

### Market segment by Material Composition

- Rubber-Based Toughener

- Core-Shell Toughener

- Nanoparticle Toughener

- Others

### Market segment by Physical Form

- Liquid

- Solid

## Market segment by Application

Automotive

Aerospace

Electrical and Electronics

Construction

Others

## Market segment by players, this report covers

KANEKA

Cardolite Corporation

Arkema

Evonik

Huntsman

Solvay

Dow

BASF

Schill+Seilacher Struktol GmbH

SCM Industrial Chemical Co

Guangzhou Honsea

Zhejiang Parker New Materials Co., Ltd

## JIAHUA CHEMICALS INC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Toughener for Thermosetting Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Toughener for Thermosetting Resin, with revenue, gross margin, and global market share of Toughener for Thermosetting Resin from 2021 to 2026.

Chapter 3, the Toughener for Thermosetting Resin competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Toughener for Thermosetting Resin market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Toughener for Thermosetting Resin.

Chapter 13, to describe Toughener for Thermosetting Resin research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Toughener for Thermosetting Resin by Type

1.3.1 Overview: Global Toughener for Thermosetting Resin Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Toughener for Thermosetting Resin Consumption Value Market Share by Type in 2025

1.3.3 Reactive Toughener

1.3.4 Non-Reactive Toughener

1.4 Classification of Toughener for Thermosetting Resin by Material Composition

1.4.1 Overview: Global Toughener for Thermosetting Resin Market Size by Material Composition: 2021 Versus 2025 Versus 2032

1.4.2 Global Toughener for Thermosetting Resin Consumption Value Market Share by Material Composition in 2025

1.4.3 Rubber-Based Toughener

1.4.4 Core-Shell Toughener

1.4.5 Nanoparticle Toughener

1.4.6 Others

1.5 Classification of Toughener for Thermosetting Resin by Physical Form

1.5.1 Overview: Global Toughener for Thermosetting Resin Market Size by Physical Form: 2021 Versus 2025 Versus 2032

1.5.2 Global Toughener for Thermosetting Resin Consumption Value Market Share by Physical Form in 2025

1.5.3 Liquid

1.5.4 Solid

1.6 Global Toughener for Thermosetting Resin Market by Application

1.6.1 Overview: Global Toughener for Thermosetting Resin Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive

1.6.3 Aerospace

1.6.4 Electrical and Electronics

1.6.5 Construction

1.6.6 Others

1.7 Global Toughener for Thermosetting Resin Market Size & Forecast

1.8 Global Toughener for Thermosetting Resin Market Size and Forecast by Region

1.8.1 Global Toughener for Thermosetting Resin Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Toughener for Thermosetting Resin Market Size by Region, (2021-2032)

1.8.3 North America Toughener for Thermosetting Resin Market Size and Prospect (2021-2032)

1.8.4 Europe Toughener for Thermosetting Resin Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Toughener for Thermosetting Resin Market Size and Prospect (2021-2032)

1.8.6 South America Toughener for Thermosetting Resin Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Toughener for Thermosetting Resin Market Size and Prospect (2021-2032)

## **2 COMPANY PROFILES**

### **2.1 KANEKA**

2.1.1 KANEKA Details

2.1.2 KANEKA Major Business

2.1.3 KANEKA Toughener for Thermosetting Resin Product and Solutions

2.1.4 KANEKA Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 KANEKA Recent Developments and Future Plans

### **2.2 Cardolite Corporation**

2.2.1 Cardolite Corporation Details

2.2.2 Cardolite Corporation Major Business

2.2.3 Cardolite Corporation Toughener for Thermosetting Resin Product and Solutions

2.2.4 Cardolite Corporation Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Cardolite Corporation Recent Developments and Future Plans

### **2.3 Arkema**

2.3.1 Arkema Details

2.3.2 Arkema Major Business

2.3.3 Arkema Toughener for Thermosetting Resin Product and Solutions

2.3.4 Arkema Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Arkema Recent Developments and Future Plans

### **2.4 Evonik**

2.4.1 Evonik Details

- 2.4.2 Evonik Major Business
- 2.4.3 Evonik Toughener for Thermosetting Resin Product and Solutions
- 2.4.4 Evonik Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Evonik Recent Developments and Future Plans
- 2.5 Huntsman
  - 2.5.1 Huntsman Details
  - 2.5.2 Huntsman Major Business
  - 2.5.3 Huntsman Toughener for Thermosetting Resin Product and Solutions
  - 2.5.4 Huntsman Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Huntsman Recent Developments and Future Plans
- 2.6 Solvay
  - 2.6.1 Solvay Details
  - 2.6.2 Solvay Major Business
  - 2.6.3 Solvay Toughener for Thermosetting Resin Product and Solutions
  - 2.6.4 Solvay Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Solvay Recent Developments and Future Plans
- 2.7 Dow
  - 2.7.1 Dow Details
  - 2.7.2 Dow Major Business
  - 2.7.3 Dow Toughener for Thermosetting Resin Product and Solutions
  - 2.7.4 Dow Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Dow Recent Developments and Future Plans
- 2.8 BASF
  - 2.8.1 BASF Details
  - 2.8.2 BASF Major Business
  - 2.8.3 BASF Toughener for Thermosetting Resin Product and Solutions
  - 2.8.4 BASF Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 BASF Recent Developments and Future Plans
- 2.9 Schill+Seilacher Struktol GmbH
  - 2.9.1 Schill+Seilacher Struktol GmbH Details
  - 2.9.2 Schill+Seilacher Struktol GmbH Major Business
  - 2.9.3 Schill+Seilacher Struktol GmbH Toughener for Thermosetting Resin Product and Solutions
  - 2.9.4 Schill+Seilacher Struktol GmbH Toughener for Thermosetting Resin Revenue,

## Gross Margin and Market Share (2021-2026)

2.9.5 Schill+Seilacher Struktol GmbH Recent Developments and Future Plans

## 2.10 SCM Industrial Chemical Co

2.10.1 SCM Industrial Chemical Co Details

2.10.2 SCM Industrial Chemical Co Major Business

2.10.3 SCM Industrial Chemical Co Toughener for Thermosetting Resin Product and Solutions

2.10.4 SCM Industrial Chemical Co Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 SCM Industrial Chemical Co Recent Developments and Future Plans

## 2.11 Guangzhou Honsea

2.11.1 Guangzhou Honsea Details

2.11.2 Guangzhou Honsea Major Business

2.11.3 Guangzhou Honsea Toughener for Thermosetting Resin Product and Solutions

2.11.4 Guangzhou Honsea Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Guangzhou Honsea Recent Developments and Future Plans

## 2.12 Zhejiang Parker New Materials Co., Ltd

2.12.1 Zhejiang Parker New Materials Co., Ltd Details

2.12.2 Zhejiang Parker New Materials Co., Ltd Major Business

2.12.3 Zhejiang Parker New Materials Co., Ltd Toughener for Thermosetting Resin Product and Solutions

2.12.4 Zhejiang Parker New Materials Co., Ltd Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Zhejiang Parker New Materials Co., Ltd Recent Developments and Future Plans

## 2.13 JIAHUA CHEMICALS INC

2.13.1 JIAHUA CHEMICALS INC Details

2.13.2 JIAHUA CHEMICALS INC Major Business

2.13.3 JIAHUA CHEMICALS INC Toughener for Thermosetting Resin Product and Solutions

2.13.4 JIAHUA CHEMICALS INC Toughener for Thermosetting Resin Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 JIAHUA CHEMICALS INC Recent Developments and Future Plans

## **3 MARKET COMPETITION, BY PLAYERS**

3.1 Global Toughener for Thermosetting Resin Revenue and Share by Players (2021-2026)

### 3.2 Market Share Analysis (2025)

3.2.1 Market Share of Toughener for Thermosetting Resin by Company Revenue

3.2.2 Top 3 Toughener for Thermosetting Resin Players Market Share in 2025

3.2.3 Top 6 Toughener for Thermosetting Resin Players Market Share in 2025

### 3.3 Toughener for Thermosetting Resin Market: Overall Company Footprint Analysis

3.3.1 Toughener for Thermosetting Resin Market: Region Footprint

3.3.2 Toughener for Thermosetting Resin Market: Company Product Type Footprint

3.3.3 Toughener for Thermosetting Resin Market: Company Product Application

Footprint

### 3.4 New Market Entrants and Barriers to Market Entry

### 3.5 Mergers, Acquisition, Agreements, and Collaborations

## 4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Toughener for Thermosetting Resin Consumption Value and Market Share by Type (2021-2026)

4.2 Global Toughener for Thermosetting Resin Market Forecast by Type (2027-2032)

## 5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Toughener for Thermosetting Resin Consumption Value Market Share by Application (2021-2026)

5.2 Global Toughener for Thermosetting Resin Market Forecast by Application (2027-2032)

## 6 NORTH AMERICA

6.1 North America Toughener for Thermosetting Resin Consumption Value by Type (2021-2032)

6.2 North America Toughener for Thermosetting Resin Market Size by Application (2021-2032)

6.3 North America Toughener for Thermosetting Resin Market Size by Country

6.3.1 North America Toughener for Thermosetting Resin Consumption Value by Country (2021-2032)

6.3.2 United States Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

6.3.3 Canada Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

6.3.4 Mexico Toughener for Thermosetting Resin Market Size and Forecast

(2021-2032)

## **7 EUROPE**

7.1 Europe Toughener for Thermosetting Resin Consumption Value by Type  
(2021-2032)

7.2 Europe Toughener for Thermosetting Resin Consumption Value by Application  
(2021-2032)

7.3 Europe Toughener for Thermosetting Resin Market Size by Country

7.3.1 Europe Toughener for Thermosetting Resin Consumption Value by Country  
(2021-2032)

7.3.2 Germany Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

7.3.3 France Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

7.3.4 United Kingdom Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

7.3.5 Russia Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

7.3.6 Italy Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Type  
(2021-2032)

8.2 Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Application  
(2021-2032)

8.3 Asia-Pacific Toughener for Thermosetting Resin Market Size by Region

8.3.1 Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Region  
(2021-2032)

8.3.2 China Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

8.3.3 Japan Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

8.3.4 South Korea Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

8.3.5 India Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Toughener for Thermosetting Resin Market Size and Forecast  
(2021-2032)

8.3.7 Australia Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

## **9 SOUTH AMERICA**

9.1 South America Toughener for Thermosetting Resin Consumption Value by Type (2021-2032)

9.2 South America Toughener for Thermosetting Resin Consumption Value by Application (2021-2032)

9.3 South America Toughener for Thermosetting Resin Market Size by Country

9.3.1 South America Toughener for Thermosetting Resin Consumption Value by Country (2021-2032)

9.3.2 Brazil Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

9.3.3 Argentina Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Toughener for Thermosetting Resin Market Size by Country

10.3.1 Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Country (2021-2032)

10.3.2 Turkey Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

10.3.4 UAE Toughener for Thermosetting Resin Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

11.1 Toughener for Thermosetting Resin Market Drivers

11.2 Toughener for Thermosetting Resin Market Restraints

11.3 Toughener for Thermosetting Resin Trends Analysis

11.4 Porters Five Forces Analysis

- 11.4.1 Threat of New Entrants
- 11.4.2 Bargaining Power of Suppliers
- 11.4.3 Bargaining Power of Buyers
- 11.4.4 Threat of Substitutes
- 11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

- 12.1 Toughener for Thermosetting Resin Industry Chain
- 12.2 Toughener for Thermosetting Resin Upstream Analysis
- 12.3 Toughener for Thermosetting Resin Midstream Analysis
- 12.4 Toughener for Thermosetting Resin Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Toughener for Thermosetting Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Toughener for Thermosetting Resin Consumption Value by Material Composition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Toughener for Thermosetting Resin Consumption Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 4. Global Toughener for Thermosetting Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Toughener for Thermosetting Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Toughener for Thermosetting Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 7. KANEKA Company Information, Head Office, and Major Competitors

Table 8. KANEKA Major Business

Table 9. KANEKA Toughener for Thermosetting Resin Product and Solutions

Table 10. KANEKA Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. KANEKA Recent Developments and Future Plans

Table 12. Cardolite Corporation Company Information, Head Office, and Major Competitors

Table 13. Cardolite Corporation Major Business

Table 14. Cardolite Corporation Toughener for Thermosetting Resin Product and Solutions

Table 15. Cardolite Corporation Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Cardolite Corporation Recent Developments and Future Plans

Table 17. Arkema Company Information, Head Office, and Major Competitors

Table 18. Arkema Major Business

Table 19. Arkema Toughener for Thermosetting Resin Product and Solutions

Table 20. Arkema Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Evonik Company Information, Head Office, and Major Competitors

Table 22. Evonik Major Business

Table 23. Evonik Toughener for Thermosetting Resin Product and Solutions

Table 24. Evonik Toughener for Thermosetting Resin Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 25. Evonik Recent Developments and Future Plans

Table 26. Huntsman Company Information, Head Office, and Major Competitors

Table 27. Huntsman Major Business

Table 28. Huntsman Toughener for Thermosetting Resin Product and Solutions

Table 29. Huntsman Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Huntsman Recent Developments and Future Plans

Table 31. Solvay Company Information, Head Office, and Major Competitors

Table 32. Solvay Major Business

Table 33. Solvay Toughener for Thermosetting Resin Product and Solutions

Table 34. Solvay Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Solvay Recent Developments and Future Plans

Table 36. Dow Company Information, Head Office, and Major Competitors

Table 37. Dow Major Business

Table 38. Dow Toughener for Thermosetting Resin Product and Solutions

Table 39. Dow Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Dow Recent Developments and Future Plans

Table 41. BASF Company Information, Head Office, and Major Competitors

Table 42. BASF Major Business

Table 43. BASF Toughener for Thermosetting Resin Product and Solutions

Table 44. BASF Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. BASF Recent Developments and Future Plans

Table 46. Schill+Seilacher Struktol GmbH Company Information, Head Office, and Major Competitors

Table 47. Schill+Seilacher Struktol GmbH Major Business

Table 48. Schill+Seilacher Struktol GmbH Toughener for Thermosetting Resin Product and Solutions

Table 49. Schill+Seilacher Struktol GmbH Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Schill+Seilacher Struktol GmbH Recent Developments and Future Plans

Table 51. SCM Industrial Chemical Co Company Information, Head Office, and Major Competitors

Table 52. SCM Industrial Chemical Co Major Business

Table 53. SCM Industrial Chemical Co Toughener for Thermosetting Resin Product and Solutions

Table 54. SCM Industrial Chemical Co Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. SCM Industrial Chemical Co Recent Developments and Future Plans

Table 56. Guangzhou Honsea Company Information, Head Office, and Major Competitors

Table 57. Guangzhou Honsea Major Business

Table 58. Guangzhou Honsea Toughener for Thermosetting Resin Product and Solutions

Table 59. Guangzhou Honsea Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Guangzhou Honsea Recent Developments and Future Plans

Table 61. Zhejiang Parker New Materials Co., Ltd Company Information, Head Office, and Major Competitors

Table 62. Zhejiang Parker New Materials Co., Ltd Major Business

Table 63. Zhejiang Parker New Materials Co., Ltd Toughener for Thermosetting Resin Product and Solutions

Table 64. Zhejiang Parker New Materials Co., Ltd Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Zhejiang Parker New Materials Co., Ltd Recent Developments and Future Plans

Table 66. JIAHUA CHEMICALS INC Company Information, Head Office, and Major Competitors

Table 67. JIAHUA CHEMICALS INC Major Business

Table 68. JIAHUA CHEMICALS INC Toughener for Thermosetting Resin Product and Solutions

Table 69. JIAHUA CHEMICALS INC Toughener for Thermosetting Resin Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. JIAHUA CHEMICALS INC Recent Developments and Future Plans

Table 71. Global Toughener for Thermosetting Resin Revenue (USD Million) by Players (2021-2026)

Table 72. Global Toughener for Thermosetting Resin Revenue Share by Players (2021-2026)

Table 73. Breakdown of Toughener for Thermosetting Resin by Company Type (Tier 1, Tier 2, and Tier 3)

Table 74. Market Position of Players in Toughener for Thermosetting Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 75. Head Office of Key Toughener for Thermosetting Resin Players

Table 76. Toughener for Thermosetting Resin Market: Company Product Type Footprint

Table 77. Toughener for Thermosetting Resin Market: Company Product Application

**Footprint**

Table 78. Toughener for Thermosetting Resin New Market Entrants and Barriers to Market Entry

Table 79. Toughener for Thermosetting Resin Mergers, Acquisition, Agreements, and Collaborations

Table 80. Global Toughener for Thermosetting Resin Consumption Value (USD Million) by Type (2021-2026)

Table 81. Global Toughener for Thermosetting Resin Consumption Value Share by Type (2021-2026)

Table 82. Global Toughener for Thermosetting Resin Consumption Value Forecast by Type (2027-2032)

Table 83. Global Toughener for Thermosetting Resin Consumption Value by Application (2021-2026)

Table 84. Global Toughener for Thermosetting Resin Consumption Value Forecast by Application (2027-2032)

Table 85. North America Toughener for Thermosetting Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 86. North America Toughener for Thermosetting Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 87. North America Toughener for Thermosetting Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 88. North America Toughener for Thermosetting Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 89. North America Toughener for Thermosetting Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Toughener for Thermosetting Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Toughener for Thermosetting Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 92. Europe Toughener for Thermosetting Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 93. Europe Toughener for Thermosetting Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 94. Europe Toughener for Thermosetting Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 95. Europe Toughener for Thermosetting Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 96. Europe Toughener for Thermosetting Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 97. Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 98. Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 99. Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Asia-Pacific Toughener for Thermosetting Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 103. South America Toughener for Thermosetting Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 104. South America Toughener for Thermosetting Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 105. South America Toughener for Thermosetting Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 106. South America Toughener for Thermosetting Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 107. South America Toughener for Thermosetting Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 108. South America Toughener for Thermosetting Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 110. Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 111. Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 112. Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 113. Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 114. Middle East & Africa Toughener for Thermosetting Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Global Key Players of Toughener for Thermosetting Resin Upstream (Raw Materials)

Table 116. Global Toughener for Thermosetting Resin Typical Customers



## List Of Figures

### LIST OF FIGURES

- Figure 1. Toughener for Thermosetting Resin Picture
- Figure 2. Global Toughener for Thermosetting Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Toughener for Thermosetting Resin Consumption Value Market Share by Type in 2025
- Figure 4. Reactive Toughener
- Figure 5. Non-Reactive Toughener
- Figure 6. Global Toughener for Thermosetting Resin Consumption Value by Material Composition, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Toughener for Thermosetting Resin Consumption Value Market Share by Material Composition in 2025
- Figure 8. Rubber-Based Toughener
- Figure 9. Core-Shell Toughener
- Figure 10. Nanoparticle Toughener
- Figure 11. Others
- Figure 12. Global Toughener for Thermosetting Resin Consumption Value by Physical Form, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Toughener for Thermosetting Resin Consumption Value Market Share by Physical Form in 2025
- Figure 14. Liquid
- Figure 15. Solid
- Figure 16. Global Toughener for Thermosetting Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Toughener for Thermosetting Resin Consumption Value Market Share by Application in 2025
- Figure 18. Automotive Picture
- Figure 19. Aerospace Picture
- Figure 20. Electrical and Electronics Picture
- Figure 21. Construction Picture
- Figure 22. Others Picture
- Figure 23. Global Toughener for Thermosetting Resin Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Toughener for Thermosetting Resin Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Market Toughener for Thermosetting Resin Consumption Value (USD

Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 26. Global Toughener for Thermosetting Resin Consumption Value Market Share by Region (2021-2032)

Figure 27. Global Toughener for Thermosetting Resin Consumption Value Market Share by Region in 2025

Figure 28. North America Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 33. Company Three Recent Developments and Future Plans

Figure 34. Global Toughener for Thermosetting Resin Revenue Share by Players in 2025

Figure 35. Toughener for Thermosetting Resin Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 36. Market Share of Toughener for Thermosetting Resin by Player Revenue in 2025

Figure 37. Top 3 Toughener for Thermosetting Resin Players Market Share in 2025

Figure 38. Top 6 Toughener for Thermosetting Resin Players Market Share in 2025

Figure 39. Global Toughener for Thermosetting Resin Consumption Value Share by Type (2021-2026)

Figure 40. Global Toughener for Thermosetting Resin Market Share Forecast by Type (2027-2032)

Figure 41. Global Toughener for Thermosetting Resin Consumption Value Share by Application (2021-2026)

Figure 42. Global Toughener for Thermosetting Resin Market Share Forecast by Application (2027-2032)

Figure 43. North America Toughener for Thermosetting Resin Consumption Value Market Share by Type (2021-2032)

Figure 44. North America Toughener for Thermosetting Resin Consumption Value Market Share by Application (2021-2032)

Figure 45. North America Toughener for Thermosetting Resin Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Toughener for Thermosetting Resin Consumption Value

(2021-2032) & (USD Million)

Figure 47. Canada Toughener for Thermosetting Resin Consumption Value

(2021-2032) & (USD Million)

Figure 48. Mexico Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Toughener for Thermosetting Resin Consumption Value Market Share by Type (2021-2032)

Figure 50. Europe Toughener for Thermosetting Resin Consumption Value Market Share by Application (2021-2032)

Figure 51. Europe Toughener for Thermosetting Resin Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. France Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Toughener for Thermosetting Resin Consumption Value Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Toughener for Thermosetting Resin Consumption Value Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Toughener for Thermosetting Resin Consumption Value Market Share by Region (2021-2032)

Figure 60. China Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 63. India Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Toughener for Thermosetting Resin Consumption Value Market Share by Type (2021-2032)

Figure 67. South America Toughener for Thermosetting Resin Consumption Value Market Share by Application (2021-2032)

Figure 68. South America Toughener for Thermosetting Resin Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Toughener for Thermosetting Resin Consumption Value Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Toughener for Thermosetting Resin Consumption Value Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Toughener for Thermosetting Resin Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 76. UAE Toughener for Thermosetting Resin Consumption Value (2021-2032) & (USD Million)

Figure 77. Toughener for Thermosetting Resin Market Drivers

Figure 78. Toughener for Thermosetting Resin Market Restraints

Figure 79. Toughener for Thermosetting Resin Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Toughener for Thermosetting Resin Industrial Chain

Figure 82. Methodology

Figure 83. Research Process and Data Source

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