

# Global Total Knee Arthroplasty Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Total Knee Arthroplasty market size was valued at USD 9260.6 million in 2023 and is forecast to a readjusted size of USD 12840 million by 2030 with a CAGR of 4.8% during review period.

Total knee replacement is a surgical procedure to resurface a knee damaged by arthritis.

The global knee implants market size was valued at USD 9000 million in 2022 and is expected to grow at a compound annual growth rate (CAGR) of 5% from 2023 to 2029. This growth can be attributed to the increasing adoption of minimally invasive surgeries and the rising prevalence of arthritis. These factors are anticipated to increase the adoption of replacement devices, which is expected to propel market growth during the forecast period. According to the Lancet Publications, approximately 654.1 million people worldwide suffered from knee Osteoarthritis (OA) in 2020. As the geriatric population grows, so will the need for knee surgeries and, as a result, the demand for these implants, as older people are more prone to knee-related issues.

The Global Info Research report includes an overview of the development of the Total Knee Arthroplasty industry chain, the market status of Hospital (Fixed-bearing Implants, Mobile-bearing Implants), Clinic (Fixed-bearing Implants, Mobile-bearing Implants), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Total Knee Arthroplasty.

Regionally, the report analyzes the Total Knee Arthroplasty markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Total Knee Arthroplasty market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Total Knee Arthroplasty market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Total Knee Arthroplasty industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Fixed-bearing Implants, Mobile-bearing Implants).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Total Knee Arthroplasty market.

**Regional Analysis:** The report involves examining the Total Knee Arthroplasty market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Total Knee Arthroplasty market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Total Knee Arthroplasty:

**Company Analysis:** Report covers individual Total Knee Arthroplasty manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Total Knee Arthroplasty. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Clinic).

**Technology Analysis:** Report covers specific technologies relevant to Total Knee Arthroplasty. It assesses the current state, advancements, and potential future developments in Total Knee Arthroplasty areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Total Knee Arthroplasty market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Total Knee Arthroplasty market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fixed-bearing Implants

Mobile-bearing Implants

### Market segment by Application

Hospital

Clinic

### Major players covered

Zimmer Biomet

Stryker

J & J

Smith and Nephew

B Braun

Exactech

Medacta

MicroPort Scientific

CONMED

Kinamed

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Total Knee Arthroplasty product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Total Knee Arthroplasty, with price, sales, revenue and global market share of Total Knee Arthroplasty from 2019 to 2024.

Chapter 3, the Total Knee Arthroplasty competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Total Knee Arthroplasty breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Total Knee Arthroplasty market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Total Knee Arthroplasty.

Chapter 14 and 15, to describe Total Knee Arthroplasty sales channel, distributors, customers, research findings and conclusion.

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