

Global Total Artificial Heart Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Total Artificial Heart market size is expected to reach \$ 1761 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

Total Artificial Heart (TAH) is a prosthetic device that is implanted into the body to replace the biological heart. A few proprietary artificial heart devices have been developed including the Syncardia TAH, AbioCor (Abiomed, Danvers, Massachusetts, USA), and CARMAT (Carmat, Velizy, France). The history of these devices and their clinical use has recently been reviewed. Among the devices listed, the Syncardia (TAH) is the only device currently in use. The CARMAT is currently undergoing feasibility studies, however, data has been limited to a handful of patients thus far. There is also no data on the use of the AbioCor or CARMAT in patients with CHD.

The Total Artificial Heart (TAH) market is experiencing rapid growth. This growth is primarily driven by several factors: first, the increasing incidence of cardiovascular diseases, particularly among the elderly population, leading to a rise in end-stage heart failure patients. Second, the shortage of heart transplant donors makes TAH an effective alternative, especially as a bridging therapy. Third, advancements in TAH technology, including miniaturization and improved durability and reliability, have made it a viable clinical option. Additionally, governmental and healthcare institutions' emphasis on cardiovascular disease treatment and insurance coverage for high-cost therapies have supported the development of the TAH market.

Despite the promising outlook, the TAH market faces several challenges and risks. First, the high cost of TAH limits its accessibility, particularly in developing countries. Second, long-term use of TAH may be associated with complications such as infections, thrombosis, and mechanical failures, impacting patient quality of life and treatment

outcomes. Third, the complexity of TAH implantation surgery requires specialized medical teams, and postoperative management demands significant resources. Furthermore, the lifestyle changes required for long-term TAH use, including mobility restrictions and psychological adaptation, need to be carefully considered in patient care.

As TAH technology matures and clinical applications expand, downstream demand is becoming more diversified. Hospitals and medical centers, particularly heart transplant centers and intensive care units, are increasing their demand for TAH. Insurance companies are gradually expanding coverage for TAH, improving its accessibility for patients. Additionally, patient preferences for high-quality life have made comfort and convenience important considerations in TAH design and development. With the global aging population and the high incidence of cardiovascular diseases, the demand for TAH is expected to continue growing, establishing it as a crucial component in the treatment of heart failure in the coming decades.

This report studies the global Total Artificial Heart production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Total Artificial Heart and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Total Artificial Heart that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Total Artificial Heart total production and demand, 2021-2032, (Units)

Global Total Artificial Heart total production value, 2021-2032, (USD Million)

Global Total Artificial Heart production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Total Artificial Heart consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Total Artificial Heart domestic production, consumption, key domestic manufacturers and share

Global Total Artificial Heart production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Total Artificial Heart production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Total Artificial Heart production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Total Artificial Heart market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SynCardia Systems, Carmat, Abbott Laboratories, Abiomed, Berlin Heart, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Total Artificial Heart market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Total Artificial Heart Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Total Artificial Heart Market, Segmentation by Type:

SynCardia

Others

Global Total Artificial Heart Market, Segmentation by Application:

Dilated Cardiomyopathy

Ischemic Cardiomyopathy

Others

Companies Profiled:

SynCardia Systems

Carmat

Abbott Laboratories

Abiomed

Berlin Heart

Key Questions Answered:

1. How big is the global Total Artificial Heart market?
2. What is the demand of the global Total Artificial Heart market?
3. What is the year over year growth of the global Total Artificial Heart market?
4. What is the production and production value of the global Total Artificial Heart market?
5. Who are the key producers in the global Total Artificial Heart market?
6. What are the growth factors driving the market demand?

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