

# Global Torque Multiplier Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE05EB49AF60EN.html>

Date: February 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: GE05EB49AF60EN

## Abstracts

The global Torque Multiplier market size is expected to reach \$ 1389 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Torque multipliers are based on the principle of gear reduction and torque amplification transmission. They amplify the low input torque of pneumatic/electric tools through the reduction ratio of multiple gears, and convert it into high output torque for industrial-grade torque tools. Their core function is to convert small force into large force, while ensuring the accuracy and controllability of torque output.

The global production of torque multipliers is projected to reach 1.26 million units by 2025, with an average price of \$810 per unit.

Torque multiplier is a mechanical tool that increases input torque through gear or planetary transmission, enabling controlled tightening in high-torque or space-constrained applications. The upstream side mainly includes high-strength alloy steels and heat-treated materials, precision gears and bearings, housings and reaction arms, as well as surface treatment and lubrication materials, which together determine load capacity, transmission efficiency, and service life. Downstream applications are highly concentrated and professional. Energy and heavy industry represent the core demand, as wind power, oil and gas, mining, metallurgy, and large equipment installation involve numerous high-torque bolted joints beyond the capability of manual tools. Power and infrastructure projects are also important, with substations, bridges, rail systems, and large steel structures emphasizing safety and consistency. Industrial maintenance and overhaul form a stable demand segment, where torque multipliers are preferred in confined spaces or where hydraulic tools are impractical. Overall demand growth is driven by larger equipment sizes and stricter safety standards, while fluctuations closely

follow energy and infrastructure investment cycles. In terms of development, products are moving toward higher torque density, lighter weight, and greater accuracy. Integration with digital torque wrenches or sensors for traceable tightening is becoming more common. Key drivers include rigid requirements for high-preload connections in large equipment, rising safety and consistency expectations in construction and maintenance, and partial substitution for hydraulic systems in certain applications. Constraints mainly stem from higher material and machining costs for advanced designs, risks related to reaction force if improperly used, and the continued need for hydraulic solutions in ultra-high torque scenarios. From a gross margin perspective, Torque multiplier is a high value-added industrial tool. Industry practice indicates ex-factory gross margins of around 35% to 50% for standardized models, rising to approximately 50% to 65% for high-torque, lightweight, or application-specific designs. When calibration, inspection, training, and long-term service are bundled, overall project-level margins are typically higher than equipment-only sales.

This report studies the global Torque Multiplier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Torque Multiplier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Torque Multiplier that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Torque Multiplier total production and demand, 2021-2032, (Units)

Global Torque Multiplier total production value, 2021-2032, (USD Million)

Global Torque Multiplier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Torque Multiplier consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Torque Multiplier domestic production, consumption, key domestic manufacturers and share

Global Torque Multiplier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Torque Multiplier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Torque Multiplier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Torque Multiplier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stanley Black & Decker, Snap-on, Apex Tool Group, Enerpac Tool Group, Norbar, GEDORE, STAHLWILLE, Tohnichi, Beta, PLARAD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Torque Multiplier market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Torque Multiplier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Torque Multiplier Market, Segmentation by Type:

Planetary Gear Type

Worm Gear Type

Helical/Spur Gear Type

### Global Torque Multiplier Market, Segmentation by Drive Method:

Manual

Pneumatic

Electric

Multi-Power Compatibility

### Global Torque Multiplier Market, Segmentation by Output Torque:

Less than 5000 N·m

5000-20000 N·m

20000-50000 N·m

Greater than 50000 N·m

### Global Torque Multiplier Market, Segmentation by Application:

Construction Machinery Manufacturing and Maintenance

Wind Power and New Energy

Rail Transit

Petrochemicals

Metallurgy and Mining

Other

Companies Profiled:

Stanley Black & Decker

Snap-on

Apex Tool Group

Enerpac Tool Group

Norbar

GEDORE

STAHLWILLE

Tohnichi

Beta

PLARAD

Hi-Force

Mountz

JUWEL

RIVERLAKE

William Tools

Shingare

**Key Questions Answered:**

1. How big is the global Torque Multiplier market?
2. What is the demand of the global Torque Multiplier market?
3. What is the year over year growth of the global Torque Multiplier market?
4. What is the production and production value of the global Torque Multiplier market?
5. Who are the key producers in the global Torque Multiplier market?
6. What are the growth factors driving the market demand?

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