

# Global Torque Converter for Trucks Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Torque Converter for Trucks market size is expected to reach \$ 826 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Torque Converter for Trucks production reached approximately 176k units, with an average global market price of around US\$3k per unit.

A truck torque converter is a hydrodynamic coupling placed between the engine and an automatic transmission, typically consisting of an impeller, turbine, stator, and often a lock-up clutch. It enables smooth torque transfer and torque multiplication at launch or under heavy load to improve startability and drivability, while the lock-up clutch can engage during cruising to reduce slip losses and improve efficiency—making it widely used in commercial-duty automatic transmissions.

Upstream centers on metals and friction materials plus key manufacturing processes: converter housings/impellers/turbines are largely stamped or welded steel parts, the lock-up clutch uses friction linings and damping elements, and ATF serves as the working fluid. Representative material/consumable suppliers include steel makers (e.g., ArcelorMittal, Nippon Steel), clutch/damper technology and components (Schaeffler/LuK is active in lock-up and damping-related systems), and ATF/lubricants (e.g., Shell, Mobil). Midstream consists of torque converter and automatic transmission manufacturers with tightly integrated design (lock-up strategy, damping, balancing, welding). Downstream demand comes from medium/heavy trucks and vocational vehicles (bus/municipal, construction, refuse, towing/haulage), with commercial automatic transmission suppliers such as Allison widely using torque-converter architectures.

The truck torque converter market closely tracks the penetration of commercial automatic transmissions, powertrain efficiency requirements, and vocational demand for startability and controllability. Torque converters remain compelling in heavy-load, stop-and-go duty because they deliver smooth launch, torque multiplication, and drivability benefits that are difficult to replicate with purely mechanical clutches. At the same time, regulatory and operating-cost pressure pushes the industry toward higher efficiency and lower heat losses, making lock-up converters and more refined lock-up strategies (earlier lock-up, smoother controlled slip, or more continuous lock-up control concepts) key upgrade directions. Torque converters are also becoming more tightly coupled with transmission control, engine calibration, and thermal management for system-level optimization across NVH, durability, and thermal margins. Growth drivers include the strong need for launch/gradeability in heavy trucks and vocational vehicles, the broader advantages of automatic transmissions in productivity and driver friendliness, and the desire to reduce driveline shock and improve uptime. Headwinds persist because torque converters are highly system-dependent: performance and life hinge on matching engine torque characteristics, gear ratios and control logic, cooling circuits and ATF, which increases development/validation and calibration complexity. Lock-up clutches and dampers are sensitive to materials and process consistency, and operating outside the intended window can raise risks of heat fade, shudder, or durability issues—forcing ongoing trade-offs among efficiency, durability, NVH, and cost.

This report studies the global Torque Converter for Trucks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Torque Converter for Trucks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Torque Converter for Trucks that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Torque Converter for Trucks total production and demand, 2021-2032, (K Units)

Global Torque Converter for Trucks total production value, 2021-2032, (USD Million)

Global Torque Converter for Trucks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Torque Converter for Trucks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Torque Converter for Trucks domestic production, consumption, key

domestic manufacturers and share

Global Torque Converter for Trucks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Torque Converter for Trucks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Torque Converter for Trucks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Torque Converter for Trucks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EXEDY, ZF, Yutaka Giken, Valeo Kapec, Schaeffler, JATCO, Allison Transmission, Precision of New Hampton, Huayu Automotive Systems, Tieliu Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Torque Converter for Trucks market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Torque Converter for Trucks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Torque Converter for Trucks Market, Segmentation by Type:

Single-stage Torque Converter

Multi-stage Torque Converter

Global Torque Converter for Trucks Market, Segmentation by Lock-Up Clutch Solutions:

Single-Plate Lock-Up

Multi-Plate Lock-Up

Global Torque Converter for Trucks Market, Segmentation by Turbine Fluid Flow Direction:

Centripetal Type

Axial Type

Centrifugal Type

Global Torque Converter for Trucks Market, Segmentation by Application:

Light Trucks

Medium Trucks

## Heavy Trucks

### Companies Profiled:

EXEDY

ZF

Yutaka Giken

Valeo Kapec

Schaeffler

JATCO

Allison Transmission

Precision of New Hampton

Huayu Automotive Systems

Tieliu Co

Anhui Heli

Huatai Hydraulic Convert Torque

### **Key Questions Answered:**

1. How big is the global Torque Converter for Trucks market?
2. What is the demand of the global Torque Converter for Trucks market?
3. What is the year over year growth of the global Torque Converter for Trucks market?
4. What is the production and production value of the global Torque Converter for Trucks market?
5. Who are the key producers in the global Torque Converter for Trucks market?
6. What are the growth factors driving the market demand?

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