

Global Toroidal Current Transformer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Toroidal Current Transformer market size is expected to reach \$ 1273 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Toroidal Current Transformer production reached approximately 141.07 M Units. The average price is approximately \$6.20. Toroidal Current Transformer are inductive current-measuring and protection components built around a closed or substantially closed annular magnetic circuit. A primary conductor passes through the central window of the magnetic core and normally forms a single-turn primary winding, while a wound secondary converts the alternating primary current into a proportional lower current or voltage signal.

Toroidal current transformers constitute a mature but structurally expanding component market rather than a narrowly concentrated business controlled by a few multinational electrical groups. The global supply base combines diversified low-voltage equipment manufacturers, specialist instrument-transformer companies, energy-management vendors, magnetic-component OEMs and regional protection-device suppliers. Our research identified approximately eighty companies with active official product evidence or credible manufacturing responsibility, while the formal competitive list is smaller because several companies only supply split-core products, relay accessories or conventional high-voltage instrument transformers whose closed-ring revenue cannot be separated reliably. Europe has the highest concentration of internationally recognized brands and specialist instrument-transformer manufacturers, particularly in Germany, France, Italy and the United Kingdom. China has a comparatively strong position in miniature PCB transformers, zero-sequence transformers, GFCI and RCD components, smart-meter components and volume OEM manufacturing. Japanese

suppliers retain established positions in zero-phase and leakage-current detection products, while India supports a broad regional base of panel-meter and core-balance transformer manufacturers. Competitive strength depends less on total corporate revenue than on magnetic-material know-how, winding consistency, phase-error control, low-current sensitivity, insulation design, certification, production automation and the ability to customize products for customer platforms.

Demand remains anchored in conventional distribution panels, industrial equipment and energy metering, but incremental growth is increasingly generated by data centers, intelligent power distribution, EV charging, solar and storage systems, electrical-fire monitoring and circuit-level energy management. These markets create additional measurement and protection points even when the value of each transformer remains modest. Data-center power-distribution units, UPS branches, busway systems and rack-level monitoring architectures require increasingly granular current data. EV charging equipment requires combinations of energy measurement, control and residual-current supervision, while commercial solar and energy-storage systems require bidirectional metering and protection.

Product development is moving simultaneously toward smaller dimensions, higher accuracy, lower phase displacement, wider dynamic range, improved residual-current sensitivity and easier system integration. Conventional 1 A and 5 A outputs remain important for panel meters and protection relays, while milliampere, millivolt and low-voltage outputs are increasingly used with digital meters, multi-circuit monitors and embedded control electronics. Nanocrystalline and high-permeability alloys can improve low-current sensitivity and phase performance, but their cost and manufacturing requirements remain higher than those of conventional electrical-steel designs. Large electrical groups will continue to benefit from established channels, certifications and system bundling, but specialist OEMs retain an important role in customized core materials, windings, housings, leads and calibration parameters. Competitive consolidation is therefore likely to remain selective. Acquisitions such as Socomec's purchase of Continental Control Systems demonstrate how larger energy-management groups can obtain local manufacturing, specialized metering products and installed customer bases, while Asian OEMs continue to expand through automated winding, molding and high-volume customized production. Substitution by Rogowski coils, Hall-effect sensors, fluxgate devices and digital current sensors will be material in wide-bandwidth, direct-current and retrofit applications, but passive toroidal transformers retain strong advantages in electrical isolation, simplicity, cost, reliability and operation without an auxiliary power supply.

This report studies the global Toroidal Current Transformer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Toroidal Current Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Toroidal Current Transformer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Toroidal Current Transformer total production and demand, 2021-2032, (K Units)

Global Toroidal Current Transformer total production value, 2021-2032, (USD Million)

Global Toroidal Current Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Toroidal Current Transformer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Toroidal Current Transformer domestic production, consumption, key domestic manufacturers and share

Global Toroidal Current Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Toroidal Current Transformer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Toroidal Current Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Toroidal Current Transformer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Socomec SAS, ABB Ltd, Schneider Electric SE, Siemens AG, Eaton Corporation plc, Legrand SA, Xiamen ZTC Technology, MBS AG, CIRCUTOR, VACUUMSCHMELZE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Toroidal Current Transformer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Toroidal Current Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Toroidal Current Transformer Market, Segmentation by Type:

Solid-core Ring-type CT

Rectangular-window Solid-core CT

Zero-sequence CT

Others

Global Toroidal Current Transformer Market, Segmentation by Primary Function:

Metering Current Transformer

Measurement Current Transformer

Protection Current Transformer

Others

Global Toroidal Current Transformer Market, Segmentation by Rated Primary Current:

Below 50 A

50-200 A

Above 200-600 A

Above 600-2,000 A

Above 2,000 A

Global Toroidal Current Transformer Market, Segmentation by Application:

Electric Power Distribution Industry

Industrial Automation Industry

New Energy Industry

Others

Companies Profiled:

Socomec SAS

ABB Ltd

Schneider Electric SE

Siemens AG

Eaton Corporation plc

Legrand SA

Xiamen ZTC Technology

MBS AG

CIRCUTOR

VACUUMSCHMELZE

Acrel Co., Ltd.

Kohshin Electric

CHINT Electrics

HOBUT

CR Magnetics

FLEX-CORE

Janitza electronics

Bender

Phoenix Contact

WAGO

Carlo Gavazzi

LOVATO Electric

Yaohuadechang

Eastron Electronic

TransFar Electronics

Algodue Elettronica

KyongBo Electric

Key Questions Answered:

1. How big is the global Toroidal Current Transformer market?
2. What is the demand of the global Toroidal Current Transformer market?
3. What is the year over year growth of the global Toroidal Current Transformer market?
4. What is the production and production value of the global Toroidal Current Transformer market?
5. Who are the key producers in the global Toroidal Current Transformer market?
6. What are the growth factors driving the market demand?

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