

Global Toroidal Current Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Toroidal Current Transformer market size was valued at US\$ 900 million in 2025 and is forecast to a readjusted size of US\$ 1273 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Toroidal Current Transformer production reached approximately 141.07 M Units. The average price is approximately \$6.20. Toroidal Current Transformer are inductive current-measuring and protection components built around a closed or substantially closed annular magnetic circuit. A primary conductor passes through the central window of the magnetic core and normally forms a single-turn primary winding, while a wound secondary converts the alternating primary current into a proportional lower current or voltage signal.

Toroidal current transformers constitute a mature but structurally expanding component market rather than a narrowly concentrated business controlled by a few multinational electrical groups. The global supply base combines diversified low-voltage equipment manufacturers, specialist instrument-transformer companies, energy-management vendors, magnetic-component OEMs and regional protection-device suppliers. Our research identified approximately eighty companies with active official product evidence or credible manufacturing responsibility, while the formal competitive list is smaller because several companies only supply split-core products, relay accessories or conventional high-voltage instrument transformers whose closed-ring revenue cannot be separated reliably. Europe has the highest concentration of internationally recognized brands and specialist instrument-transformer manufacturers, particularly in Germany, France, Italy and the United Kingdom. China has a comparatively strong position in miniature PCB transformers, zero-sequence transformers, GFCI and RCD

components, smart-meter components and volume OEM manufacturing. Japanese suppliers retain established positions in zero-phase and leakage-current detection products, while India supports a broad regional base of panel-meter and core-balance transformer manufacturers. Competitive strength depends less on total corporate revenue than on magnetic-material know-how, winding consistency, phase-error control, low-current sensitivity, insulation design, certification, production automation and the ability to customize products for customer platforms.

Demand remains anchored in conventional distribution panels, industrial equipment and energy metering, but incremental growth is increasingly generated by data centers, intelligent power distribution, EV charging, solar and storage systems, electrical-fire monitoring and circuit-level energy management. These markets create additional measurement and protection points even when the value of each transformer remains modest. Data-center power-distribution units, UPS branches, busway systems and rack-level monitoring architectures require increasingly granular current data. EV charging equipment requires combinations of energy measurement, control and residual-current supervision, while commercial solar and energy-storage systems require bidirectional metering and protection.

Product development is moving simultaneously toward smaller dimensions, higher accuracy, lower phase displacement, wider dynamic range, improved residual-current sensitivity and easier system integration. Conventional 1 A and 5 A outputs remain important for panel meters and protection relays, while milliampere, millivolt and low-voltage outputs are increasingly used with digital meters, multi-circuit monitors and embedded control electronics. Nanocrystalline and high-permeability alloys can improve low-current sensitivity and phase performance, but their cost and manufacturing requirements remain higher than those of conventional electrical-steel designs. Large electrical groups will continue to benefit from established channels, certifications and system bundling, but specialist OEMs retain an important role in customized core materials, windings, housings, leads and calibration parameters. Competitive consolidation is therefore likely to remain selective. Acquisitions such as Socomec's purchase of Continental Control Systems demonstrate how larger energy-management groups can obtain local manufacturing, specialized metering products and installed customer bases, while Asian OEMs continue to expand through automated winding, molding and high-volume customized production. Substitution by Rogowski coils, Hall-effect sensors, fluxgate devices and digital current sensors will be material in wide-bandwidth, direct-current and retrofit applications, but passive toroidal transformers retain strong advantages in electrical isolation, simplicity, cost, reliability and operation without an auxiliary power supply.

This report is a detailed and comprehensive analysis for global Toroidal Current Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Toroidal Current Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Toroidal Current Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Toroidal Current Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Toroidal Current Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Toroidal Current Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Toroidal Current Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Socomec SAS, ABB Ltd, Schneider Electric SE, Siemens AG, Eaton Corporation plc, Legrand SA, Xiamen ZTC Technology, MBS AG, CIRCUTOR, VACUUMSCHMELZE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Toroidal Current Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid-core Ring-type CT

Rectangular-window Solid-core CT

Zero-sequence CT

Others

Market segment by Primary Function

Metering Current Transformer

Measurement Current Transformer

Protection Current Transformer

Others

Market segment by Rated Primary Current

Below 50 A

50-200 A

Above 200-600 A

Above 600-2,000 A

Above 2,000 A

Market segment by Application

Electric Power Distribution Industry

Industrial Automation Industry

New Energy Industry

Others

Major players covered

Socomec SAS

ABB Ltd

Schneider Electric SE

Siemens AG

Eaton Corporation plc

Legrand SA

Xiamen ZTC Technology

MBS AG

CIRCUTOR

VACUUMSCHMELZE

Acrel Co., Ltd.

Kohshin Electric

CHINT Electrics

HOBUT

CR Magnetics

FLEX-CORE

Janitza electronics

Bender

Phoenix Contact

WAGO

Carlo Gavazzi

LOVATO Electric

Yaohuadechang

Eastron Electronic

TransFar Electronics

Algodue Elettronica

KyongBo Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Toroidal Current Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Toroidal Current Transformer, with price, sales quantity, revenue, and global market share of Toroidal Current Transformer from 2021 to 2026.

Chapter 3, the Toroidal Current Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Toroidal Current Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Toroidal Current Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Toroidal Current Transformer.

Chapter 14 and 15, to describe Toroidal Current Transformer sales channel, distributors, customers, research findings and conclusion.

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