

Global Topical Skin Adhesive Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Topical Skin Adhesive market size was valued at US\$ 754 million in 2024 and is forecast to a readjusted size of USD 1254 million by 2031 with a CAGR of 7.6% during review period.

Topical skin adhesive is used to close wounds in the skin, as an alternative to sutures, staples or clips. Topical skin adhesive produces less scarring and is less prone to infection than sutured or stapled closure.

The key drivers of the topical skin adhesive market is the increasing trend toward minimally invasive procedures. Patients and healthcare providers are seeking alternatives to traditional sutures and staples, which can cause discomfort and scarring. Topical skin adhesives offer faster application, reduced infection risk, and improved cosmetic outcomes, making them an attractive option in surgical, emergency, and outpatient settings. Additionally, advances in adhesive technology have led to the development of more durable and flexible products that further enhance their clinical use.

A major challenge in the topical skin adhesive market is the potential for product failure in high-tension areas or on patients with compromised skin, such as those with diabetes or thin skin. In such cases, adhesives may not provide sufficient strength to hold the wound closed, necessitating alternative closure methods. Furthermore, the initial cost of these products remains higher than traditional options like sutures or staples, which can be a barrier for adoption in cost-sensitive healthcare environments, especially in developing regions.

The global topical skin adhesives market is dominated by J&J (Ethicon), Medtronic, Advanced Medical Solutions, Medline, B. Braun (Aesculap), Chemence Medical, and Adhezion Biomedical, with the top seven players accounting for about 80% of the market share. Of these, J&J (Ethicon) has about 45% of the market share. North America is the largest market for topical skin adhesives with about 50 percent market share, followed by Europe with about 30 percent.

This report is a detailed and comprehensive analysis for global Topical Skin Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Topical Skin Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Topical Skin Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Topical Skin Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Topical Skin Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Topical Skin Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Topical Skin Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J&J (Ethicon), Medtronic, Advanced Medical Solutions, Medline, B. Braun (Aesculap), Chemence Medical, Adhezion Biomedical, Compont Medical Devices, GluStitch, Meyer-Haake, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Topical Skin Adhesive market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2-Octyl Cyanoacrylate Adhesive

N-2-Butyl-Cyanoacrylate Adhesive

2-Ethyl-Cyanoacrylate Adhesive

2-Octyl Cyanoacrylate & N-2-Butyl-Cyanoacrylate

Market segment by Application

Integumentary System Surgery

Minimally Invasive Surgery

Others

Major players covered

J&J (Ethicon)

Medtronic

Advanced Medical Solutions

Medline

B. Braun (Aesculap)

Chemence Medical

Adhezion Biomedical

Compont Medical Devices

GluStitch

Meyer-Haake

Cartell Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Topical Skin Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Topical Skin Adhesive, with price, sales quantity, revenue, and global market share of Topical Skin Adhesive from 2020 to 2025.

Chapter 3, the Topical Skin Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Topical Skin Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Topical Skin Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Topical Skin Adhesive.

Chapter 14 and 15, to describe Topical Skin Adhesive sales channel, distributors, customers, research findings and conclusion.

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