

# Global Topical Skin Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Topical Skin Adhesive market size was valued at USD 649.9 million in 2023 and is forecast to a readjusted size of USD 1075.7 million by 2030 with a CAGR of 7.5% during review period.

Topical skin adhesive is used to close wounds in the skin, as an alternative to sutures, staples or clips. Topical skin adhesive produces less scarring and is less prone to infection than sutured or stapled closure.

The global topical skin adhesives market is dominated by J&J (Ethicon), Medtronic, Advanced Medical Solutions, Medline, B. Braun (Aesculap), Chemence Medical, and Adhezion Biomedical, with the top seven players accounting for about 80% of the market share.

Of these, J&J (Ethicon) has about 45% of the market share.

North America is the largest market for topical skin adhesives with about 50 percent market share, followed by Europe with about 30 percent.

The Global Info Research report includes an overview of the development of the Topical Skin Adhesive industry chain, the market status of Integumentary System Surgery (2-Octyl Cyanoacrylate Adhesive, N-2-Butyl-Cyanoacrylate Adhesive), Minimally Invasive Surgery (2-Octyl Cyanoacrylate Adhesive, N-2-Butyl-Cyanoacrylate Adhesive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Topical Skin Adhesive.

Regionally, the report analyzes the Topical Skin Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Topical Skin Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Topical Skin Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Topical Skin Adhesive industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Ampoule), revenue generated, and market share of different by Type (e.g., 2-Octyl Cyanoacrylate Adhesive, N-2-Butyl-Cyanoacrylate Adhesive).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Topical Skin Adhesive market.

**Regional Analysis:** The report involves examining the Topical Skin Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Topical Skin Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Topical Skin Adhesive:

**Company Analysis:** Report covers individual Topical Skin Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Topical Skin Adhesive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Integumentary System Surgery, Minimally Invasive Surgery).

**Technology Analysis:** Report covers specific technologies relevant to Topical Skin Adhesive. It assesses the current state, advancements, and potential future developments in Topical Skin Adhesive areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Topical Skin Adhesive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Topical Skin Adhesive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

2-Octyl Cyanoacrylate Adhesive

N-2-Butyl-Cyanoacrylate Adhesive

2-Ethyl-Cyanoacrylate Adhesive

2-Octyl Cyanoacrylate & N-2-Butyl-Cyanoacrylate

### Market segment by Application

Integumentary System Surgery

Minimally Invasive Surgery

Others

Major players covered

J&J (Ethicon)

Medtronic

Advanced Medical Solutions

Medline

B. Braun (Aesculap)

Chemence Medical

Adhezion Biomedical

Compont Medical Devices

GluStitch

Meyer-Haake

Cartell Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Topical Skin Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Topical Skin Adhesive, with price, sales, revenue and global market share of Topical Skin Adhesive from 2019 to 2024.

Chapter 3, the Topical Skin Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Topical Skin Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Topical Skin Adhesive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Topical Skin Adhesive.

Chapter 14 and 15, to describe Topical Skin Adhesive sales channel, distributors, customers, research findings and conclusion.

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