

Global Toothpaste Packaging Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Toothpaste Packaging market size was valued at US\$ 3447 million in 2025 and is forecast to a readjusted size of US\$ 4930 million by 2032 with a CAGR of 5.2% during review period.

Toothpaste packaging refers to the primary packaging, retail secondary packaging and directly associated packaging components used for toothpaste, dental gels, denture gels and other toothpaste-type paste formulations. It covers toothpaste tubes, pump or dispensing packs, closures, shoulders, orifice seals, labels, sleeves, printed decoration layers, folding cartons, multipack packaging and other retail-facing packaging formats. The packaging system must provide barrier protection, formulation stability, flavor retention, leak prevention, convenient dispensing, compatibility with high-speed filling lines, shelf appeal, regulatory labeling and brand communication, while also meeting cost, scalability, lightweighting and recyclability requirements. Although tubes and closures remain the dominant packaging format, a full toothpaste packaging scope should also include cartons, labels, sleeves, multipack formats, pump packs and sustainable alternative packaging structures.

Based on our research, toothpaste packaging should be treated as a complete product-specific packaging system rather than being limited to flexible tubes. The market includes primary packs, closures, sealing structures, retail cartons, labels, sleeves, multipack formats and selected dispensing packs used for toothpaste-type products. Tubes remain the dominant value component, but secondary cartons and associated packaging parts are important for brand presentation, regulatory information, shelf visibility and retail logistics. This broader scope better reflects how toothpaste packaging is sourced and specified by brand owners.

From a product and technology perspective, sustainability is the most important structural upgrade. Conventional toothpaste packaging relied heavily on multilayer laminate tubes and printed cartons, but brand owners are now pushing recyclable tubes, lighter caps, reduced secondary packaging, PCR content and clearer recycling instructions. Colgate says its plan is for all toothpaste tubes to be recyclable by the end of 2025, and Unilever previously announced a plan to convert its global toothpaste portfolio to recyclable tubes by 2025.

From a demand perspective, growth is supported by emerging-market oral-care penetration, premium and functional toothpaste formats, children's toothpaste, whitening and sensitivity-relief products, e-commerce-ready packaging and brand-led sustainability programs. Mature markets are likely to grow more through packaging upgrades than volume expansion, while Asia-Pacific, India, Southeast Asia and Latin America are expected to contribute more incremental packaging volume. The market outlook is stable rather than explosive, but the shift toward recyclable and low-carbon packaging gives the category a clear upgrade path.

This report is a detailed and comprehensive analysis for global Toothpaste Packaging market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Toothpaste Packaging market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Toothpaste Packaging market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Toothpaste Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Toothpaste Packaging market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Toothpaste Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Toothpaste Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor plc, Smurfit Westrock plc, Graphic Packaging Holding Company, CCL Industries Inc., Silgan Holdings Inc., Huhtamäki Oyj, AptarGroup, Inc., MM Group, Dai Nippon Printing Co., Ltd., EPL Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Toothpaste Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Squeeze Bottle

Collapsible Tube

Jar

Pump

Market segment by Barrier Requirement

High-barrier Packaging

Medium-barrier Packaging

Low-barrier Packaging

Special-barrier Packaging

Market segment by Material Type

Plastic-based Packaging

Aluminum-based Packaging

Bio-based / Recycled Material Packaging

Other Materials

Market segment by Application

Supermarket

Convenience Store

Pharmacy

Online Store

Other

Market segment by players, this report covers

Amcor plc

Smurfit Westrock plc

Graphic Packaging Holding Company

CCL Industries Inc.

Silgan Holdings Inc.

Huhtamäki Oyj

AptarGroup, Inc.

MM Group

Dai Nippon Printing Co., Ltd.

EPL Limited

Albma Group

Hoffmann Neopac AG

ALLTUB Group

CTLpack

San Ying Packaging (Jiang Su) Co., Ltd.

Kim Pai

Montebello Packaging Inc.

Perfektap Ambalaj

Zales a.s.

Viva Healthcare Packaging

LINHARDT GmbH & Co. KG

TUBEX GmbH

Tubapack, a.s.

Danaflex Group

Scandolar S.p.A.

Guangzhou Lisson Plastic Co., Ltd.

Guangzhou Xinyi Enterprise Ltd.

Ebro Color GmbH

Antilla Propack

Rainbow Lami Pack

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Toothpaste Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Toothpaste Packaging, with revenue,

gross margin, and global market share of Toothpaste Packaging from 2021 to 2026.

Chapter 3, the Toothpaste Packaging competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Toothpaste Packaging market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Toothpaste Packaging.

Chapter 13, to describe Toothpaste Packaging research findings and conclusion.

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