

Global Tools for Arborist Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tools for Arborist market size is expected to reach \$ 1104 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Tools for Arborist reached approximately 17 million units, with an average global market price of around US\$ 50 per unit. Tools for Arborist are specialized equipment and instruments used by tree care professionals (arborists) for the planting, maintenance, pruning, removal, and health assessment of trees.

The Tools for Arborist market encompasses a wide range of equipment and instruments used for tree care, maintenance, pruning, removal, and diagnostics in residential, commercial, municipal, forestry, and agricultural settings. Key product categories include pruning tools such as shears, loppers, pole pruners, and pruning saws; cutting and felling tools like chainsaws, compact chainsaws, axes, and pole saws; climbing equipment including ropes, harnesses, carabiners, ascenders, and spurs; rigging and rigging accessories such as blocks, slings, friction devices, and rigging ropes; safety and personal protective equipment (PPE) like helmets, gloves, safety glasses, ear protection, and chainsaw chaps; diagnostic and inspection tools such as increment borers, resistographs, and sonic tomographs; soil and planting tools including soil augers, shovels, air spades, and root pruning instruments; and spraying and treatment devices like sprayers, injectors, and fertilizer applicators. Upstream, the industry relies on suppliers of metals, high-strength plastics, synthetic fibers for ropes and harnesses, lubricants, hydraulic and pneumatic components, batteries for electric tools, adhesives, and coatings for protective equipment, as well as specialized machinery for manufacturing cutting, pruning, and climbing equipment. Midstream participants consist of arborist tool manufacturers, climbing equipment producers, power tool assemblers, safety gear companies, and service providers for product customization, quality control,

and assembly lines. Downstream customers include professional arborists, tree service companies, landscaping firms, municipal and utility maintenance departments, forestry operations, orchards, and private homeowners. Distribution occurs through specialized retailers, e-commerce platforms, wholesale distributors, and rental services. The market is driven by increased urban forestry management, rising awareness of tree safety and health, growing demand for professional landscaping services, and regulatory standards for occupational safety. In terms of future development, the arborist tools market is expected to trend toward lightweight, ergonomic, and battery-powered or hybrid tools, improved safety standards, enhanced precision for tree diagnostics, and smart technologies such as sensor-integrated or IoT-enabled equipment. Sustainability will also be a key focus, with manufacturers adopting recyclable materials, low-emission engines, and energy-efficient production processes. Additionally, premiumization is influencing design, with advanced materials, high-quality coatings, and customization options gaining importance for professional arborists. Emerging markets, particularly in Asia-Pacific and Latin America, are expected to see higher adoption due to urbanization, growing landscaping and forestry initiatives, and increasing professional arborist services, while mature markets in North America and Europe will emphasize efficiency, safety, and environmental compliance. Overall, the arborist tools market is poised for steady growth, with competitive differentiation increasingly driven by innovation, durability, ergonomics, safety, and sustainability.

This report studies the global Tools for Arborist production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tools for Arborist and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tools for Arborist that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tools for Arborist total production and demand, 2021-2032, (Units)

Global Tools for Arborist total production value, 2021-2032, (USD Million)

Global Tools for Arborist production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tools for Arborist consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tools for Arborist domestic production, consumption, key domestic manufacturers and share

Global Tools for Arborist production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Units)

Global Tools for Arborist production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tools for Arborist production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tools for Arborist market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infaco, Pellenc, Felco, Fiskars, Campagnola, Okatsune, Corona Tools, STIHL, ARS Corporation, Bahco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tools for Arborist market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tools for Arborist Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tools for Arborist Market, Segmentation by Type:

Manual Pruning Saws

Electric Saws

Compact Chainsaws

Manual Pruning Shears

Electric Pruning Shears

Global Tools for Arborist Market, Segmentation by Specialization Level:

Consumer-grade Tools

Professional Arborist Tools

Global Tools for Arborist Market, Segmentation by Application:

Ground-based

Aerial

Companies Profiled:

Infaco

Pellenc

Felco

Fiskars

Campagnola

Okatsune

Corona Tools

STIHL

ARS Corporation

Bahco

Gebr. Schroder

DAVIDE & LUIGI VOLPI SPA

Jacto

Grupo Sanz

AIMA Srl

Shanghai Worth Garden

Tramontina

Lisam

Castellari

Zenport Industries

Chikamasa

Key Questions Answered:

1. How big is the global Tools for Arborist market?
2. What is the demand of the global Tools for Arborist market?
3. What is the year over year growth of the global Tools for Arborist market?
4. What is the production and production value of the global Tools for Arborist market?
5. Who are the key producers in the global Tools for Arborist market?
6. What are the growth factors driving the market demand?

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