

Global Tools for Arborist Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tools for Arborist market size was valued at US\$ 866 million in 2025 and is forecast to a readjusted size of US\$ 1104 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global Tools for Arborist reached approximately 17 million units, with an average global market price of around US\$ 50 per unit. Tools for Arborist are specialized equipment and instruments used by tree care professionals (arborists) for the planting, maintenance, pruning, removal, and health assessment of trees.

The Tools for Arborist market encompasses a wide range of equipment and instruments used for tree care, maintenance, pruning, removal, and diagnostics in residential, commercial, municipal, forestry, and agricultural settings. Key product categories include pruning tools such as shears, loppers, pole pruners, and pruning saws; cutting and felling tools like chainsaws, compact chainsaws, axes, and pole saws; climbing equipment including ropes, harnesses, carabiners, ascenders, and spurs; rigging and rigging accessories such as blocks, slings, friction devices, and rigging ropes; safety and personal protective equipment (PPE) like helmets, gloves, safety glasses, ear protection, and chainsaw chaps; diagnostic and inspection tools such as increment borers, resistographs, and sonic tomographs; soil and planting tools including soil augers, shovels, air spades, and root pruning instruments; and spraying and treatment devices like sprayers, injectors, and fertilizer applicators. Upstream, the industry relies on suppliers of metals, high-strength plastics, synthetic fibers for ropes and harnesses, lubricants, hydraulic and pneumatic components, batteries for electric tools, adhesives, and coatings for protective equipment, as well as specialized machinery for manufacturing cutting, pruning, and climbing equipment. Midstream participants consist

of arborist tool manufacturers, climbing equipment producers, power tool assemblers, safety gear companies, and service providers for product customization, quality control, and assembly lines. Downstream customers include professional arborists, tree service companies, landscaping firms, municipal and utility maintenance departments, forestry operations, orchards, and private homeowners. Distribution occurs through specialized retailers, e-commerce platforms, wholesale distributors, and rental services. The market is driven by increased urban forestry management, rising awareness of tree safety and health, growing demand for professional landscaping services, and regulatory standards for occupational safety. In terms of future development, the arborist tools market is expected to trend toward lightweight, ergonomic, and battery-powered or hybrid tools, improved safety standards, enhanced precision for tree diagnostics, and smart technologies such as sensor-integrated or IoT-enabled equipment. Sustainability will also be a key focus, with manufacturers adopting recyclable materials, low-emission engines, and energy-efficient production processes. Additionally, premiumization is influencing design, with advanced materials, high-quality coatings, and customization options gaining importance for professional arborists. Emerging markets, particularly in Asia-Pacific and Latin America, are expected to see higher adoption due to urbanization, growing landscaping and forestry initiatives, and increasing professional arborist services, while mature markets in North America and Europe will emphasize efficiency, safety, and environmental compliance. Overall, the arborist tools market is poised for steady growth, with competitive differentiation increasingly driven by innovation, durability, ergonomics, safety, and sustainability.

This report is a detailed and comprehensive analysis for global Tools for Arborist market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tools for Arborist market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tools for Arborist market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tools for Arborist market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tools for Arborist market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Tools for Arborist

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Tools for Arborist market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infaco, Pellenc, Felco, Fiskars, Campagnola, Okatsune, Corona Tools, STIHL, ARS Corporation, Bahco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tools for Arborist market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Pruning Saws

Electric Saws

Compact Chainsaws

Manual Pruning Shears

Electric Pruning Shears

Market segment by Specialization Level

Consumer-grade Tools

Professional Arborist Tools

Market segment by Application

Ground-based

Aerial

Major players covered

Infaco

Pellenc

Felco

Fiskars

Campagnola

Okatsune

Corona Tools

STIHL

ARS Corporation

Bahco

Gebr. Schroder

DAVIDE & LUIGI VOLPI SPA

Jacto

Grupo Sanz

AIMA Srl

Shanghai Worth Garden

Tramontina

Lisam

Castellari

Zenport Industries

Chikamasa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tools for Arborist product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tools for Arborist, with price, sales quantity, revenue, and global market share of Tools for Arborist from 2021 to 2026.

Chapter 3, the Tools for Arborist competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tools for Arborist breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tools for Arborist market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tools for Arborist.

Chapter 14 and 15, to describe Tools for Arborist sales channel, distributors, customers, research findings and conclusion.

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