

Global Tool Presetting and Measuring Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tool Presetting and Measuring Machine market size is expected to reach \$ 576 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Tool Presetting and Measuring Machines are precision measuring systems used to preset, measure, inspect, and manage cutting tools outside CNC machine tools before machining. These machines measure tool length, diameter, runout, radius, angles, cutting edge geometry, and tool offsets, helping operators transfer accurate tool data to CNC systems. A complete machine usually includes a granite or cast base, spindle, optical measuring system, camera, software, display, tool adapters, control unit, calibration tools, and optional automatic data transmission. They are widely used in machining centers, turning centers, tool rooms, aerospace machining, automotive parts, mold manufacturing, and precision metalworking. The industrial chain of Tool Presetting and Measuring Machines includes upstream optical lenses, cameras, sensors, precision spindles, granite bases, linear guides, encoders, control boards, industrial computers, display modules, tool adapters, calibration gauges, software modules, and communication interfaces. The midstream consists of equipment manufacturers integrating optical measurement, mechanical positioning, image processing, tool offset calculation, database management, CNC communication, calibration, and automation into complete presetting and measuring machines. Downstream applications mainly include CNC machining workshops, automotive component manufacturers, aerospace part producers, mold factories, tool manufacturers, medical device machining, electronics manufacturing, precision machinery plants, and vocational training centers. Related services include installation, calibration, software updating, operator training, maintenance, adapter supply, and technical support. In 2025, global Tool Presetting and Measuring Machine production reached approximately 9.50 thousand units, with an

average global market price of around US\$40,000 per unit. The gross profit margin of major companies in the industry was between 35%-55%. In 2025, the global production capacity of Tool Presetting and Measuring Machines was approximately 12.67 thousand units.

The Tool Presetting and Measuring Machine market is mainly driven by CNC machining automation, high-precision manufacturing, automotive parts, aerospace machining, mold production, tool management, and smart factory upgrades. As manufacturers require shorter machine setup time, lower tool setting errors, better machining accuracy, fewer scrap parts, and more standardized tool data management, demand for tool presetting and measuring machines continues to increase. The market benefits from the wider use of machining centers and turning centers, especially in factories with high tool variety and frequent job changeovers. Product development is moving toward higher optical measuring accuracy, easier CNC data transfer, integrated tool databases, automatic tool identification, networked production management, robotic tool handling, and stronger compatibility with digital manufacturing systems. Overall, the market is expected to grow steadily, with stronger demand from precision machining, automotive, aerospace, medical devices, mold manufacturing, and automated metalworking plants.

This report studies the global Tool Presetting and Measuring Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tool Presetting and Measuring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tool Presetting and Measuring Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tool Presetting and Measuring Machine total production and demand, 2021-2032, (Units)

Global Tool Presetting and Measuring Machine total production value, 2021-2032, (USD Million)

Global Tool Presetting and Measuring Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tool Presetting and Measuring Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tool Presetting and Measuring Machine domestic production, consumption, key domestic manufacturers and share
Global Tool Presetting and Measuring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Tool Presetting and Measuring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Tool Presetting and Measuring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tool Presetting and Measuring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include E. ZOLLER GmbH & Co. KG, HAIMER GmbH, KELCH GmbH, EZset GmbH, SPERONI S.p.A., Elbo Controlli NIKKEN S.r.l., M. Conti S.r.l., BILZ WERKZEUGFABRIK GmbH & Co. KG, MAPAL Dr. Kress KG, Trimos SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tool Presetting and Measuring Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tool Presetting and Measuring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tool Presetting and Measuring Machine Market, Segmentation by Type:

Vertical Tool Presetting and Measuring Machine

Horizontal Tool Presetting and Measuring Machine

Global Tool Presetting and Measuring Machine Market, Segmentation by Automation Level:

Manual Tool Presetting and Measuring Machine

Semi-Automatic Tool Presetting and Measuring Machine

Fully Automatic Tool Presetting and Measuring Machine

Global Tool Presetting and Measuring Machine Market, Segmentation by Z-axis Specifications:

Tool Presetting and Measuring Machine with Z-Axis Below 400 mm

Tool Presetting and Measuring Machine with Z-Axis 400 mm to 600 mm

Tool Presetting and Measuring Machine with Z-Axis Above 600 mm

Global Tool Presetting and Measuring Machine Market, Segmentation by Application:

Automotive Parts Manufacturing

Aerospace Component Manufacturing

Mold and Die Manufacturing

Industrial Machinery Manufacturing

Medical Device Manufacturing

Energy Equipment Manufacturing

Electronics Manufacturing

Companies Profiled:

E. ZOLLER GmbH & Co. KG

HAIMER GmbH

KELCH GmbH

EZset GmbH

SPERONI S.p.A.

Elbo Controlli NIKKEN S.r.l.

M. Conti S.r.l.

BILZ WERKZEUGFABRIK GmbH & Co. KG

MAPAL Dr. Kress KG

Trimos SA

Omega TMM

BIG DAISHOWA SEIKI CO., LTD.

NT Tool Corporation

KYORITSU SEIKI CORPORATION

Suzhou Easson Optoelectronics Co., Ltd.

Guangdong Rational Precision Instrument Co., Ltd.

Tianjin Tianmen Jinbao Technology Co., Ltd.

Accurate Engineering Company Pvt. Ltd.

Key Questions Answered:

1. How big is the global Tool Presetting and Measuring Machine market?
2. What is the demand of the global Tool Presetting and Measuring Machine market?
3. What is the year over year growth of the global Tool Presetting and Measuring Machine market?
4. What is the production and production value of the global Tool Presetting and Measuring Machine market?
5. Who are the key producers in the global Tool Presetting and Measuring Machine market?
6. What are the growth factors driving the market demand?

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