

Global Tool Presetting and Measuring Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tool Presetting and Measuring Machine market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 576 million by 2032 with a CAGR of 5.7% during review period.

Tool Presetting and Measuring Machines are precision measuring systems used to preset, measure, inspect, and manage cutting tools outside CNC machine tools before machining. These machines measure tool length, diameter, runout, radius, angles, cutting edge geometry, and tool offsets, helping operators transfer accurate tool data to CNC systems. A complete machine usually includes a granite or cast base, spindle, optical measuring system, camera, software, display, tool adapters, control unit, calibration tools, and optional automatic data transmission. They are widely used in machining centers, turning centers, tool rooms, aerospace machining, automotive parts, mold manufacturing, and precision metalworking. The industrial chain of Tool Presetting and Measuring Machines includes upstream optical lenses, cameras, sensors, precision spindles, granite bases, linear guides, encoders, control boards, industrial computers, display modules, tool adapters, calibration gauges, software modules, and communication interfaces. The midstream consists of equipment manufacturers integrating optical measurement, mechanical positioning, image processing, tool offset calculation, database management, CNC communication, calibration, and automation into complete presetting and measuring machines. Downstream applications mainly include CNC machining workshops, automotive component manufacturers, aerospace part producers, mold factories, tool manufacturers, medical device machining, electronics manufacturing, precision machinery plants, and vocational training centers. Related services include installation, calibration, software updating, operator training,

maintenance, adapter supply, and technical support. In 2025, global Tool Presetting and Measuring Machine production reached approximately 9.50 thousand units, with an average global market price of around US\$40,000 per unit. The gross profit margin of major companies in the industry was between 35%-55%. In 2025, the global production capacity of Tool Presetting and Measuring Machines was approximately 12.67 thousand units.

The Tool Presetting and Measuring Machine market is mainly driven by CNC machining automation, high-precision manufacturing, automotive parts, aerospace machining, mold production, tool management, and smart factory upgrades. As manufacturers require shorter machine setup time, lower tool setting errors, better machining accuracy, fewer scrap parts, and more standardized tool data management, demand for tool presetting and measuring machines continues to increase. The market benefits from the wider use of machining centers and turning centers, especially in factories with high tool variety and frequent job changeovers. Product development is moving toward higher optical measuring accuracy, easier CNC data transfer, integrated tool databases, automatic tool identification, networked production management, robotic tool handling, and stronger compatibility with digital manufacturing systems. Overall, the market is expected to grow steadily, with stronger demand from precision machining, automotive, aerospace, medical devices, mold manufacturing, and automated metalworking plants.

This report is a detailed and comprehensive analysis for global Tool Presetting and Measuring Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tool Presetting and Measuring Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tool Presetting and Measuring Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tool Presetting and Measuring Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tool Presetting and Measuring Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tool Presetting and Measuring Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tool Presetting and Measuring Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include E. ZOLLER GmbH & Co. KG, HAIMER GmbH, KELCH GmbH, EZset GmbH, SPERONI S.p.A., Elbo Controlli NIKKEN S.r.l., M. Conti S.r.l., BILZ WERKZEUGFABRIK GmbH & Co. KG, MAPAL Dr. Kress KG, Trimos SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tool Presetting and Measuring Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical Tool Presetting and Measuring Machine

Horizontal Tool Presetting and Measuring Machine

Market segment by Automation Level

Manual Tool Presetting and Measuring Machine

Semi-Automatic Tool Presetting and Measuring Machine

Fully Automatic Tool Presetting and Measuring Machine

Market segment by Z-axis Specifications

Tool Presetting and Measuring Machine with Z-Axis Below 400 mm

Tool Presetting and Measuring Machine with Z-Axis 400 mm to 600 mm

Tool Presetting and Measuring Machine with Z-Axis Above 600 mm

Market segment by Application

Automotive Parts Manufacturing

Aerospace Component Manufacturing

Mold and Die Manufacturing

Industrial Machinery Manufacturing

Medical Device Manufacturing

Energy Equipment Manufacturing

Electronics Manufacturing

Major players covered

E. ZOLLER GmbH & Co. KG

HAIMER GmbH

KELCH GmbH

EZset GmbH

SPERONI S.p.A.

Elbo Controlli NIKKEN S.r.l.

M. Conti S.r.l.

BILZ WERKZEUGFABRIK GmbH & Co. KG

MAPAL Dr. Kress KG

Trimos SA

Omega TMM

BIG DAISHOWA SEIKI CO., LTD.

NT Tool Corporation

KYORITSU SEIKI CORPORATION

Suzhou Easson Optoelectronics Co., Ltd.

Guangdong Rational Precision Instrument Co., Ltd.

Tianjin Tianmen Jinbao Technology Co., Ltd.

Accurate Engineering Company Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tool Presetting and Measuring Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tool Presetting and Measuring Machine, with price, sales quantity, revenue, and global market share of Tool Presetting and Measuring Machine from 2021 to 2026.

Chapter 3, the Tool Presetting and Measuring Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tool Presetting and Measuring Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tool Presetting and Measuring Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tool Presetting and Measuring Machine.

Chapter 14 and 15, to describe Tool Presetting and Measuring Machine sales channel, distributors, customers, research findings and conclusion.

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