

# Global Tonic Water Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tonic Water market size is expected to reach \$ 1726 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Tonic water (Indian tonic water) is a carbonated soft drink in which quinine is dissolved. Originally used as a prophylactic against malaria, tonic water usually now has significantly lower quinine content and is consumed for its distinctive bitter flavor. It is often used in mixed drinks, particularly in gin and tonic.

Global Tonic Water key players include Fever Tree, Dr Pepper Snapple, Whole Foods, Watson Group, Sodastream, etc. Global top five manufacturers hold a share about 30%.

Europe is the largest market, with a share over 30%, followed by Southeast Asia, and North America, both have a share over 45 percent.

In terms of product, Regular Tonic Water is the largest segment, with a share over 70%. And in terms of application, the largest application is Supermarket, followed by Online Retailers, etc.

This report studies the global Tonic Water production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tonic Water and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tonic Water that contribute to its

increasing demand across many markets.

## **Highlights and key features of the study**

Global Tonic Water total production and demand, 2021-2032, (K MT)

Global Tonic Water total production value, 2021-2032, (USD Million)

Global Tonic Water production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Tonic Water consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Tonic Water domestic production, consumption, key domestic manufacturers and share

Global Tonic Water production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Tonic Water production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Tonic Water production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Tonic Water market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fever Tree, Dr Pepper Snapple, Whole Foods, Sodastream, Watson Group, Fentimans, Nestl?, Seagram's, White Rock, Hansen's, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tonic Water market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Tonic Water Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Tonic Water Market, Segmentation by Type:

Regular Tonic Water

Diet Tonic Water

Slimline Tonic Water

#### Global Tonic Water Market, Segmentation by Application:

Supermarket

Online Retailers

Others

Companies Profiled:

Fever Tree

Dr Pepper Snapple

Whole Foods

Sodastream

Watson Group

Fentimans

Nestl?

Seagram's

White Rock

Hansen's

Stirrings

East Imperial

Thomas Henry

Shasta Tonic Water

Bradleys Tonic

Q Drinks

1724 Tonic Water

El Guapo

Tom's Handcrafted

Jack Rudy Cocktail

Johnstonic

Haber's Tonic Syrup

Bermondsey Tonic Water

**Key Questions Answered:**

1. How big is the global Tonic Water market?
2. What is the demand of the global Tonic Water market?
3. What is the year over year growth of the global Tonic Water market?
4. What is the production and production value of the global Tonic Water market?
5. Who are the key producers in the global Tonic Water market?
6. What are the growth factors driving the market demand?

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