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Global Tomato Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tomato Extract market size was valued at US$ 1008 million in 2025 and is forecast to a readjusted size of US$ 1492 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Tomato Extract production reached approximately 70 thousand tons, with an average global market price of around USD 14000 per ton.

The gross profit margin of major companies in the industry was approximately 22%–40%.

In 2025, global production capacity of Tomato Extract was approximately 90 thousand tons.

Tomato Extract is a concentrated functional ingredient derived from tomatoes through extraction, concentration, separation, and purification processes. It contains naturally occurring compounds such as lycopene, carotenoids, polyphenols, and other tomato-derived components and is supplied as powders, liquids, oleoresins, or standardized concentrates. Products are mainly used in dietary supplements, functional foods and beverages, cosmetics, nutraceutical formulations, food ingredients, and selected pharmaceutical applications.

The industrial chain of Tomato Extract includes upstream tomato cultivation, agricultural inputs, harvesting, tomato processing materials, solvents, and extraction auxiliaries; midstream covers crushing, extraction, separation, concentration, purification, drying, standardization, testing, and packaging; downstream applications mainly include dietary supplements, functional foods, beverages, nutraceuticals, cosmetics, food processing,

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pharmaceutical formulations, and other health-oriented products.

Tomato extract is a concentrated ingredient derived from tomatoes and containing naturally occurring compounds such as lycopene, carotenoids, and other bioactive components. Depending on formulation and concentration, it is used in dietary supplements, functional foods and beverages, cosmetics, personal care products, and selected food applications. Market development is supported by growing consumer interest in naturally derived functional ingredients, antioxidant-rich formulations, preventive wellness, and clean-label products. Improvements in extraction, concentration, purification, and stabilization technologies are helping manufacturers achieve more consistent active ingredient content and better stability in finished formulations. Lycopene-rich extracts remain an important segment, while opportunities are also emerging for standardized tomato-derived ingredients positioned for nutritional and cosmetic applications. Demand from functional nutrition, healthy aging products, and natural skincare formulations provides additional growth potential. However, raw tomato quality and seasonal supply can affect production consistency, while oxidation and stability of active components create formulation challenges. Competition from synthetic or alternative natural antioxidants, regulatory differences in health claims, and price sensitivity in mass-market applications can also constrain growth. Future development will emphasize standardized active content, improved bioavailability and stability, clean processing technologies, traceable sourcing, and stronger differentiation for specific nutritional and personal care applications.

Report Scope

This report is a detailed and comprehensive analysis for global Tomato Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tomato Extract market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

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Global Tomato Extract market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Tomato Extract market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Tomato Extract market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tomato Extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tomato Extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lycored Corp., dsm-firmenich AG, Givaudan S.A., Indena S.p.A., Euromed S.A., Divi's Laboratories Limited, Vidya Herbs Private Limited, Sabinsa Corporation, Kagome Co., Ltd., Oryza Oil & Fat Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Tomato Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Lycopene-standardized Extract

Carotenoid Complex Extract

Whole-spectrum Tomato Extract

Market segment by Product Form

Powder Extract

Oil Suspension

Liquid and Emulsion Extract

Market segment by Lycopene Content

Low-content(?5%)

Medium-content(>5–15%)

High-content(>15%)

Market segment by Application

Dietary Supplements

Food and Beverage

Cosmetics and Personal Care

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Other

Major players covered

Lycored Corp.

dsm-firmenich AG

Givaudan S.A.

Indena S.p.A.

Euromed S.A.

Divi's Laboratories Limited

Vidya Herbs Private Limited

Sabinsa Corporation

Kagome Co., Ltd.

Oryza Oil & Fat Chemical Co., Ltd.

Fuji Chemical Industries Co., Ltd.

Novarex Co., Ltd.

Chenguang Biotech Group Co., Ltd.

Xi'an Sost Biotech Co., Ltd.

Shaanxi Undersun Biomedtech Co., Ltd.

Hunan Nutramax Inc.

Xi'an Natural Field Bio-Technique Co., Ltd.

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Shaanxi Jiahe Phytochem Co., Ltd.

Xi'an Lyphar Biotech Co., Ltd.

Zhejiang Medicine Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Tomato Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tomato Extract, with price, sales quantity, revenue, and global market share of Tomato Extract from 2021 to 2026.

Chapter 3, the Tomato Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tomato Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Tomato Extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tomato Extract.

Chapter 14 and 15, to describe Tomato Extract sales channel, distributors, customers, research findings and conclusion.

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