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Global Tomato Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tomato Extract market size is expected to reach $ 1492 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Tomato Extract production reached approximately 70 thousand tons, with an average global market price of around USD 14000 per ton.

The gross profit margin of major companies in the industry was approximately 22%–40%.

In 2025, global production capacity of Tomato Extract was approximately 90 thousand tons.

Tomato Extract is a concentrated functional ingredient derived from tomatoes through extraction, concentration, separation, and purification processes. It contains naturally occurring compounds such as lycopene, carotenoids, polyphenols, and other tomato-derived components and is supplied as powders, liquids, oleoresins, or standardized concentrates. Products are mainly used in dietary supplements, functional foods and beverages, cosmetics, nutraceutical formulations, food ingredients, and selected pharmaceutical applications.

The industrial chain of Tomato Extract includes upstream tomato cultivation, agricultural inputs, harvesting, tomato processing materials, solvents, and extraction auxiliaries; midstream covers crushing, extraction, separation, concentration, purification, drying, standardization, testing, and packaging; downstream applications mainly include dietary supplements, functional foods, beverages, nutraceuticals, cosmetics, food processing, pharmaceutical formulations, and other health-oriented products.

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Tomato extract is a concentrated ingredient derived from tomatoes and containing naturally occurring compounds such as lycopene, carotenoids, and other bioactive components. Depending on formulation and concentration, it is used in dietary supplements, functional foods and beverages, cosmetics, personal care products, and selected food applications. Market development is supported by growing consumer interest in naturally derived functional ingredients, antioxidant-rich formulations, preventive wellness, and clean-label products. Improvements in extraction, concentration, purification, and stabilization technologies are helping manufacturers achieve more consistent active ingredient content and better stability in finished formulations. Lycopene-rich extracts remain an important segment, while opportunities are also emerging for standardized tomato-derived ingredients positioned for nutritional and cosmetic applications. Demand from functional nutrition, healthy aging products, and natural skincare formulations provides additional growth potential. However, raw tomato quality and seasonal supply can affect production consistency, while oxidation and stability of active components create formulation challenges. Competition from synthetic or alternative natural antioxidants, regulatory differences in health claims, and price sensitivity in mass-market applications can also constrain growth. Future development will emphasize standardized active content, improved bioavailability and stability, clean processing technologies, traceable sourcing, and stronger differentiation for specific nutritional and personal care applications.

Report Scope

This report studies the global Tomato Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tomato Extract and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tomato Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tomato Extract total production and demand, 2021-2032, (Kilotons)

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Global Tomato Extract total production value, 2021-2032, (USD Million)

Global Tomato Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Tomato Extract consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Tomato Extract domestic production, consumption, key domestic manufacturers and share

Global Tomato Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Tomato Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Tomato Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Tomato Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lycored Corp., dsm-firmenich AG, Givaudan S.A., Indena S.p.A., Euromed S.A., Divi's Laboratories Limited, Vidya Herbs Private Limited, Sabinsa Corporation, Kagome Co., Ltd., Oryza Oil & Fat Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tomato Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tomato Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Tomato Extract Market, Segmentation by Type:

Lycopene-standardized Extract

Carotenoid Complex Extract

Whole-spectrum Tomato Extract

Global Tomato Extract Market, Segmentation by Product Form:

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Powder Extract

Oil Suspension

Liquid and Emulsion Extract

Global Tomato Extract Market, Segmentation by Lycopene Content:

Low-content(?5%)

Medium-content(>5–15%)

High-content(>15%)

Global Tomato Extract Market, Segmentation by Application:

Dietary Supplements

Food and Beverage

Cosmetics and Personal Care

Other

Companies Profiled:

Lycored Corp.

dsm-firmenich AG

Givaudan S.A.

Indena S.p.A.

Euromed S.A.

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Divi's Laboratories Limited

Vidya Herbs Private Limited

Sabinsa Corporation

Kagome Co., Ltd.

Oryza Oil & Fat Chemical Co., Ltd.

Fuji Chemical Industries Co., Ltd.

Novarex Co., Ltd.

Chenguang Biotech Group Co., Ltd.

Xi'an Sost Biotech Co., Ltd.

Shaanxi Undersun Biomedtech Co., Ltd.

Hunan Nutramax Inc.

Xi'an Natural Field Bio-Technique Co., Ltd.

Shaanxi Jiahe Phytochem Co., Ltd.

Xi'an Lyphar Biotech Co., Ltd.

Zhejiang Medicine Co., Ltd.

Key Questions Answered

1. How big is the global Tomato Extract market?
2. What is the demand of the global Tomato Extract market?
3. What is the year over year growth of the global Tomato Extract market?
4. What is the total value of the global Tomato Extract market?
5. Who are the Major Players in the global Tomato Extract market?

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6. What are the growth factors driving the market demand?

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