

Global Toluene Diisocyanate (TDI) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G35E44D6BC9EN.html>

Date: January 2024

Pages: 112

Price: US\$ 3,480.00 (Single User License)

ID: G35E44D6BC9EN

Abstracts

According to our (Global Info Research) latest study, the global Toluene Diisocyanate (TDI) market size was valued at USD 7403.3 million in 2023 and is forecast to a readjusted size of USD 9203.4 million by 2030 with a CAGR of 3.2% during review period.

Toluene diisocyanate (TDI) is a member of the diisocyanate family associated with polyurethane chemistry. It is often marketed as 80/20 and 65/35 mixtures of the 2,4 and 2,6 isomers respectively.

BCM SENSOR TECHNOLOGIES, Micron Instrument, Kyowa Electronic Instruments and HT SENSOR TECHNOLOGY are the leaders of the Semiconductor Strain Gauge Sensors industry, which take about 50% market share. Europe is the major region of the global market, which takes about 35% market share.

The Global Info Research report includes an overview of the development of the Toluene Diisocyanate (TDI) industry chain, the market status of Flexible Polyurethane Foams (TDI 80/20, TDI 65/35), Coating (TDI 80/20, TDI 65/35), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Toluene Diisocyanate (TDI).

Regionally, the report analyzes the Toluene Diisocyanate (TDI) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Toluene Diisocyanate (TDI) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Toluene Diisocyanate (TDI) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Toluene Diisocyanate (TDI) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., TDI 80/20, TDI 65/35).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Toluene Diisocyanate (TDI) market.

Regional Analysis: The report involves examining the Toluene Diisocyanate (TDI) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Toluene Diisocyanate (TDI) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Toluene Diisocyanate (TDI):

Company Analysis: Report covers individual Toluene Diisocyanate (TDI) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Toluene Diisocyanate (TDI) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Flexible

Polyurethane Foams, Coating).

Technology Analysis: Report covers specific technologies relevant to Toluene Diisocyanate (TDI). It assesses the current state, advancements, and potential future developments in Toluene Diisocyanate (TDI) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Toluene Diisocyanate (TDI) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Toluene Diisocyanate (TDI) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

TDI 80/20

TDI 65/35

TDI 100

Market segment by Application

Flexible Polyurethane Foams

Coating

Adhesives & Sealants

Others

Major players covered

BASF

MCNS

Covestro

Hanwha Chemical

GNFC

OCI

Cangzhou Dahua

Gansu Yinguang

Juli Fine Chemical

Wanhua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Toluene Diisocyanate (TDI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Toluene Diisocyanate (TDI), with price, sales, revenue and global market share of Toluene Diisocyanate (TDI) from 2019 to 2024.

Chapter 3, the Toluene Diisocyanate (TDI) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Toluene Diisocyanate (TDI) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Toluene Diisocyanate (TDI) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Toluene Diisocyanate (TDI).

Chapter 14 and 15, to describe Toluene Diisocyanate (TDI) sales channel, distributors, customers, research findings and conclusion.

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