

Global TOLLWAY Management and Mobility Solutions Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8B51A45CABFEN.html>

Date: June 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: G8B51A45CABFEN

Abstracts

The global TOLLWAY Management and Mobility Solutions market size is expected to reach \$ 5627 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global TOLLWAY Management and Mobility Solutions production reached approximately 748 k units, with an average global market price of around US\$ 3,911 per unit. Gross margin is about 47%. The cost is 2,073 usd, the production is 1000 k units. TOLLWAY Management and Mobility Solution refers to a system used to identify vehicles, calculate road usage charges, and process payments for highways, bridges, tunnels, urban roads, and parking facilities. It typically uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to enable automatic toll collection, vehicle tracking, and traffic management. Vehicle tolling systems help improve traffic flow, reduce congestion, lower operating costs, and increase toll collection efficiency.

Free-flow Tolling Will Become More Common

Vehicle tolling systems are increasingly moving toward free-flow and barrier-free tolling models, allowing vehicles to pass without stopping. This helps reduce congestion, improve road efficiency, and shorten travel time.

Greater Integration of AI and Vehicle Recognition Technologies

More tolling systems are using AI, ANPR, RFID, and vehicle classification technologies to improve toll accuracy, reduce fraud, and support automatic vehicle identification across multiple lanes.

Mobile Payment and Digital Services Will Expand

Vehicle tolling systems are becoming more connected with mobile apps, e-wallets, QR code payments, and cloud-based account management platforms. This provides users with more convenient payment and account management options.

Closer Integration with Smart Transportation Infrastructure

Future vehicle tolling systems will be more closely integrated with smart transportation networks, traffic monitoring systems, congestion charging programs, and smart city platforms to improve traffic management and support dynamic pricing models.

This report studies the global TOLLWAY Management and Mobility Solutions production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TOLLWAY Management and Mobility Solutions and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TOLLWAY Management and Mobility Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global TOLLWAY Management and Mobility Solutions total production and demand, 2021-2032, (K Units)

Global TOLLWAY Management and Mobility Solutions total production value, 2021-2032, (USD Million)

Global TOLLWAY Management and Mobility Solutions production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global TOLLWAY Management and Mobility Solutions consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: TOLLWAY Management and Mobility Solutions domestic production, consumption, key domestic manufacturers and share

Global TOLLWAY Management and Mobility Solutions production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global TOLLWAY Management and Mobility Solutions production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global TOLLWAY Management and Mobility Solutions production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global TOLLWAY Management and Mobility Solutions market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Conduent, TransCore, Q-Free, Neology, Cubic Corporation, Siemens Mobility, Iteris, Jenoptik, Thales, Indra Sistemas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TOLLWAY Management and Mobility Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global TOLLWAY Management and Mobility Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global TOLLWAY Management and Mobility Solutions Market, Segmentation by Type:

Hardware

Software

Services

Global TOLLWAY Management and Mobility Solutions Market, Segmentation by Charging:

Fixed Tolling System

Portable Tolling System

Global TOLLWAY Management and Mobility Solutions Market, Segmentation by Technology:

RFID Toll Collection System

DSRC Toll Collection System

ANPR License Plate Recognition Toll Collection System

Others

Global TOLLWAY Management and Mobility Solutions Market, Segmentation by Application:

Highway Operators

Government Transportation Authorities

Toll Road Concessionaires

Smart City Operators

Companies Profiled:

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Key Questions Answered:

1. How big is the global TOLLWAY Management and Mobility Solutions market?
2. What is the demand of the global TOLLWAY Management and Mobility Solutions market?
3. What is the year over year growth of the global TOLLWAY Management and Mobility Solutions market?
4. What is the production and production value of the global TOLLWAY Management and Mobility Solutions market?
5. Who are the key producers in the global TOLLWAY Management and Mobility Solutions market?
6. What are the growth factors driving the market demand?

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