

Global TOLLWAY Management and Mobility Solutions Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TOLLWAY Management and Mobility Solutions market size was valued at US\$ 3010 million in 2025 and is forecast to a readjusted size of US\$ 5627 million by 2032 with a CAGR of 8.9% during review period.

In 2025, global TOLLWAY Management and Mobility Solutions production reached approximately 748 k units, with an average global market price of around US\$ 3,911 per unit. Gross margin is about 47%. The cost is 2,073 usd, the production is 1000 k units. TOLLWAY Management and Mobility Solution refers to a system used to identify vehicles, calculate road usage charges, and process payments for highways, bridges, tunnels, urban roads, and parking facilities. It typically uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to enable automatic toll collection, vehicle tracking, and traffic management. Vehicle tolling systems help improve traffic flow, reduce congestion, lower operating costs, and increase toll collection efficiency.

Free-flow Tolling Will Become More Common

Vehicle tolling systems are increasingly moving toward free-flow and barrier-free tolling models, allowing vehicles to pass without stopping. This helps reduce congestion, improve road efficiency, and shorten travel time.

Greater Integration of AI and Vehicle Recognition Technologies

More tolling systems are using AI, ANPR, RFID, and vehicle classification technologies

to improve toll accuracy, reduce fraud, and support automatic vehicle identification across multiple lanes.

Mobile Payment and Digital Services Will Expand

Vehicle tolling systems are becoming more connected with mobile apps, e-wallets, QR code payments, and cloud-based account management platforms. This provides users with more convenient payment and account management options.

Closer Integration with Smart Transportation Infrastructure

Future vehicle tolling systems will be more closely integrated with smart transportation networks, traffic monitoring systems, congestion charging programs, and smart city platforms to improve traffic management and support dynamic pricing models.

This report is a detailed and comprehensive analysis for global TOLLWAY Management and Mobility Solutions market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TOLLWAY Management and Mobility Solutions market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global TOLLWAY Management and Mobility Solutions market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global TOLLWAY Management and Mobility Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global TOLLWAY Management and Mobility Solutions market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TOLLWAY Management and Mobility Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TOLLWAY Management and Mobility Solutions market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Conduent, TransCore, Q-Free, Neology, Cubic Corporation, Siemens Mobility, Iteris, Jenoptik, Thales, Indra Sistemas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TOLLWAY Management and Mobility Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardware

Software

Services

Market segment by Charging

Fixed Tolling System

Portable Tolling System

Market segment by Technology

RFID Toll Collection System

DSRC Toll Collection System

ANPR License Plate Recognition Toll Collection System

Others

Market segment by Application

Highway Operators

Government Transportation Authorities

Toll Road Concessionaires

Smart City Operators

Major players covered

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TOLLWAY Management and Mobility Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TOLLWAY Management and Mobility Solutions, with price, sales quantity, revenue, and global market share of TOLLWAY Management and Mobility Solutions from 2021 to 2026.

Chapter 3, the TOLLWAY Management and Mobility Solutions competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TOLLWAY Management and Mobility Solutions breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and TOLLWAY Management and Mobility Solutions

market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TOLLWAY Management and Mobility Solutions.

Chapter 14 and 15, to describe TOLLWAY Management and Mobility Solutions sales channel, distributors, customers, research findings and conclusion.

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