

Global TO-leadless(TOLL) MOSFET Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TO-leadless(TOLL) MOSFET market size was valued at US\$ 724 million in 2025 and is forecast to a readjusted size of US\$ 1224 million by 2032 with a CAGR of 7.9% during review period.

TO-leadless(TOLL) MOSFET is an advanced semiconductor device designed for high-density power electronics applications, featuring a leadless package that improves thermal dissipation, reduces parasitic inductance, and enhances switching efficiency. Its compact form factor supports high-frequency operation and reliable performance in automotive, industrial automation, and power management systems. The capacity utilization rate in 2025 was 70%, and the industry's average gross margin was about 40%. In 2025, production was 128 million units and the average price was USD 5.5 per unit. Upstream, key inputs include silicon wafers and photoresists, with representative suppliers such as Shin-Etsu Chemical, SUMCO, GlobalWafers, and LG Chem. The midstream segment involves chip design, wafer processing, packaging, and testing processes that determine switching performance, reliability, and thermal characteristics. Downstream applications focus on automotive systems, industrial automation equipment, and power electronics, with representative customers including Toyota, Siemens, Bosch, BYD, and Schneider Electric.

TO-leadless(TOLL) MOSFET plays a critical role in modern power electronics, particularly in automotive, industrial automation, and power management systems, where efficiency and thermal performance are increasingly prioritized. Its leadless design allows higher switching frequencies and improved heat dissipation, enabling more compact and energy-efficient solutions. As electrification and automation trends continue, the demand for reliable, high-performance MOSFETs grows, driven by tighter

integration requirements, reduced energy loss, and compact system architectures. Manufacturers capable of delivering consistent quality and advanced packaging solutions are positioned to support evolving applications in high-density power modules and next-generation electronic platforms.

This report is a detailed and comprehensive analysis for global TO-leadless(TOLL) MOSFET market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TO-leadless(TOLL) MOSFET market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global TO-leadless(TOLL) MOSFET market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global TO-leadless(TOLL) MOSFET market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global TO-leadless(TOLL) MOSFET market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TO-leadless(TOLL) MOSFET

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TO-leadless(TOLL) MOSFET market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, STMicroelectronics, Texas Instruments, onsemi, ROHM Semiconductor, AOS, DanXi, GaNext, Innoscience, Navitas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TO-leadless(TOLL) MOSFET market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicon MOSFET

Gallium Nitride

Market segment by Voltage

?100V

100V-400V

?400V

Market segment by Package

SOIC Package

TSSOP Package

Others

Market segment by Application

Automotive Electronics

Industrial Automation

Power

Others

Major players covered

Infineon

STMicroelectronics

Texas Instruments

onsemi

ROHM Semiconductor

AOS

DanXi

GaNnext

Innoscence

Navitas

Vergiga

Toshiba

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TO-leadless(TOLL) MOSFET product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TO-leadless(TOLL) MOSFET, with price, sales quantity, revenue, and global market share of TO-leadless(TOLL) MOSFET from 2021 to 2026.

Chapter 3, the TO-leadless(TOLL) MOSFET competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TO-leadless(TOLL) MOSFET breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and TO-leadless(TOLL) MOSFET market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TO-leadless(TOLL) MOSFET.

Chapter 14 and 15, to describe TO-leadless(TOLL) MOSFET sales channel, distributors, customers, research findings and conclusion.

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