

Global TO-leadless(TOLL) MOSFET Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global TO-leadless(TOLL) MOSFET market size is expected to reach \$ 1224 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

TO-leadless(TOLL) MOSFET is an advanced semiconductor device designed for high-density power electronics applications, featuring a leadless package that improves thermal dissipation, reduces parasitic inductance, and enhances switching efficiency. Its compact form factor supports high-frequency operation and reliable performance in automotive, industrial automation, and power management systems. The capacity utilization rate in 2025 was 70%, and the industry's average gross margin was about 40%. In 2025, production was 128 million units and the average price was USD 5.5 per unit. Upstream, key inputs include silicon wafers and photoresists, with representative suppliers such as Shin-Etsu Chemical, SUMCO, GlobalWafers, and LG Chem. The midstream segment involves chip design, wafer processing, packaging, and testing processes that determine switching performance, reliability, and thermal characteristics. Downstream applications focus on automotive systems, industrial automation equipment, and power electronics, with representative customers including Toyota, Siemens, Bosch, BYD, and Schneider Electric.

TO-leadless(TOLL) MOSFET plays a critical role in modern power electronics, particularly in automotive, industrial automation, and power management systems, where efficiency and thermal performance are increasingly prioritized. Its leadless design allows higher switching frequencies and improved heat dissipation, enabling more compact and energy-efficient solutions. As electrification and automation trends continue, the demand for reliable, high-performance MOSFETs grows, driven by tighter integration requirements, reduced energy loss, and compact system architectures.

Manufacturers capable of delivering consistent quality and advanced packaging solutions are positioned to support evolving applications in high-density power modules and next-generation electronic platforms.

This report studies the global TO-leadless(TOLL) MOSFET production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TO-leadless(TOLL) MOSFET and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TO-leadless(TOLL) MOSFET that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global TO-leadless(TOLL) MOSFET total production and demand, 2021-2032, (Million Units)

Global TO-leadless(TOLL) MOSFET total production value, 2021-2032, (USD Million)

Global TO-leadless(TOLL) MOSFET production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global TO-leadless(TOLL) MOSFET consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: TO-leadless(TOLL) MOSFET domestic production, consumption, key domestic manufacturers and share

Global TO-leadless(TOLL) MOSFET production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global TO-leadless(TOLL) MOSFET production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global TO-leadless(TOLL) MOSFET production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global TO-leadless(TOLL) MOSFET market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, STMicroelectronics, Texas Instruments, onsemi, ROHM Semiconductor, AOS, DanXi, GaNext, Innoscience, Navitas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TO-leadless(TOLL) MOSFET market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global TO-leadless(TOLL) MOSFET Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global TO-leadless(TOLL) MOSFET Market, Segmentation by Type:

Silicon MOSFET

Gallium Nitride

Global TO-leadless(TOLL) MOSFET Market, Segmentation by Voltage:

?100V

100V-400V

?400V

Global TO-leadless(TOLL) MOSFET Market, Segmentation by Package:

SOIC Package

TSSOP Package

Others

Global TO-leadless(TOLL) MOSFET Market, Segmentation by Application:

Automotive Electronics

Industrial Automation

Power

Others

Companies Profiled:

Infineon

STMicroelectronics

Texas Instruments

onsemi

ROHM Semiconductor

AOS

DanXi

GaNnext

Innoscence

Navitas

Vergiga

Toshiba

Key Questions Answered:

1. How big is the global TO-leadless(TOLL) MOSFET market?
2. What is the demand of the global TO-leadless(TOLL) MOSFET market?
3. What is the year over year growth of the global TO-leadless(TOLL) MOSFET market?
4. What is the production and production value of the global TO-leadless(TOLL) MOSFET market?
5. Who are the key producers in the global TO-leadless(TOLL) MOSFET market?
6. What are the growth factors driving the market demand?

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