

Global Titanium Scrap Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Titanium Scrap Recycling market size is expected to reach \$ 1144 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Titanium scrap recycling is a process that recovers scrap generated during the production, processing, use, and end-of-life stages of titanium and titanium alloys. The process involves sorting, inspection, degreasing and cleaning, crushing, briquetting, separation, chemical composition verification, and either smelting for regeneration or powder processing, ultimately enabling the material to be reused as titanium ingots, bars, plates, alloy ingots, powders, or alloying additives. Materials subject to this recycling process include titanium chips, turnings, offcuts, sheet trimmings, bar remnants, forging scrap, residual 3D printing titanium powder, aerospace closed-loop scrap, medical implant processing waste, and decommissioned titanium components from chemical equipment. Compared to general scrap metal recycling, titanium scrap recycling entails stricter requirements regarding alloy grades, oxygen/nitrogen/hydrogen content, contamination control, traceability, and aerospace-grade certification.

Aerospace-grade closed-loop recycling is becoming a key focus in the high-end market. Aerospace companies and titanium producers increasingly prefer remelting scrap such as Ti-6Al-4V of the same grade and origin with low contamination levels into aerospace-grade feedstock; this approach reduces reliance on titanium sponge, shortens supply chains, and lowers carbon emissions. The European EcoTitanium project serves as a prime example, aiming to transform titanium scrap into new aerospace-grade ingots using advanced melting technologies, thereby enhancing local titanium supply capabilities.

Additive manufacturing is giving rise to new forms of recycling. Processes such as

titanium powder bed fusion, electron beam melting, and 3D printing of medical implants generate unmelted powder, oversize powder, and contaminated powder, all of which require strict control over particle size distribution, oxygen content, and recycling cycles. In the future, the recovery of waste titanium powder, regeneration via plasma spheroidization, and closed-loop powder management will emerge as high-value-added niche sectors.

This report studies the global Titanium Scrap Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Titanium Scrap Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Titanium Scrap Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Titanium Scrap Recycling total market, 2021-2032, (USD Million)

Global Titanium Scrap Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Titanium Scrap Recycling total market, key domestic companies, and share, (USD Million)

Global Titanium Scrap Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Titanium Scrap Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Titanium Scrap Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Titanium Scrap Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PCC Metals Group, ATI Inc., VSMPO-AVISMA, Toho Titanium, Osaka Titanium Technologies, EcoTitanium, Global Titanium Inc., Goldman Titanium, Monico Alloys, Quest Metals & Alloys, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Titanium Scrap Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Titanium Scrap Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Titanium Scrap Recycling Market, Segmentation by Type:

Alloyed

Unalloyed

Global Titanium Scrap Recycling Market, Segmentation by Scrap Form:

Titanium Turnings & Chips

Plate & Sheet Offcuts

Bar & Billet Ends

Others

Global Titanium Scrap Recycling Market, Segmentation by Recycling Process:

Sorting & Grading

Cleaning & Degreasing

Briquetting / Compaction

Others

Global Titanium Scrap Recycling Market, Segmentation by Application:

Aerospace

Automotive

Medical

Chemicals

Others

Companies Profiled:

PCC Metals Group

ATI Inc.

VSMPO-AVISMA

Toho Titanium

Osaka Titanium Technologies

EcoTitanium

Global Titanium Inc.

Goldman Titanium

Monico Alloys

Quest Metals & Alloys

Mega Metals

Hempel Special Metals

Cronimet Specialty Metals

ELG Utica Alloys

Hermith GmbH

BAOTI

Western Superconducting

Western Metal Materials

Key Questions Answered

1. How big is the global Titanium Scrap Recycling market?
2. What is the demand of the global Titanium Scrap Recycling market?
3. What is the year over year growth of the global Titanium Scrap Recycling market?
4. What is the total value of the global Titanium Scrap Recycling market?
5. Who are the Major Players in the global Titanium Scrap Recycling market?
6. What are the growth factors driving the market demand?

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