

# Global Titanium Getter Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Titanium Getter Pump market size is expected to reach \$ 44.71 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Titanium Getter Pump production reached approximately 4,811 Units. The average price is approximately \$6,200. Titanium Getter Pump is an evaporative getter pump used in ultra-high vacuum and extreme-high vacuum systems. It typically uses titanium or titanium-molybdenum filaments, titanium balls, or other titanium source assemblies as the active pumping material.

Titanium Getter Pump market should be treated as a specialized UHV/XHV vacuum sub-segment rather than a broad industrial pump market. A TSP creates a fresh reactive titanium film by sublimating titanium under vacuum and uses that film to pump getterable gases such as hydrogen, oxygen, nitrogen, water vapor, carbon monoxide, and carbon dioxide. Its value lies less in high-volume standardized equipment sales and more in its function as a critical vacuum-performance module within accelerator beamlines, surface science instruments, molecular beam epitaxy systems, semiconductor process and metrology tools, electron microscopy, and customized scientific vacuum platforms. This distinction is important for market sizing: broad ion pumps, NEG pumps, cryopumps, turbomolecular pumps, vacuum chambers, and complete UHV instruments should not be counted as TSP revenue unless the TSP-specific portion can be reasonably attributed. Official product pages from leading suppliers show that commercial offerings are typically sold as cartridges, filaments, titanium source assemblies, cryoshrouds, controllers, power supplies, or TSP-integrated ion pump packages rather than as mass-market standalone pumps.

The global supply structure is concentrated but not monopolistic. North America and

Europe have the densest supplier base, combining large vacuum brands, specialized UHV manufacturers, aftermarket suppliers, and controller companies. Agilent and Gamma Vacuum represent important branded supply lines, while Thermionics, Atlas Technologies, Duniway, VACGEN, PREVAC, Hositrad, Scienta Omicron, and Arun Microelectronics cover a mix of pump heads, TSP assemblies, controllers, replacement filaments, and UHV system-specific components. Japan is represented mainly by Canon ANELVA and ULVAC, both of which have strong relevance in vacuum equipment and UHV applications. China currently shows stronger evidence in TSP controllers and local sales/service channels than in independently verified pump-body OEM production; ACME's official titanium sublimation pump controller page is the strongest confirmed local evidence, while additional Chinese vacuum equipment companies remain watchlist candidates pending official product confirmation.

Demand growth is expected to remain steady rather than explosive. The most resilient demand comes from scientific research facilities, accelerator and beamline maintenance, surface science laboratories, semiconductor tool development, analytical instruments, and replacement of consumable titanium filaments or legacy controllers. Semiconductor capital expenditure cycles can influence short-term demand, but TSP is rarely a headline procurement category; it is normally embedded within broader vacuum subsystems. Future competition will therefore depend on system integration capability, compatibility with ion pumps and UHV chambers, automation of sublimation cycles, controller reliability, filament life, clean operation, and the ability to support long-lived installed bases. Replacement risk from NEG pumps, advanced ion pumps, and cryogenic pumping packages is real in some applications, but TSP retains practical advantages where high active-gas pumping speed, low cost per pumping capacity, and simple UHV compatibility are valued. The market outlook is best described as mature, technically resilient, and moderately growing, with a narrow but stable global revenue base.

This report studies the global Titanium Getter Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Titanium Getter Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Titanium Getter Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Titanium Getter Pump total production and demand, 2021-2032, (Units)

Global Titanium Getter Pump total production value, 2021-2032, (USD Million)

Global Titanium Getter Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Titanium Getter Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Titanium Getter Pump domestic production, consumption, key domestic manufacturers and share

Global Titanium Getter Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Titanium Getter Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Titanium Getter Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Titanium Getter Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gamma Vacuum LLC, Agilent Technologies, Inc., Canon ANELVA Corporation, ULVAC, Inc., Atlas Technologies, VACGEN Ltd., PREVAC sp. z o.o., Thermionics Laboratory, Inc., Hositrad Holland B.V., Scienta Omicron AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Titanium Getter Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Titanium Getter Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Titanium Getter Pump Market, Segmentation by Type:

Ti-Mo Filament Source

Bulk Source

Others

Global Titanium Getter Pump Market, Segmentation by Vacuum Level:

High-Vacuum Titanium Getter Pump:  $10^{-2}$  ~  $10^{-3}$  Pa

Ultra-High Vacuum Titanium Getter Pump:  $10^{-4}$  ~  $10^{-6}$  Pa

Extreme High Vacuum Titanium Getter Pump: 5000 L/S

Global Titanium Getter Pump Market, Segmentation by Application:

Semiconductor Manufacturing Industry

Vacuum Coating Industry

Aerospace and Defense

Others

#### Companies Profiled:

Gamma Vacuum LLC

Agilent Technologies, Inc.

Canon ANELVA Corporation

ULVAC, Inc.

Atlas Technologies

VACGEN Ltd.

PREVAC sp. z o.o.

Thermionics Laboratory, Inc.

Hositrad Holland B.V.

Scienta Omicron AB

Duniway Stockroom Corp.

ACME (Beijing) Technology Co., Ltd.

Arun Microelectronics Ltd.

#### Key Questions Answered:

1. How big is the global Titanium Getter Pump market?
2. What is the demand of the global Titanium Getter Pump market?

3. What is the year over year growth of the global Titanium Getter Pump market?
4. What is the production and production value of the global Titanium Getter Pump market?
5. Who are the key producers in the global Titanium Getter Pump market?
6. What are the growth factors driving the market demand?

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