

# Global Titanium Diboride (TiB?) Micron Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Titanium Diboride (TiB?) Micron Powder market size was valued at US\$ 53.78 million in 2025 and is forecast to a readjusted size of US\$ 71.32 million by 2032 with a CAGR of 4.1% during review period.

Titanium Diboride (TiB?) Micron Powder is a grayish-black powder with the chemical composition TiB<sub>2</sub> and a particle size typically ranging from 1 to 10 μm. This powder exhibits extremely high hardness, good thermal stability, and electrical conductivity, and is inert to non-ferrous metal melts. It can be prepared through carbothermal reduction, self-propagating high-temperature reaction (SHS), mechanical alloying, or sol-gel precursor methods, and can be further processed into industrial components such as ceramic blanks, composite reinforcing materials, wear-resistant tools, evaporation boats, and refractory parts. In 2025, global production of Titanium Diboride (TiB?) Micron Powder was approximately 977.07 tons, with a unit price of approximately US\$53.5/kg and a gross profit margin of approximately 18.71%.

From a global supply perspective, the international market is dominated by a few large, established manufacturers holding technological and production capacity advantages. These include core companies such as Högans (Sweden), Momentive Technologies (USA), 3M (USA), and Treibacher Industrie (Austria). These companies possess advanced powder synthesis processes and downstream application technologies, while offering diverse particle sizes and purity specifications. The Chinese domestic market, on the other hand, is characterized by a fragmented distribution of small and medium-sized enterprises (SMEs). Although their individual production capacity is smaller than that of international giants, they possess rapid expansion potential through

technological iteration and supply chain localization. The top five brands account for over 49% of the global market. Companies like H?gan?s, Momentive, and 3M are technologically advanced, hold leading market positions, and are world-renowned suppliers. The Asia-Pacific market accounts for approximately 46% of the global market, while Europe and North America account for approximately 27% and 23%, respectively.

From a demand perspective, the downstream markets for TiB? materials are mainly concentrated in wear-resistant ceramics, composite material reinforcement, metal smelting crucibles, electrolytic aluminum cathodes, and high-temperature mechanical components. In recent years, with the rapid development of new energy vehicles, aerospace, and high-end machinery industries, the demand for high-performance wear-resistant and high-temperature corrosion-resistant materials has continued to grow, providing significant growth momentum for the TiB? industry. Furthermore, advancements in composite materials and nanopowder technology have driven the expansion of TiB? applications in lightweight structures, functional ceramics, and high thermal conductivity heat dissipation components, creating new incremental markets.

From the perspective of product and technology roadmap evolution, TiB? materials are developing from traditional micron-sized powders towards nanoscale, composite, and multifunctional directions, with high purity, uniform particle size, and surface modification capabilities becoming core competitive advantages. Some manufacturers are improving thermal conductivity, hardness, and oxidation resistance by doping with nitrides or metal elements, achieving customized solutions for specific applications. From a policy environment and industry dynamics perspective, China and some European countries provide policy support and research investment for the development of high-end ceramic materials, while promoting the localization of the industrial chain and the implementation of high-end applications, providing opportunities for regional enterprises to expand production and upgrade technology. The global competitive landscape is expected to maintain a steady development driven by the coexistence of international giants and local SMEs, driven by technological iteration. Based on overall trend analysis, the TiB? industry is expected to maintain steady growth in the short term, primarily driven by demand from downstream wear-resistant ceramics and composite materials. Simultaneously, the commercialization of nano- and functionalized powders will gradually increase product added value. While alternative materials such as boron nitride and silicon carbide are competitive in some applications, TiB?'s advantages in thermal conductivity, wear resistance, and chemical stability remain significantly differentiating it. The industry's medium- to long-term prospects are robust, and technological barriers are substantial.

This report is a detailed and comprehensive analysis for global Titanium Diboride (TiB?) Micron Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Titanium Diboride (TiB?) Micron Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Titanium Diboride (TiB?) Micron Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Titanium Diboride (TiB?) Micron Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Titanium Diboride (TiB?) Micron Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Titanium Diboride (TiB?) Micron Powder
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Titanium Diboride (TiB?) Micron Powder market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Momentive Technologies, 3M, Japan New Metals, H?gan?s AB, Kennametal, Treibacher Industrie AG, Materion, Dandong Rijin, Orient Special Ceramics, ZIBO Sinyo Nitride Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Titanium Diboride (TiB?) Micron Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Carbothermal reduction method

Self-propagating Reaction (SHS)

Other

### Market segment by Purity

Purity (>99%)

Purity (98%–99%)

Others

### Market segment by Particle Size

1–2.5 ?m

2.5–5 ?m

5–10 ?m

Other Particle Size

#### Market segment by Application

Electrically Conductive / Composite Ceramics

Cathodes for Aluminum Smelting

Refractory Components

Cutting Tools

Others

#### Major players covered

Momentive Technologies

3M

Japan New Metals

H?gan?s AB

Kennametal

Treibacher Industrie AG

Materion

Dandong Rijin

Orient Special Ceramics

ZIBO Sinyo Nitride Materials Co., Ltd.

Eno Material

DCEI

Shandong Jonye Advanced Materials Co., Ltd.

PENSC

Longji Tetao

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Titanium Diboride (TiB?) Micron Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Titanium Diboride (TiB?) Micron Powder, with price, sales quantity, revenue, and global market share of Titanium Diboride (TiB?) Micron Powder from 2021 to 2026.

Chapter 3, the Titanium Diboride (TiB?) Micron Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Titanium Diboride (TiB?) Micron Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Titanium Diboride (TiB?) Micron Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Titanium Diboride (TiB?) Micron Powder.

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