

Global Titanium Cathode Drum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Titanium Cathode Drum market size is expected to reach \$ 659 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A Titanium Cathode Drum is a core component of electrodeposited copper foil manufacturing equipment. It is installed inside the electrolytic cell of a copper foil production machine and operates as a continuously rotating cathode. During production, copper ions are electrochemically deposited onto the rotating titanium working surface to form a continuous layer of copper foil, which is subsequently peeled from the drum and wound into rolls. A titanium cathode drum generally consists of a drum body, conductive structure, titanium working surface, shaft assembly, and cooling system. Its surface roughness, roundness, coaxiality, grain condition, and dimensional stability directly affect copper foil thickness uniformity, surface quality, peeling performance, and production efficiency. Owing to titanium's corrosion resistance, dimensional stability, and suitability for precision surface finishing, titanium cathode drums are widely used in the production of lithium-ion battery copper foil, PCB copper foil, and other high-performance electrodeposited copper foils. In 2025, global Titanium Cathode Drum production reached approximately 2305 units, with an average global market price of around 183.1 k USD/unit. The production capacity for Titanium Cathode Drum in 2025 was approximately 2500 units. The typical gross profit margin for Titanium Cathode Drum between 20% and 40%.

The global titanium cathode drum market is a highly specialized equipment market characterized by substantial technical barriers and a relatively limited number of qualified suppliers. Demand mainly comes from new production lines, capacity expansion projects, and equipment replacement at manufacturers of lithium-ion battery copper foil and PCB copper foil. As electric vehicles, energy storage batteries,

consumer electronics, high-speed communications, and high-density circuit boards continue to develop, copper foil products are moving toward thinner gauges, higher strength, lower surface roughness, and improved thickness uniformity. These trends are creating stricter requirements for cathode drum surface precision, operating stability, effective working width, and service life. Market competition covers not only newly manufactured drums but also titanium relining, surface polishing, refurbishment, maintenance, and performance-upgrade services. Because production requires large-scale titanium forming, precision welding, heat treatment, dynamic balancing, and ultra-precision surface finishing, customer qualification cycles are relatively long and established suppliers generally benefit from strong technical experience and customer retention. Future development is expected to focus on wider and larger-diameter drums, compatibility with higher current densities, and high-precision cathode drums designed for ultra-thin battery copper foil production.

This report studies the global Titanium Cathode Drum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Titanium Cathode Drum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Titanium Cathode Drum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Titanium Cathode Drum total production and demand, 2021-2032, (Units)

Global Titanium Cathode Drum total production value, 2021-2032, (USD Million)

Global Titanium Cathode Drum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Titanium Cathode Drum consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Titanium Cathode Drum domestic production, consumption, key domestic manufacturers and share

Global Titanium Cathode Drum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Titanium Cathode Drum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Titanium Cathode Drum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Titanium Cathode Drum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Steel Kozai, Akahoshi, Core Steel, EASTVALLEY TNC, MIFUNE Corporation, Newlong Akita, KOTA Technology, Taijin New Energy & Materials Sci-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Titanium Cathode Drum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Titanium Cathode Drum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Titanium Cathode Drum Market, Segmentation by Type:

Small-Diameter Cathode Drums

Medium-Diameter Cathode Drums

Large-Diameter Cathode Drums

Global Titanium Cathode Drum Market, Segmentation by Effective Working Width:

Narrow-Width Cathode Drums

Standard-Width Cathode Drums

Wide-Width Cathode Drums

Global Titanium Cathode Drum Market, Segmentation by Surface Material:

Pure Titanium-Surface Cathode Drums

Titanium-Clad Composite Cathode Drums

Special Titanium Alloy Cathode Drums

Global Titanium Cathode Drum Market, Segmentation by Application:

Lithium Battery Copper Foil

PCB Copper Foil

Others

Companies Profiled:

Nippon Steel Kozai

Akahoshi

Core Steel

EASTVALLEY TNC

MIFUNE Corporation

Newlong Akita

KOTA Technology

Taijin New Energy & Materials Sci-Tech

Key Questions Answered:

1. How big is the global Titanium Cathode Drum market?
2. What is the demand of the global Titanium Cathode Drum market?
3. What is the year over year growth of the global Titanium Cathode Drum market?
4. What is the production and production value of the global Titanium Cathode Drum market?
5. Who are the key producers in the global Titanium Cathode Drum market?
6. What are the growth factors driving the market demand?

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