

Global Titanium-44 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Titanium-44 market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

In 2025, global Titanium-44 production was approximately 77 grams, with an average global market price of around \$18,000 per gram. That year, total global production capacity for Titanium-44 reached approximately 130 grams. The industry's average gross profit margin stood at about 58%. Titanium-44 is an artificial radioactive isotope of titanium (atomic number 22, mass number 44). While naturally occurring titanium consists primarily of the stable isotopes ^{46}Ti , ^{47}Ti , ^{48}Ti , ^{49}Ti , and ^{50}Ti , ^{44}Ti has no natural stable reserves and is produced mainly through artificial nuclear reactions. With a relatively long half-life of approximately 60 years, ^{44}Ti is a typical long-lived radionuclide; it decays primarily via electron capture into scandium-44 (^{44}Sc), which subsequently decays by emitting positrons. This creates a " $^{44}\text{Ti}/^{44}\text{Sc}$ generator" system capable of producing positron-emitting radionuclides. Due to its long half-life, stable decay chain, and ability to provide a continuous supply of ^{44}Sc , its applications focus on nuclear medicine research, the development of PET imaging radionuclides, radiopharmaceutical research, and nuclear physics experiments. Additionally, ^{44}Ti is used in astrophysics—for instance, to study nucleosynthesis mechanisms during supernova explosions—serving as a crucial tracer radionuclide for investigating stellar explosions and the formation of elements in the universe. Currently, ^{44}Ti is a high-value, small-scale research-grade radioisotope; commercial supply targets nuclear medicine research institutions, astrophysics experimental teams, and specialized isotope suppliers.

The upstream supply chain for ^{44}Ti primarily encompasses the supply of high-purity titanium target materials, the preparation of isotope-enriched materials, particle

accelerator facilities, and nuclear reaction production capabilities. Since significant, directly usable quantities of ^{44}Ti do not exist in natural titanium, commercial production typically involves bombarding target materials—such as calcium or titanium—with high-energy particles to generate ^{44}Ti via nuclear reactions. For example, bombarding high-purity calcium-40 (^{40}Ca) targets with alpha particles is a common production route. Upstream production requires high-energy cyclotrons, high-intensity particle beams, technology for preparing high-purity targets, and rigorous control over irradiation processes. Due to the low production efficiency and long preparation cycle of ^{44}Ti , combined with the complexities of managing radioactive materials and meeting nuclear facility licensing requirements, there are currently few institutions worldwide capable of large-scale production; these are primarily national laboratories and research institutes equipped with large-scale accelerators, nuclear physics experimental platforms, and isotope production capabilities. The supply volume and cost of ^{44}Ti are largely determined by factors such as the availability of high-purity target materials, nuclear reaction efficiency, and the capabilities of irradiation facilities. The midstream segment of the ^{44}Ti industry chain primarily encompasses the separation of ^{44}Ti reaction products, radiochemical purification, the fabrication of $^{44}\text{Ti}/^{44}\text{Sc}$ generators, quality control, and product packaging and distribution. Since nuclear reactions generate various byproduct nuclides, radiochemical techniques—such as ion exchange, solvent extraction, and chromatography—are required to remove impurities and obtain high-purity ^{44}Ti products. Given that ^{44}Ti has a long half-life, it can be paired with the short-lived ^{44}Sc to create a long-term radioactive generator; consequently, midstream technological priorities include not only the production of high-purity ^{44}Ti but also generator system design and ensuring stable ^{44}Sc elution performance. $^{44}\text{Ti}/^{44}\text{Sc}$ generators provide a continuous source of positron-emitting nuclides for PET research and theoretically reduce reliance on large cyclotrons, making them a subject of significant interest in the field of nuclear medicine. This midstream segment demands capabilities in nuclear chemical separation, radioactive quality control, and generator engineering, presenting a high technical barrier to entry. Currently, these products are supplied primarily for research purposes, typically on a customized, small-batch basis. Downstream applications of ^{44}Ti are concentrated in nuclear medicine research, PET imaging technology, radiopharmaceutical development, and basic scientific research. Nuclear medicine represents one of the most promising areas for future application; the ^{44}Sc produced by $^{44}\text{Ti}/^{44}\text{Sc}$ generators can be utilized in PET molecular imaging research to develop novel diagnostic tracers for the precision imaging of tumors, cardiovascular diseases, and other conditions. Furthermore, as a long-lived radionuclide, ^{44}Ti holds significant research value in astrophysics, where scientists study the distribution of ^{44}Ti in supernova remnants to gain insights into stellar explosion processes, nucleosynthesis mechanisms, and the

patterns of elemental formation in the universe. At the same time, ^{44}Ti can be used in nuclear physics experiments, research on radioactivity standards, and detector performance testing. In the future, driven by advancements in precision medicine, the diversification of PET radionuclides, and progress in space astrophysics research, the value of ^{44}Ti as a long-lived radionuclide for scientific research will be further enhanced.

The primary driver for the development of the Titanium-44 sector stems from advancements in nuclear medicine molecular imaging and precision diagnostics. With a long half-life of approximately 60 years, ^{44}Ti continuously generates the positron-emitting radionuclide ^{44}Sc through decay; this forms a $^{44}\text{Ti}/^{44}\text{Sc}$ generator system, providing a stable, long-term source of radionuclides for PET (Positron Emission Tomography) research. Unlike short-lived PET radionuclides that rely on immediate production via large cyclotrons, $^{44}\text{Ti}/^{44}\text{Sc}$ generators offer advantages such as long shelf-life and sustainable supply, theoretically enhancing the accessibility of PET radionuclides for nuclear medicine centers and research institutions. The ongoing evolution of precision oncology, molecular imaging, and radiopharmaceutical development has fueled a growing demand for novel PET radionuclides and long-term supply generator technologies, thereby propelling the growth of the Titanium-44 industry.

In recent years, the rapid advancement of radiopharmaceuticals and theranostics has stimulated demand for new nuclear medicine isotopes. ^{44}Sc , produced via ^{44}Ti decay, is a positron emitter suitable for developing PET imaging agents; it complements therapeutic radionuclide systems and facilitates applications such as drug screening, targeted molecule evaluation, and treatment regimen design. As precision cancer therapy, targeted ligand development, and radiopharmaceutical commercialization accelerate, research institutions and pharmaceutical companies are increasingly exploring PET radionuclide systems capable of long-term supply. Looking ahead, as technologies for ^{44}Sc labeling, chelator systems, and novel radiopharmaceuticals mature, the utility of $^{44}\text{Ti}/^{44}\text{Sc}$ generators in nuclear medicine diagnostics and innovative drug development is expected to grow significantly.

Key constraints on the development of the Titanium-44 industry include production complexity and supply capacity. Due to the extremely low natural abundance of ^{44}Ti , artificial production relies on high-energy particle accelerators; the process encompasses multiple stages, including the preparation of high-purity target materials, high-energy irradiation, radiochemical separation, and long-term quality control. In recent years, however, the construction of large-scale accelerator facilities, the

optimization of nuclear reaction technologies, and the development of automated radiochemical equipment have led to continuous improvements in ^{44}Ti production efficiency and product purity control. At the same time, growing global concern regarding the security of medical radioisotope supplies is driving research institutions and nuclear technology entities to strengthen their production capabilities for long-lived nuclides. In the future, institutions possessing high-energy accelerator resources, nuclear chemical separation technologies, and stable supply systems will hold a competitive advantage in the Titanium-44 market.

Report Scope

This report studies the global Titanium-44 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Titanium-44 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Titanium-44 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Titanium-44 total production and demand, 2021-2032, (Gram)

Global Titanium-44 total production value, 2021-2032, (USD Million)

Global Titanium-44 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Gram), (based on production site)

Global Titanium-44 consumption by region & country, CAGR, 2021-2032 & (Gram)

U.S. VS China: Titanium-44 domestic production, consumption, key domestic manufacturers and share

Global Titanium-44 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Gram)

Global Titanium-44 production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Gram)

Global Titanium-44 production by Application, production, value, CAGR,
2021-2032, (USD Million) & (Gram)

This report profiles key players in the global Titanium-44 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIDC(DOE IP), ROSATOM, Cyclotron Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Titanium-44 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Gram) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Titanium-44 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Titanium-44 Market, Segmentation by Type:

Radionuclidic Purity: 95%-99%

Radionuclidic Purity: ≥99%

Global Titanium-44 Market, Segmentation by Product Form:

Titanium-44 Solution

Titanium-44 Standard Source

Solid Titanium-44 Compound

Global Titanium-44 Market, Segmentation by Purity Grade:

Research-grade Titanium-44

High Radiochemical Purity Titanium-44

Global Titanium-44 Market, Segmentation by Production Route:

Reactor-produced Gold-199

Accelerator-produced Gold-199

Laboratory-produced Gold-199

Global Titanium-44 Market, Segmentation by Application:

Environmental Testing

Scientific Research

Companies Profiled:

NIDC(DOE IP)

ROSATOM

Cyclotron Co., Ltd.

Key Questions Answered:

1. How big is the global Titanium-44 market?
2. What is the demand of the global Titanium-44 market?
3. What is the year over year growth of the global Titanium-44 market?
4. What is the production and production value of the global Titanium-44 market?
5. Who are the key producers in the global Titanium-44 market?
6. What are the growth factors driving the market demand?

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