

# Global Tire Test Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G865929B9616EN.html>

Date: February 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G865929B9616EN

## Abstracts

The global Tire Test Equipment market size is expected to reach \$ 725 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Tire Test Equipment production reached approximately 7000 Units. The price ranges from \$50,000 to over \$600,000. Tire Test Equipment refers to specialized testing and measurement equipment used to verify the performance, safety, and durability of tires and tire-wheel assemblies during the research and development, mass production, and compliance stages. Its core function is to quantify the mechanical performance and consistency level of tires under real or simulated working conditions, and to provide traceable data for design optimization, quality grading, and regulatory compliance.

### Gross Profit Margin Levels

The gross profit margin of tire testing equipment typically exhibits a structure of 'medium-level hardware benches, relatively stable complete production lines, and higher-level software and services.' For standardized single-unit testing such as stiffness/bead resistance/puncture resistance, competition focuses more on delivery efficiency and cost control, resulting in moderate gross profit margins. High-end equipment, such as rolling resistance, flat road simulation, high-speed durability drum testing, and online uniformity grading lines, involves high-precision sensing, servo and control algorithms, calibration systems and safety protection, as well as integration with factory logistics/traceability systems. These require a higher proportion of project-based and customized solutions, and their gross profit margins rely more heavily on management capabilities related to 'module reuse rate, debugging time, acceptance terms, and after-sales service packages.' Overall, the industry's profitability benchmark is not simply 'being able to manufacture equipment,' but rather 'the ability to consistently and stably reproduce standard operating conditions + data traceability + controllable downtime and maintenance costs.' This is the core reason why leading manufacturers can maintain a

premium.

## Industry Drivers

The core drivers of demand for tire testing equipment stem from the convergence of three main factors: First, increasingly stringent regulations and labeling systems impose stricter constraints on rolling resistance, wet grip, noise, and consistency, forcing manufacturers to use higher throughput, more auditable test benches, and online testing to ensure batch stability. Second, the demands for electrification and energy conservation have elevated rolling resistance and thermal management to higher priorities, with rolling resistance testing and road simulation (flat belt/force and torque) gradually transforming from R&D tools into part of the mass production quality system. Third, tire companies, with their globalized production capacity layout, place greater emphasis on 'cross-factory replication of equipment and methods,' driving testing equipment towards modularization, datafication, and automation. For example, according to Japan's KOKUSAI, stricter regulations (such as anticipated upgrades surrounding wear particles/emissions) significantly increase the urgency for updating testing capabilities in the tire industry; market research also shows that high-end forms such as flat belt systems occupy a high proportion in equipment structures, reflecting the industry's trend towards investing in systems that 'closer to real road conditions.' This report studies the global Tire Test Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Test Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Test Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tire Test Equipment total production and demand, 2021-2032, (K Units)

Global Tire Test Equipment total production value, 2021-2032, (USD Million)

Global Tire Test Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tire Test Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tire Test Equipment domestic production, consumption, key domestic manufacturers and share

Global Tire Test Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tire Test Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tire Test Equipment production by Equipment Structure, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tire Test Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MTS Systems, A&D Technology, AMETEK Micro-Poise, Hofmann Maschinen, KOKUSAI CO., LTD., inmess GmbH, Calspan, Kistler Group, ZF Test Systems, Nagahama Seisakusho, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Test Equipment market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Equipment Structure. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Test Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Test Equipment Market, Segmentation by Type:

Performance Testing Equipment

Durability Testing Equipment

Safety Testing Equipment

Others

Global Tire Test Equipment Market, Segmentation by Automation Level:

Manual Testing Equipment

Semi-Automatic Testing Equipment

Fully Automatic Testing Equipment

Global Tire Test Equipment Market, Segmentation by Equipment Structure:

Automotive Manufacturing

Aerospace Industry

Construction Machinery Industry

Others

**Companies Profiled:**

MTS Systems

A&D Technology

AMETEK Micro-Poise

Hofmann Maschinen

KOKUSAI CO., LTD.

inmess GmbH

Calspan

Kistler Group

ZF Test Systems

Nagahama Seisakusho

Schenck RoTec

Seichter GmbH

Test Industry

Mesnac Co., Ltd.

Delphy Group

Mikon Technik International

Tokai Techno

**Key Questions Answered:**

1. How big is the global Tire Test Equipment market?
2. What is the demand of the global Tire Test Equipment market?
3. What is the year over year growth of the global Tire Test Equipment market?
4. What is the production and production value of the global Tire Test Equipment market?
5. Who are the key producers in the global Tire Test Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Tire Test Equipment Introduction
- 1.2 World Tire Test Equipment Supply & Forecast
  - 1.2.1 World Tire Test Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Tire Test Equipment Production (2021-2032)
  - 1.2.3 World Tire Test Equipment Pricing Trends (2021-2032)
- 1.3 World Tire Test Equipment Production by Region (Based on Production Site)
  - 1.3.1 World Tire Test Equipment Production Value by Region (2021-2032)
  - 1.3.2 World Tire Test Equipment Production by Region (2021-2032)
  - 1.3.3 World Tire Test Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America Tire Test Equipment Production (2021-2032)
  - 1.3.5 Europe Tire Test Equipment Production (2021-2032)
  - 1.3.6 China Tire Test Equipment Production (2021-2032)
  - 1.3.7 Japan Tire Test Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Tire Test Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Tire Test Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Tire Test Equipment Demand (2021-2032)
- 2.2 World Tire Test Equipment Consumption by Region
  - 2.2.1 World Tire Test Equipment Consumption by Region (2021-2026)
  - 2.2.2 World Tire Test Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Tire Test Equipment Consumption (2021-2032)
- 2.4 China Tire Test Equipment Consumption (2021-2032)
- 2.5 Europe Tire Test Equipment Consumption (2021-2032)
- 2.6 Japan Tire Test Equipment Consumption (2021-2032)
- 2.7 South Korea Tire Test Equipment Consumption (2021-2032)
- 2.8 ASEAN Tire Test Equipment Consumption (2021-2032)
- 2.9 India Tire Test Equipment Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tire Test Equipment Production Value by Manufacturer (2021-2026)

- 3.2 World Tire Test Equipment Production by Manufacturer (2021-2026)
- 3.3 World Tire Test Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Tire Test Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Tire Test Equipment Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Tire Test Equipment in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Tire Test Equipment in 2025
- 3.6 Tire Test Equipment Market: Overall Company Footprint Analysis
  - 3.6.1 Tire Test Equipment Market: Region Footprint
  - 3.6.2 Tire Test Equipment Market: Company Product Type Footprint
  - 3.6.3 Tire Test Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Tire Test Equipment Production Value Comparison
  - 4.1.1 United States VS China: Tire Test Equipment Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Tire Test Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tire Test Equipment Production Comparison
  - 4.2.1 United States VS China: Tire Test Equipment Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Tire Test Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tire Test Equipment Consumption Comparison
  - 4.3.1 United States VS China: Tire Test Equipment Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Tire Test Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tire Test Equipment Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Tire Test Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tire Test Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tire Test Equipment Production (2021-2026)

4.5 China Based Tire Test Equipment Manufacturers and Market Share

4.5.1 China Based Tire Test Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tire Test Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Tire Test Equipment Production (2021-2026)

4.6 Rest of World Based Tire Test Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tire Test Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tire Test Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tire Test Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Tire Test Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Performance Testing Equipment

5.2.2 Durability Testing Equipment

5.2.3 Safety Testing Equipment

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Tire Test Equipment Production by Type (2021-2032)

5.3.2 World Tire Test Equipment Production Value by Type (2021-2032)

5.3.3 World Tire Test Equipment Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY AUTOMATION LEVEL**

6.1 World Tire Test Equipment Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Manual Testing Equipment

6.2.2 Semi-Automatic Testing Equipment

6.2.3 Fully Automatic Testing Equipment

6.3 Market Segment by Automation Level

6.3.1 World Tire Test Equipment Production by Automation Level (2021-2032)

6.3.2 World Tire Test Equipment Production Value by Automation Level (2021-2032)

6.3.3 World Tire Test Equipment Average Price by Automation Level (2021-2032)

## **7 MARKET ANALYSIS BY EQUIPMENT STRUCTURE**

7.1 World Tire Test Equipment Market Size Overview by Equipment Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Equipment Structure

7.2.1 Automotive Manufacturing

7.2.2 Aerospace Industry

7.2.3 Construction Machinery Industry

7.2.4 Others

7.3 Market Segment by Equipment Structure

7.3.1 World Tire Test Equipment Production by Equipment Structure (2021-2032)

7.3.2 World Tire Test Equipment Production Value by Equipment Structure (2021-2032)

7.3.3 World Tire Test Equipment Average Price by Equipment Structure (2021-2032)

## **8 COMPANY PROFILES**

8.1 MTS Systems

8.1.1 MTS Systems Details

8.1.2 MTS Systems Major Business

8.1.3 MTS Systems Tire Test Equipment Product and Services

8.1.4 MTS Systems Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 MTS Systems Recent Developments/Updates

8.1.6 MTS Systems Competitive Strengths & Weaknesses

8.2 A&D Technology

8.2.1 A&D Technology Details

8.2.2 A&D Technology Major Business

8.2.3 A&D Technology Tire Test Equipment Product and Services

8.2.4 A&D Technology Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 A&D Technology Recent Developments/Updates

8.2.6 A&D Technology Competitive Strengths & Weaknesses

8.3 AMETEK Micro-Poise

8.3.1 AMETEK Micro-Poise Details

8.3.2 AMETEK Micro-Poise Major Business

- 8.3.3 AMETEK Micro-Poise Tire Test Equipment Product and Services
- 8.3.4 AMETEK Micro-Poise Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 AMETEK Micro-Poise Recent Developments/Updates
- 8.3.6 AMETEK Micro-Poise Competitive Strengths & Weaknesses
- 8.4 Hofmann Maschinen
  - 8.4.1 Hofmann Maschinen Details
  - 8.4.2 Hofmann Maschinen Major Business
  - 8.4.3 Hofmann Maschinen Tire Test Equipment Product and Services
  - 8.4.4 Hofmann Maschinen Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Hofmann Maschinen Recent Developments/Updates
  - 8.4.6 Hofmann Maschinen Competitive Strengths & Weaknesses
- 8.5 KOKUSAI CO., LTD.
  - 8.5.1 KOKUSAI CO., LTD. Details
  - 8.5.2 KOKUSAI CO., LTD. Major Business
  - 8.5.3 KOKUSAI CO., LTD. Tire Test Equipment Product and Services
  - 8.5.4 KOKUSAI CO., LTD. Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 KOKUSAI CO., LTD. Recent Developments/Updates
  - 8.5.6 KOKUSAI CO., LTD. Competitive Strengths & Weaknesses
- 8.6 inmess GmbH
  - 8.6.1 inmess GmbH Details
  - 8.6.2 inmess GmbH Major Business
  - 8.6.3 inmess GmbH Tire Test Equipment Product and Services
  - 8.6.4 inmess GmbH Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 inmess GmbH Recent Developments/Updates
  - 8.6.6 inmess GmbH Competitive Strengths & Weaknesses
- 8.7 Calspan
  - 8.7.1 Calspan Details
  - 8.7.2 Calspan Major Business
  - 8.7.3 Calspan Tire Test Equipment Product and Services
  - 8.7.4 Calspan Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Calspan Recent Developments/Updates
  - 8.7.6 Calspan Competitive Strengths & Weaknesses
- 8.8 Kistler Group
  - 8.8.1 Kistler Group Details

- 8.8.2 Kistler Group Major Business
- 8.8.3 Kistler Group Tire Test Equipment Product and Services
- 8.8.4 Kistler Group Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Kistler Group Recent Developments/Updates
- 8.8.6 Kistler Group Competitive Strengths & Weaknesses
- 8.9 ZF Test Systems
  - 8.9.1 ZF Test Systems Details
  - 8.9.2 ZF Test Systems Major Business
  - 8.9.3 ZF Test Systems Tire Test Equipment Product and Services
  - 8.9.4 ZF Test Systems Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 ZF Test Systems Recent Developments/Updates
  - 8.9.6 ZF Test Systems Competitive Strengths & Weaknesses
- 8.10 Nagahama Seisakusho
  - 8.10.1 Nagahama Seisakusho Details
  - 8.10.2 Nagahama Seisakusho Major Business
  - 8.10.3 Nagahama Seisakusho Tire Test Equipment Product and Services
  - 8.10.4 Nagahama Seisakusho Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Nagahama Seisakusho Recent Developments/Updates
  - 8.10.6 Nagahama Seisakusho Competitive Strengths & Weaknesses
- 8.11 Schenck RoTec
  - 8.11.1 Schenck RoTec Details
  - 8.11.2 Schenck RoTec Major Business
  - 8.11.3 Schenck RoTec Tire Test Equipment Product and Services
  - 8.11.4 Schenck RoTec Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Schenck RoTec Recent Developments/Updates
  - 8.11.6 Schenck RoTec Competitive Strengths & Weaknesses
- 8.12 Seichter GmbH
  - 8.12.1 Seichter GmbH Details
  - 8.12.2 Seichter GmbH Major Business
  - 8.12.3 Seichter GmbH Tire Test Equipment Product and Services
  - 8.12.4 Seichter GmbH Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Seichter GmbH Recent Developments/Updates
  - 8.12.6 Seichter GmbH Competitive Strengths & Weaknesses
- 8.13 Test Industry

- 8.13.1 Test Industry Details
- 8.13.2 Test Industry Major Business
- 8.13.3 Test Industry Tire Test Equipment Product and Services
- 8.13.4 Test Industry Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Test Industry Recent Developments/Updates
- 8.13.6 Test Industry Competitive Strengths & Weaknesses
- 8.14 Mesnac Co., Ltd.
  - 8.14.1 Mesnac Co., Ltd. Details
  - 8.14.2 Mesnac Co., Ltd. Major Business
  - 8.14.3 Mesnac Co., Ltd. Tire Test Equipment Product and Services
  - 8.14.4 Mesnac Co., Ltd. Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Mesnac Co., Ltd. Recent Developments/Updates
  - 8.14.6 Mesnac Co., Ltd. Competitive Strengths & Weaknesses
- 8.15 Delphy Group
  - 8.15.1 Delphy Group Details
  - 8.15.2 Delphy Group Major Business
  - 8.15.3 Delphy Group Tire Test Equipment Product and Services
  - 8.15.4 Delphy Group Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Delphy Group Recent Developments/Updates
  - 8.15.6 Delphy Group Competitive Strengths & Weaknesses
- 8.16 Mikon Technik International
  - 8.16.1 Mikon Technik International Details
  - 8.16.2 Mikon Technik International Major Business
  - 8.16.3 Mikon Technik International Tire Test Equipment Product and Services
  - 8.16.4 Mikon Technik International Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Mikon Technik International Recent Developments/Updates
  - 8.16.6 Mikon Technik International Competitive Strengths & Weaknesses
- 8.17 Tokai Techno
  - 8.17.1 Tokai Techno Details
  - 8.17.2 Tokai Techno Major Business
  - 8.17.3 Tokai Techno Tire Test Equipment Product and Services
  - 8.17.4 Tokai Techno Tire Test Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.17.5 Tokai Techno Recent Developments/Updates
  - 8.17.6 Tokai Techno Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Tire Test Equipment Industry Chain

9.2 Tire Test Equipment Upstream Analysis

9.2.1 Tire Test Equipment Core Raw Materials

9.2.2 Main Manufacturers of Tire Test Equipment Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Tire Test Equipment Production Mode

9.6 Tire Test Equipment Procurement Model

9.7 Tire Test Equipment Industry Sales Model and Sales Channels

9.7.1 Tire Test Equipment Sales Model

9.7.2 Tire Test Equipment Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Tire Test Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tire Test Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tire Test Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tire Test Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Tire Test Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Tire Test Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Tire Test Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Tire Test Equipment Production Market Share by Region (2021-2026)

Table 9. World Tire Test Equipment Production Market Share by Region (2027-2032)

Table 10. World Tire Test Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Tire Test Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Tire Test Equipment Major Market Trends

Table 13. World Tire Test Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Tire Test Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Tire Test Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Tire Test Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tire Test Equipment Producers in 2025

Table 18. World Tire Test Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Tire Test Equipment Producers in 2025

Table 20. World Tire Test Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Tire Test Equipment Company Evaluation Quadrant

Table 22. World Tire Test Equipment Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Tire Test Equipment Production Site of Key Manufacturer

Table 24. Tire Test Equipment Market: Company Product Type Footprint

Table 25. Tire Test Equipment Market: Company Product Application Footprint

Table 26. Tire Test Equipment Competitive Factors

Table 27. Tire Test Equipment New Entrant and Capacity Expansion Plans

Table 28. Tire Test Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Tire Test Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tire Test Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Tire Test Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Tire Test Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tire Test Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tire Test Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tire Test Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Tire Test Equipment Production Market Share (2021-2026)

Table 37. China Based Tire Test Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tire Test Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tire Test Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tire Test Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Tire Test Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Tire Test Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tire Test Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tire Test Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tire Test Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Tire Test Equipment Production Market Share (2021-2026)

Table 47. World Tire Test Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tire Test Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Tire Test Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Tire Test Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tire Test Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tire Test Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Tire Test Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Tire Test Equipment Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Tire Test Equipment Production by Automation Level (2021-2026) & (K Units)

Table 56. World Tire Test Equipment Production by Automation Level (2027-2032) & (K Units)

Table 57. World Tire Test Equipment Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Tire Test Equipment Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Tire Test Equipment Average Price by Automation Level (2021-2026) & (US\$/Unit)

Table 60. World Tire Test Equipment Average Price by Automation Level (2027-2032) & (US\$/Unit)

Table 61. World Tire Test Equipment Production Value by Equipment Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Tire Test Equipment Production by Equipment Structure (2021-2026) & (K Units)

Table 63. World Tire Test Equipment Production by Equipment Structure (2027-2032) & (K Units)

Table 64. World Tire Test Equipment Production Value by Equipment Structure (2021-2026) & (USD Million)

Table 65. World Tire Test Equipment Production Value by Equipment Structure (2027-2032) & (USD Million)

Table 66. World Tire Test Equipment Average Price by Equipment Structure

(2021-2026) & (US\$/Unit)

Table 67. World Tire Test Equipment Average Price by Equipment Structure

(2027-2032) & (US\$/Unit)

Table 68. MTS Systems Basic Information, Manufacturing Base and Competitors

Table 69. MTS Systems Major Business

Table 70. MTS Systems Tire Test Equipment Product and Services

Table 71. MTS Systems Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. MTS Systems Recent Developments/Updates

Table 73. MTS Systems Competitive Strengths & Weaknesses

Table 74. A&D Technology Basic Information, Manufacturing Base and Competitors

Table 75. A&D Technology Major Business

Table 76. A&D Technology Tire Test Equipment Product and Services

Table 77. A&D Technology Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. A&D Technology Recent Developments/Updates

Table 79. A&D Technology Competitive Strengths & Weaknesses

Table 80. AMETEK Micro-Poise Basic Information, Manufacturing Base and Competitors

Table 81. AMETEK Micro-Poise Major Business

Table 82. AMETEK Micro-Poise Tire Test Equipment Product and Services

Table 83. AMETEK Micro-Poise Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. AMETEK Micro-Poise Recent Developments/Updates

Table 85. AMETEK Micro-Poise Competitive Strengths & Weaknesses

Table 86. Hofmann Maschinen Basic Information, Manufacturing Base and Competitors

Table 87. Hofmann Maschinen Major Business

Table 88. Hofmann Maschinen Tire Test Equipment Product and Services

Table 89. Hofmann Maschinen Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Hofmann Maschinen Recent Developments/Updates

Table 91. Hofmann Maschinen Competitive Strengths & Weaknesses

Table 92. KOKUSAI CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 93. KOKUSAI CO., LTD. Major Business

Table 94. KOKUSAI CO., LTD. Tire Test Equipment Product and Services

Table 95. KOKUSAI CO., LTD. Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 96. KOKUSAI CO., LTD. Recent Developments/Updates

Table 97. KOKUSAI CO., LTD. Competitive Strengths & Weaknesses

Table 98. inmess GmbH Basic Information, Manufacturing Base and Competitors

Table 99. inmess GmbH Major Business

Table 100. inmess GmbH Tire Test Equipment Product and Services

Table 101. inmess GmbH Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. inmess GmbH Recent Developments/Updates

Table 103. inmess GmbH Competitive Strengths & Weaknesses

Table 104. Calspan Basic Information, Manufacturing Base and Competitors

Table 105. Calspan Major Business

Table 106. Calspan Tire Test Equipment Product and Services

Table 107. Calspan Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Calspan Recent Developments/Updates

Table 109. Calspan Competitive Strengths & Weaknesses

Table 110. Kistler Group Basic Information, Manufacturing Base and Competitors

Table 111. Kistler Group Major Business

Table 112. Kistler Group Tire Test Equipment Product and Services

Table 113. Kistler Group Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Kistler Group Recent Developments/Updates

Table 115. Kistler Group Competitive Strengths & Weaknesses

Table 116. ZF Test Systems Basic Information, Manufacturing Base and Competitors

Table 117. ZF Test Systems Major Business

Table 118. ZF Test Systems Tire Test Equipment Product and Services

Table 119. ZF Test Systems Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. ZF Test Systems Recent Developments/Updates

Table 121. ZF Test Systems Competitive Strengths & Weaknesses

Table 122. Nagahama Seisakusho Basic Information, Manufacturing Base and Competitors

Table 123. Nagahama Seisakusho Major Business

Table 124. Nagahama Seisakusho Tire Test Equipment Product and Services

Table 125. Nagahama Seisakusho Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 126. Nagahama Seisakusho Recent Developments/Updates
- Table 127. Nagahama Seisakusho Competitive Strengths & Weaknesses
- Table 128. Schenck RoTec Basic Information, Manufacturing Base and Competitors
- Table 129. Schenck RoTec Major Business
- Table 130. Schenck RoTec Tire Test Equipment Product and Services
- Table 131. Schenck RoTec Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Schenck RoTec Recent Developments/Updates
- Table 133. Schenck RoTec Competitive Strengths & Weaknesses
- Table 134. Seichter GmbH Basic Information, Manufacturing Base and Competitors
- Table 135. Seichter GmbH Major Business
- Table 136. Seichter GmbH Tire Test Equipment Product and Services
- Table 137. Seichter GmbH Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Seichter GmbH Recent Developments/Updates
- Table 139. Seichter GmbH Competitive Strengths & Weaknesses
- Table 140. Test Industry Basic Information, Manufacturing Base and Competitors
- Table 141. Test Industry Major Business
- Table 142. Test Industry Tire Test Equipment Product and Services
- Table 143. Test Industry Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Test Industry Recent Developments/Updates
- Table 145. Test Industry Competitive Strengths & Weaknesses
- Table 146. Mesnac Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 147. Mesnac Co., Ltd. Major Business
- Table 148. Mesnac Co., Ltd. Tire Test Equipment Product and Services
- Table 149. Mesnac Co., Ltd. Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Mesnac Co., Ltd. Recent Developments/Updates
- Table 151. Mesnac Co., Ltd. Competitive Strengths & Weaknesses
- Table 152. Delphy Group Basic Information, Manufacturing Base and Competitors
- Table 153. Delphy Group Major Business
- Table 154. Delphy Group Tire Test Equipment Product and Services
- Table 155. Delphy Group Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Delphy Group Recent Developments/Updates
- Table 157. Delphy Group Competitive Strengths & Weaknesses
- Table 158. Mikon Technik International Basic Information, Manufacturing Base and

## Competitors

Table 159. Mikon Technik International Major Business

Table 160. Mikon Technik International Tire Test Equipment Product and Services

Table 161. Mikon Technik International Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Mikon Technik International Recent Developments/Updates

Table 163. Mikon Technik International Competitive Strengths & Weaknesses

Table 164. Tokai Techno Basic Information, Manufacturing Base and Competitors

Table 165. Tokai Techno Major Business

Table 166. Tokai Techno Tire Test Equipment Product and Services

Table 167. Tokai Techno Tire Test Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Tokai Techno Recent Developments/Updates

Table 169. Tokai Techno Competitive Strengths & Weaknesses

Table 170. Global Key Players of Tire Test Equipment Upstream (Raw Materials)

Table 171. Global Tire Test Equipment Typical Customers

Table 172. Tire Test Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Tire Test Equipment Picture

Figure 2. World Tire Test Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tire Test Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tire Test Equipment Production (2021-2032) & (K Units)

Figure 5. World Tire Test Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Tire Test Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Tire Test Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Tire Test Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Tire Test Equipment Production (2021-2032) & (K Units)

Figure 10. China Tire Test Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Tire Test Equipment Production (2021-2032) & (K Units)

Figure 12. Tire Test Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 15. World Tire Test Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 17. China Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 18. Europe Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 19. Japan Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 20. South Korea Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 22. India Tire Test Equipment Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Tire Test Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tire Test Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tire Test Equipment Markets in 2025

Figure 26. United States VS China: Tire Test Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tire Test Equipment Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tire Test Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tire Test Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Tire Test Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tire Test Equipment Production Market Share 2025

Figure 32. World Tire Test Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tire Test Equipment Production Value Market Share by Type in 2025

Figure 34. Performance Testing Equipment

Figure 35. Durability Testing Equipment

Figure 36. Safety Testing Equipment

Figure 37. Others

Figure 38. World Tire Test Equipment Production Market Share by Type (2021-2032)

Figure 39. World Tire Test Equipment Production Value Market Share by Type (2021-2032)

Figure 40. World Tire Test Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Drum Test Bench

Figure 42. Flat Belt Test Bench

Figure 43. Rail Test Bench

Figure 44. Others

Figure 45. World Tire Test Equipment Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 46. World Tire Test Equipment Production Value Market Share by Automation Level in 2025

Figure 47. Manual Testing Equipment

Figure 48. Semi-Automatic Testing Equipment

Figure 49. Fully Automatic Testing Equipment

Figure 50. World Tire Test Equipment Production Market Share by Automation Level (2021-2032)

Figure 51. World Tire Test Equipment Production Value Market Share by Automation Level (2021-2032)

Figure 52. World Tire Test Equipment Average Price by Automation Level (2021-2032) & (US\$/Unit)

Figure 53. World Tire Test Equipment Production Value by Equipment Structure, (USD Million), 2021 & 2025 & 2032

Figure 54. World Tire Test Equipment Production Value Market Share by Equipment Structure in 2025

Figure 55. Automotive Manufacturing

Figure 56. Aerospace Industry

Figure 57. Construction Machinery Industry

Figure 58. Others

Figure 59. World Tire Test Equipment Production Market Share by Equipment Structure (2021-2032)

Figure 60. World Tire Test Equipment Production Value Market Share by Equipment Structure (2021-2032)

Figure 61. World Tire Test Equipment Average Price by Equipment Structure (2021-2032) & (US\$/Unit)

Figure 62. Tire Test Equipment Industry Chain

Figure 63. Tire Test Equipment Procurement Model

Figure 64. Tire Test Equipment Sales Model

Figure 65. Tire Test Equipment Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

## I would like to order

Product name: Global Tire Test Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G865929B9616EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G865929B9616EN.html>