

Global Tire Recycling and Processing Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tire Recycling and Processing Services market size is expected to reach \$ 9717 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Tire recycling and processing services refer to comprehensive environmental services that address waste rubber products such as passenger car tires, truck and bus tires, construction machinery tires, and special tires. These services involve collection, transportation, sorting, dismantling, crushing, steel wire separation, fiber separation, rubber powder processing, pyrolysis, or resource recycling to achieve the reduction, harmlessness, and resource utilization of waste tires. This service encompasses multiple stages, including waste tire recycling network construction, pre-treatment processing, reclaimed rubber production, rubber powder manufacturing, pyrolysis oil extraction, and carbon black and steel wire recycling. It is an important component of the circular economy and the solid waste resource utilization industry. Processed rubber powder can be used in modified asphalt for roads, sports field paving, rubber product manufacturing, and building materials. Reclaimed rubber can be reused in tire and industrial rubber product production, while pyrolysis technology can further recover fuel oil, carbon black, and metal resources.

With the continuous growth of global car ownership, increasingly stringent environmental regulations, and the ongoing promotion of circular economy policies, the demand for waste tire resource utilization continues to expand, driving the steady development of the tire recycling and processing service market. In the future, the industry will upgrade towards intelligent sorting, high-value utilization, low-carbon treatment, and full-chain resource recycling, improving resource recycling efficiency and economic added value, and the market development prospects are quite broad.

The tire recycling and processing service market is rapidly developing, benefiting from the continued growth in global car ownership and increasingly stringent environmental regulations. With the increasing number of passenger cars, commercial vehicles, and construction machinery, the amount of waste tires generated continues to rise. Traditional landfill and open-air dumping methods are strictly limited due to land resource consumption, fire hazards, and environmental pollution risks. Against this backdrop, governments worldwide are actively promoting the resource utilization of waste tires and the development of a circular economy, creating long-term and stable market demand for the tire recycling and processing service industry. Particularly in Europe, North America, China, Japan, and other regions, relevant regulatory systems are gradually improving, and the implementation of Extended Producer Responsibility (EPR) and waste management policies has further enhanced the industry's standardization.

From an industry development perspective, the tire recycling and processing industry is transitioning from low-value-added simple crushing and utilization to high-value-added resource recycling. In the past, waste tires were mainly processed into low-end rubber pellets or used as alternative fuels. However, in recent years, the continuous maturation of pyrolysis technology, recycled rubber modification technology, and high-quality carbon black recycling technology has enabled waste tires to be converted into products such as pyrolysis oil, recycled carbon black, steel wire, and high-performance recycled rubber, improving resource utilization efficiency and economic value. Especially against the backdrop of carbon emission reduction and green manufacturing, downstream enterprises are increasingly accepting recycled materials, creating new growth opportunities for the industry.

Analyzing future trends, the popularization of new energy vehicles, the development of green buildings, infrastructure construction, and the growing demand for sustainable materials will further expand the application scenarios of products such as recycled rubber, rubber powder, and recycled carbon black. Simultaneously, the promotion of AI-powered sorting, intelligent logistics management, digital recycling platforms, and low-emission pyrolysis equipment is expected to improve the industry's operational efficiency and environmental protection standards. Overall, tire recycling services possess both environmental and resource value. Driven by the global circular economy and the 'dual-carbon' development trend, future market demand is highly certain, and the industry remains in a long-term growth phase. High technology, high added value, and large-scale operation will be the main development directions.

This report studies the global Tire Recycling and Processing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Recycling and Processing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Recycling and Processing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Recycling and Processing Services total market, 2021-2032, (USD Million)
Global Tire Recycling and Processing Services total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Tire Recycling and Processing Services total market, key domestic companies, and share, (USD Million)
Global Tire Recycling and Processing Services revenue by player, revenue and market share 2021-2026, (USD Million)
Global Tire Recycling and Processing Services total market by Type, CAGR, 2021-2032, (USD Million)
Global Tire Recycling and Processing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Tire Recycling and Processing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genan, Salvadori, ANDRITZ GROUP, Kal Tire's Mining Tire Group, Liberty Tire Recycling, BDS Tire Recycling, Gradeall, Rumpke, K&S Tire Recycling, Lakin Tire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Tire Recycling and Processing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Recycling and Processing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Recycling and Processing Services Market, Segmentation by Type:

Refurbishment

Physical Fragmentation

Pyrolysis

Others

Global Tire Recycling and Processing Services Market, Segmentation by Business Model:

Recycling and Collection Services

Pre-processing and Initial Processing Services

Final Processing and Product Manufacturing

Others

Global Tire Recycling and Processing Services Market, Segmentation by Annual Processing Capacity:

Annual Processing Capacity: 20000 tons

Global Tire Recycling and Processing Services Market, Segmentation by Application:

Transportation

Construction

Chemical Industry

Others

Companies Profiled:

Genan

Salvadori

ANDRITZ GROUP

Kal Tire's Mining Tire Group

Liberty Tire Recycling

BDS Tire Recycling

Gradeall

Rumpke

K&S Tire Recycling

Lakin Tire

CMS Shredders

Zeppelin Systems

KKB

BAS Recycling

Beston Group

WANRONG

SHULI

Mie Create

Key Questions Answered

1. How big is the global Tire Recycling and Processing Services market?
2. What is the demand of the global Tire Recycling and Processing Services market?
3. What is the year over year growth of the global Tire Recycling and Processing Services market?
4. What is the total value of the global Tire Recycling and Processing Services market?
5. Who are the Major Players in the global Tire Recycling and Processing Services market?
6. What are the growth factors driving the market demand?

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