

Global Tire Recycling and Processing Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tire Recycling and Processing Services market size was valued at US\$ 6187 million in 2025 and is forecast to a readjusted size of US\$ 9717 million by 2032 with a CAGR of 6.6% during review period.

Tire recycling and processing services refer to comprehensive environmental services that address waste rubber products such as passenger car tires, truck and bus tires, construction machinery tires, and special tires. These services involve collection, transportation, sorting, dismantling, crushing, steel wire separation, fiber separation, rubber powder processing, pyrolysis, or resource recycling to achieve the reduction, harmlessness, and resource utilization of waste tires. This service encompasses multiple stages, including waste tire recycling network construction, pre-treatment processing, reclaimed rubber production, rubber powder manufacturing, pyrolysis oil extraction, and carbon black and steel wire recycling. It is an important component of the circular economy and the solid waste resource utilization industry. Processed rubber powder can be used in modified asphalt for roads, sports field paving, rubber product manufacturing, and building materials. Reclaimed rubber can be reused in tire and industrial rubber product production, while pyrolysis technology can further recover fuel oil, carbon black, and metal resources.

With the continuous growth of global car ownership, increasingly stringent environmental regulations, and the ongoing promotion of circular economy policies, the demand for waste tire resource utilization continues to expand, driving the steady development of the tire recycling and processing service market. In the future, the industry will upgrade towards intelligent sorting, high-value utilization, low-carbon

treatment, and full-chain resource recycling, improving resource recycling efficiency and economic added value, and the market development prospects are quite broad.

The tire recycling and processing service market is rapidly developing, benefiting from the continued growth in global car ownership and increasingly stringent environmental regulations. With the increasing number of passenger cars, commercial vehicles, and construction machinery, the amount of waste tires generated continues to rise. Traditional landfill and open-air dumping methods are strictly limited due to land resource consumption, fire hazards, and environmental pollution risks. Against this backdrop, governments worldwide are actively promoting the resource utilization of waste tires and the development of a circular economy, creating long-term and stable market demand for the tire recycling and processing service industry. Particularly in Europe, North America, China, Japan, and other regions, relevant regulatory systems are gradually improving, and the implementation of Extended Producer Responsibility (EPR) and waste management policies has further enhanced the industry's standardization.

From an industry development perspective, the tire recycling and processing industry is transitioning from low-value-added simple crushing and utilization to high-value-added resource recycling. In the past, waste tires were mainly processed into low-end rubber pellets or used as alternative fuels. However, in recent years, the continuous maturation of pyrolysis technology, recycled rubber modification technology, and high-quality carbon black recycling technology has enabled waste tires to be converted into products such as pyrolysis oil, recycled carbon black, steel wire, and high-performance recycled rubber, improving resource utilization efficiency and economic value. Especially against the backdrop of carbon emission reduction and green manufacturing, downstream enterprises are increasingly accepting recycled materials, creating new growth opportunities for the industry.

Analyzing future trends, the popularization of new energy vehicles, the development of green buildings, infrastructure construction, and the growing demand for sustainable materials will further expand the application scenarios of products such as recycled rubber, rubber powder, and recycled carbon black. Simultaneously, the promotion of AI-powered sorting, intelligent logistics management, digital recycling platforms, and low-emission pyrolysis equipment is expected to improve the industry's operational efficiency and environmental protection standards. Overall, tire recycling services possess both environmental and resource value. Driven by the global circular economy and the 'dual-carbon' development trend, future market demand is highly certain, and

the industry remains in a long-term growth phase. High technology, high added value, and large-scale operation will be the main development directions.

This report is a detailed and comprehensive analysis for global Tire Recycling and Processing Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tire Recycling and Processing Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Tire Recycling and Processing Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Tire Recycling and Processing Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Tire Recycling and Processing Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tire Recycling and Processing Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tire Recycling and Processing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Genan, Salvadori, ANDRITZ GROUP, Kal Tire's Mining Tire Group, Liberty Tire Recycling, BDS Tire Recycling, Gradeall, Rumpke, K&S Tire Recycling, Lakin Tire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Tire Recycling and Processing Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Refurbishment

Physical Fragmentation

Pyrolysis

Others

Market segment by Business Model

Recycling and Collection Services

Pre-processing and Initial Processing Services

Final Processing and Product Manufacturing

Others

Market segment by Annual Processing Capacity

Annual Processing Capacity: 20000 tons

Market segment by Application

Transportation

Construction

Chemical Industry

Others

Market segment by players, this report covers

Genan

Salvadori

ANDRITZ GROUP

Kal Tire's Mining Tire Group

Liberty Tire Recycling

BDS Tire Recycling

Gradeall

Rumpke

K&S Tire Recycling

Lakin Tire

CMS Shredders

Zeppelin Systems

KKB

BAS Recycling

Beston Group

WANRONG

SHULI

Mie Create

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Tire Recycling and Processing Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tire Recycling and Processing Services, with revenue, gross margin, and global market share of Tire Recycling and Processing Services from 2021 to 2026.

Chapter 3, the Tire Recycling and Processing Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Tire Recycling and Processing Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Tire Recycling and Processing Services.

Chapter 13, to describe Tire Recycling and Processing Services research findings and conclusion.

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