

Global Tire Recovered Carbon Black Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G326059C37A7EN.html>

Date: June 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G326059C37A7EN

Abstracts

The global Tire Recovered Carbon Black market size is expected to reach \$ 814 million by 2032, rising at a market growth of 33.2% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of tire recovered carbon black is projected to reach approximately 180,000 tons, with an average price of approximately \$450 per ton.

Tire recovered carbon black from tires refers to the carbon-rich, black powdery substance obtained through the high-temperature pyrolysis of waste tires. It serves not only as a core product within the circular economy of waste tires but also as a vital sustainable resource capable of substituting for virgin fossil-fuel-derived carbon black.

Given its eco-friendly attributes, RCB has gained widespread application as a durable reinforcing filler in both tire manufacturing and various non-tire rubber products. It is an environmentally conscious material derived from the processing of discarded tires. Extracting carbon black from these waste tires necessitates a complex series of intricate processing stages.

Upstream: The collection and preliminary shredding of waste tires and rubber products, which serve as the raw material source for RCB production. Midstream: The conversion of waste tires into RCB through various technologies, including pyrolysis, chemical modification, and dispersion processing. Downstream: Application in the manufacturing of tires, rubber products, plastic fillers, and high-performance composite materials, thereby facilitating the circular utilization of raw materials.

Key global manufacturers of Tire Recovered Carbon Black include Klean Carbon,

Bolder Industries (Pyrolyx), and Hi Green Carbon Black, among others.

The primary market drivers include the following factors:

Environmental Regulations and Sustainable Development Driving Demand

As global environmental regulations become increasingly stringent, national requirements regarding the recycling of waste tires and pollution control are constantly rising. As a critical raw material for waste tire regeneration, recovered carbon black effectively reduces the consumption of natural rubber and petroleum-based carbon black, thereby facilitating the achievement of circular economy objectives. To comply with environmental emission standards and meet green procurement mandates, the automotive industry and rubber product manufacturers have increased their procurement of recovered carbon black, thereby stimulating sustained growth in this market.

Supply Chain Cost Optimization and Demand for Raw Material Substitution

Natural carbon black is subject to significant price volatility and is heavily influenced by the petroleum market; conversely, recovered carbon black serves as an alternative raw material that allows for reduced raw material costs while maintaining performance stability. Midstream regeneration processors are enhancing the quality of recovered carbon black through technological optimization, enabling its application across diverse sectors such as tires, general rubber products, and plastic fillers. Downstream product manufacturers utilize recovered carbon black to lower production costs and bolster their environmental credentials, thereby creating a positive market-driving feedback loop.

Technological Advancements and Expansion of Application Scenarios

Preparation technologies for recovered carbon black—including pyrolysis, chemical modification, and dispersion treatments—are undergoing continuous upgrades, bringing their performance capabilities progressively closer to, or fully in line with, industrial-grade carbon black standards. As functional requirements for carbon black intensify across various sectors—including automotive tires, rubber products, 3D printing materials, and high-performance plastics—the market scope for recovered carbon black in functional modification and high-value-added applications continues to expand, further propelling the growth of the industry.

This report studies the global Tire Recovered Carbon Black production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Recovered Carbon Black and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Recovered Carbon Black that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Recovered Carbon Black total production and demand, 2021-2032, (Tons)

Global Tire Recovered Carbon Black total production value, 2021-2032, (USD Million)

Global Tire Recovered Carbon Black production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tire Recovered Carbon Black consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tire Recovered Carbon Black domestic production, consumption, key domestic manufacturers and share

Global Tire Recovered Carbon Black production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tire Recovered Carbon Black production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tire Recovered Carbon Black production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tire Recovered Carbon Black market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Klean Carbon^{CA}, Bolder Industries (Pyrolyx)^{US}, Hi Green Carbon Black^{IN}, Pyrum Innovations AG^{DE}, Scandinavian Enviro Systems^{SE}, Contec^{PL}, Waverly Carbon^{UK}, Stomoma Infra^{IN}, Black Bear Carbon^{NL}, Clean Tire^{CN}, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Recovered Carbon Black market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Recovered Carbon Black Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Recovered Carbon Black Market, Segmentation by Type:

Standard Grade

Specialty Grade

Global Tire Recovered Carbon Black Market, Segmentation by Ash Content:

?10%

?3%

Global Tire Recovered Carbon Black Market, Segmentation by Functional Category:

Rubber-Reinforcing RCB

Conductive RCB

Pigment/Filler-Grade RCB

Others

Global Tire Recovered Carbon Black Market, Segmentation by Application:

Tire Rubber

Non-Tire Rubber

Ink and Coating

Others

Companies Profiled:

Klean Carbon?CA?

Bolder Industries (Pyrolyx)?US?

Hi Green Carbon Black?IN?

Pyrum Innovations AG?DE?

Scandinavian Enviro Systems?SE?

Contec?PL?

Waverly Carbon?UK?

Stomoma Infra?IN?

Black Bear Carbon?NL?

Clean Tire?CN?

Exstar (Double Star Group) (CN)

LD Carbon ?KR?

Enrestec?TW?

Key Questions Answered:

1. How big is the global Tire Recovered Carbon Black market?
2. What is the demand of the global Tire Recovered Carbon Black market?
3. What is the year over year growth of the global Tire Recovered Carbon Black market?
4. What is the production and production value of the global Tire Recovered Carbon Black market?
5. Who are the key producers in the global Tire Recovered Carbon Black market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tire Recovered Carbon Black Introduction
- 1.2 World Tire Recovered Carbon Black Supply & Forecast
 - 1.2.1 World Tire Recovered Carbon Black Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tire Recovered Carbon Black Production (2021-2032)
 - 1.2.3 World Tire Recovered Carbon Black Pricing Trends (2021-2032)
- 1.3 World Tire Recovered Carbon Black Production by Region (Based on Production Site)
 - 1.3.1 World Tire Recovered Carbon Black Production Value by Region (2021-2032)
 - 1.3.2 World Tire Recovered Carbon Black Production by Region (2021-2032)
 - 1.3.3 World Tire Recovered Carbon Black Average Price by Region (2021-2032)
 - 1.3.4 North America Tire Recovered Carbon Black Production (2021-2032)
 - 1.3.5 Europe Tire Recovered Carbon Black Production (2021-2032)
 - 1.3.6 China Tire Recovered Carbon Black Production (2021-2032)
 - 1.3.7 Japan Tire Recovered Carbon Black Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tire Recovered Carbon Black Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tire Recovered Carbon Black Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tire Recovered Carbon Black Demand (2021-2032)
- 2.2 World Tire Recovered Carbon Black Consumption by Region
 - 2.2.1 World Tire Recovered Carbon Black Consumption by Region (2021-2026)
 - 2.2.2 World Tire Recovered Carbon Black Consumption Forecast by Region (2027-2032)
- 2.3 United States Tire Recovered Carbon Black Consumption (2021-2032)
- 2.4 China Tire Recovered Carbon Black Consumption (2021-2032)
- 2.5 Europe Tire Recovered Carbon Black Consumption (2021-2032)
- 2.6 Japan Tire Recovered Carbon Black Consumption (2021-2032)
- 2.7 South Korea Tire Recovered Carbon Black Consumption (2021-2032)
- 2.8 ASEAN Tire Recovered Carbon Black Consumption (2021-2032)
- 2.9 India Tire Recovered Carbon Black Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tire Recovered Carbon Black Production Value by Manufacturer (2021-2026)
- 3.2 World Tire Recovered Carbon Black Production by Manufacturer (2021-2026)
- 3.3 World Tire Recovered Carbon Black Average Price by Manufacturer (2021-2026)
- 3.4 Tire Recovered Carbon Black Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Tire Recovered Carbon Black Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Tire Recovered Carbon Black in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Tire Recovered Carbon Black in 2025
- 3.6 Tire Recovered Carbon Black Market: Overall Company Footprint Analysis
 - 3.6.1 Tire Recovered Carbon Black Market: Region Footprint
 - 3.6.2 Tire Recovered Carbon Black Market: Company Product Type Footprint
 - 3.6.3 Tire Recovered Carbon Black Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Tire Recovered Carbon Black Production Value Comparison
 - 4.1.1 United States VS China: Tire Recovered Carbon Black Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Tire Recovered Carbon Black Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tire Recovered Carbon Black Production Comparison
 - 4.2.1 United States VS China: Tire Recovered Carbon Black Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Tire Recovered Carbon Black Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tire Recovered Carbon Black Consumption Comparison
 - 4.3.1 United States VS China: Tire Recovered Carbon Black Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Tire Recovered Carbon Black Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tire Recovered Carbon Black Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Tire Recovered Carbon Black Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tire Recovered Carbon Black Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tire Recovered Carbon Black Production (2021-2026)

4.5 China Based Tire Recovered Carbon Black Manufacturers and Market Share

4.5.1 China Based Tire Recovered Carbon Black Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tire Recovered Carbon Black Production Value (2021-2026)

4.5.3 China Based Manufacturers Tire Recovered Carbon Black Production (2021-2026)

4.6 Rest of World Based Tire Recovered Carbon Black Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tire Recovered Carbon Black Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tire Recovered Carbon Black Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tire Recovered Carbon Black Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Tire Recovered Carbon Black Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Grade

5.2.2 Specialty Grade

5.3 Market Segment by Type

5.3.1 World Tire Recovered Carbon Black Production by Type (2021-2032)

5.3.2 World Tire Recovered Carbon Black Production Value by Type (2021-2032)

5.3.3 World Tire Recovered Carbon Black Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ASH CONTENT

6.1 World Tire Recovered Carbon Black Market Size Overview by Ash Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Ash Content

6.2.1 ?10%

6.2.2 ?3%

6.3 Market Segment by Ash Content

6.3.1 World Tire Recovered Carbon Black Production by Ash Content (2021-2032)

6.3.2 World Tire Recovered Carbon Black Production Value by Ash Content
(2021-2032)

6.3.3 World Tire Recovered Carbon Black Average Price by Ash Content (2021-2032)

7 MARKET ANALYSIS BY FUNCTIONAL CATEGORY

7.1 World Tire Recovered Carbon Black Market Size Overview by Functional Category:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Functional Category

7.2.1 Rubber-Reinforcing RCB

7.2.2 Conductive RCB

7.2.3 Pigment/Filler-Grade RCB

7.2.4 Others

7.3 Market Segment by Functional Category

7.3.1 World Tire Recovered Carbon Black Production by Functional Category
(2021-2032)

7.3.2 World Tire Recovered Carbon Black Production Value by Functional Category
(2021-2032)

7.3.3 World Tire Recovered Carbon Black Average Price by Functional Category
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Tire Recovered Carbon Black Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Tire Rubber

8.2.2 Non-Tire Rubber

8.2.3 Ink and Coating

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Tire Recovered Carbon Black Production by Application (2021-2032)

8.3.2 World Tire Recovered Carbon Black Production Value by Application
(2021-2032)

8.3.3 World Tire Recovered Carbon Black Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Klean Carbon?CA?

9.1.1 Klean Carbon?CA? Details

9.1.2 Klean Carbon?CA? Major Business

9.1.3 Klean Carbon?CA? Tire Recovered Carbon Black Product and Services

9.1.4 Klean Carbon?CA? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Klean Carbon?CA? Recent Developments/Updates

9.1.6 Klean Carbon?CA? Competitive Strengths & Weaknesses

9.2 Bolder Industries (Pyrolyx)?US?

9.2.1 Bolder Industries (Pyrolyx)?US? Details

9.2.2 Bolder Industries (Pyrolyx)?US? Major Business

9.2.3 Bolder Industries (Pyrolyx)?US? Tire Recovered Carbon Black Product and Services

9.2.4 Bolder Industries (Pyrolyx)?US? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bolder Industries (Pyrolyx)?US? Recent Developments/Updates

9.2.6 Bolder Industries (Pyrolyx)?US? Competitive Strengths & Weaknesses

9.3 Hi Green Carbon Black?IN?

9.3.1 Hi Green Carbon Black?IN? Details

9.3.2 Hi Green Carbon Black?IN? Major Business

9.3.3 Hi Green Carbon Black?IN? Tire Recovered Carbon Black Product and Services

9.3.4 Hi Green Carbon Black?IN? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hi Green Carbon Black?IN? Recent Developments/Updates

9.3.6 Hi Green Carbon Black?IN? Competitive Strengths & Weaknesses

9.4 Pyrum Innovations AG?DE?

9.4.1 Pyrum Innovations AG?DE? Details

9.4.2 Pyrum Innovations AG?DE? Major Business

9.4.3 Pyrum Innovations AG?DE? Tire Recovered Carbon Black Product and Services

9.4.4 Pyrum Innovations AG?DE? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Pyrum Innovations AG?DE? Recent Developments/Updates

9.4.6 Pyrum Innovations AG?DE? Competitive Strengths & Weaknesses

9.5 Scandinavian Enviro Systems?SE?

9.5.1 Scandinavian Enviro Systems?SE? Details

- 9.5.2 Scandinavian Enviro Systems?SE? Major Business
- 9.5.3 Scandinavian Enviro Systems?SE? Tire Recovered Carbon Black Product and Services
- 9.5.4 Scandinavian Enviro Systems?SE? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Scandinavian Enviro Systems?SE? Recent Developments/Updates
- 9.5.6 Scandinavian Enviro Systems?SE? Competitive Strengths & Weaknesses
- 9.6 Contec?PL?
- 9.6.1 Contec?PL? Details
- 9.6.2 Contec?PL? Major Business
- 9.6.3 Contec?PL? Tire Recovered Carbon Black Product and Services
- 9.6.4 Contec?PL? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Contec?PL? Recent Developments/Updates
- 9.6.6 Contec?PL? Competitive Strengths & Weaknesses
- 9.7 Waverly Carbon?UK?
- 9.7.1 Waverly Carbon?UK? Details
- 9.7.2 Waverly Carbon?UK? Major Business
- 9.7.3 Waverly Carbon?UK? Tire Recovered Carbon Black Product and Services
- 9.7.4 Waverly Carbon?UK? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Waverly Carbon?UK? Recent Developments/Updates
- 9.7.6 Waverly Carbon?UK? Competitive Strengths & Weaknesses
- 9.8 Stomoma Infra?IN?
- 9.8.1 Stomoma Infra?IN? Details
- 9.8.2 Stomoma Infra?IN? Major Business
- 9.8.3 Stomoma Infra?IN? Tire Recovered Carbon Black Product and Services
- 9.8.4 Stomoma Infra?IN? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Stomoma Infra?IN? Recent Developments/Updates
- 9.8.6 Stomoma Infra?IN? Competitive Strengths & Weaknesses
- 9.9 Black Bear Carbon?NL?
- 9.9.1 Black Bear Carbon?NL? Details
- 9.9.2 Black Bear Carbon?NL? Major Business
- 9.9.3 Black Bear Carbon?NL? Tire Recovered Carbon Black Product and Services
- 9.9.4 Black Bear Carbon?NL? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Black Bear Carbon?NL? Recent Developments/Updates
- 9.9.6 Black Bear Carbon?NL? Competitive Strengths & Weaknesses

9.10 Clean Tire?CN?

9.10.1 Clean Tire?CN? Details

9.10.2 Clean Tire?CN? Major Business

9.10.3 Clean Tire?CN? Tire Recovered Carbon Black Product and Services

9.10.4 Clean Tire?CN? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Clean Tire?CN? Recent Developments/Updates

9.10.6 Clean Tire?CN? Competitive Strengths & Weaknesses

9.11 Exstar (Double Star Group) (CN)

9.11.1 Exstar (Double Star Group) (CN) Details

9.11.2 Exstar (Double Star Group) (CN) Major Business

9.11.3 Exstar (Double Star Group) (CN) Tire Recovered Carbon Black Product and Services

9.11.4 Exstar (Double Star Group) (CN) Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Exstar (Double Star Group) (CN) Recent Developments/Updates

9.11.6 Exstar (Double Star Group) (CN) Competitive Strengths & Weaknesses

9.12 LD Carbon ?KR?

9.12.1 LD Carbon ?KR? Details

9.12.2 LD Carbon ?KR? Major Business

9.12.3 LD Carbon ?KR? Tire Recovered Carbon Black Product and Services

9.12.4 LD Carbon ?KR? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 LD Carbon ?KR? Recent Developments/Updates

9.12.6 LD Carbon ?KR? Competitive Strengths & Weaknesses

9.13 Enrestec?TW?

9.13.1 Enrestec?TW? Details

9.13.2 Enrestec?TW? Major Business

9.13.3 Enrestec?TW? Tire Recovered Carbon Black Product and Services

9.13.4 Enrestec?TW? Tire Recovered Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Enrestec?TW? Recent Developments/Updates

9.13.6 Enrestec?TW? Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Tire Recovered Carbon Black Industry Chain

10.2 Tire Recovered Carbon Black Upstream Analysis

10.2.1 Tire Recovered Carbon Black Core Raw Materials

- 10.2.2 Main Manufacturers of Tire Recovered Carbon Black Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Tire Recovered Carbon Black Production Mode
- 10.6 Tire Recovered Carbon Black Procurement Model
- 10.7 Tire Recovered Carbon Black Industry Sales Model and Sales Channels
 - 10.7.1 Tire Recovered Carbon Black Sales Model
 - 10.7.2 Tire Recovered Carbon Black Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tire Recovered Carbon Black Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tire Recovered Carbon Black Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tire Recovered Carbon Black Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tire Recovered Carbon Black Production Value Market Share by Region (2021-2026)

Table 5. World Tire Recovered Carbon Black Production Value Market Share by Region (2027-2032)

Table 6. World Tire Recovered Carbon Black Production by Region (2021-2026) & (Tons)

Table 7. World Tire Recovered Carbon Black Production by Region (2027-2032) & (Tons)

Table 8. World Tire Recovered Carbon Black Production Market Share by Region (2021-2026)

Table 9. World Tire Recovered Carbon Black Production Market Share by Region (2027-2032)

Table 10. World Tire Recovered Carbon Black Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Tire Recovered Carbon Black Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Tire Recovered Carbon Black Major Market Trends

Table 13. World Tire Recovered Carbon Black Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Tire Recovered Carbon Black Consumption by Region (2021-2026) & (Tons)

Table 15. World Tire Recovered Carbon Black Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Tire Recovered Carbon Black Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tire Recovered Carbon Black Producers in 2025

Table 18. World Tire Recovered Carbon Black Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Tire Recovered Carbon Black Producers in 2025

Table 20. World Tire Recovered Carbon Black Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Tire Recovered Carbon Black Company Evaluation Quadrant

Table 22. World Tire Recovered Carbon Black Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tire Recovered Carbon Black Production Site of Key Manufacturer

Table 24. Tire Recovered Carbon Black Market: Company Product Type Footprint

Table 25. Tire Recovered Carbon Black Market: Company Product Application Footprint

Table 26. Tire Recovered Carbon Black Competitive Factors

Table 27. Tire Recovered Carbon Black New Entrant and Capacity Expansion Plans

Table 28. Tire Recovered Carbon Black Mergers & Acquisitions Activity

Table 29. United States VS China Tire Recovered Carbon Black Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tire Recovered Carbon Black Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Tire Recovered Carbon Black Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Tire Recovered Carbon Black Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tire Recovered Carbon Black Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tire Recovered Carbon Black Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tire Recovered Carbon Black Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Tire Recovered Carbon Black Production Market Share (2021-2026)

Table 37. China Based Tire Recovered Carbon Black Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tire Recovered Carbon Black Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tire Recovered Carbon Black Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tire Recovered Carbon Black Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Tire Recovered Carbon Black Production Market

Share (2021-2026)

Table 42. Rest of World Based Tire Recovered Carbon Black Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tire Recovered Carbon Black Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tire Recovered Carbon Black Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tire Recovered Carbon Black Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Tire Recovered Carbon Black Production Market Share (2021-2026)

Table 47. World Tire Recovered Carbon Black Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tire Recovered Carbon Black Production by Type (2021-2026) & (Tons)

Table 49. World Tire Recovered Carbon Black Production by Type (2027-2032) & (Tons)

Table 50. World Tire Recovered Carbon Black Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tire Recovered Carbon Black Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tire Recovered Carbon Black Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Tire Recovered Carbon Black Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Tire Recovered Carbon Black Production Value by Ash Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Tire Recovered Carbon Black Production by Ash Content (2021-2026) & (Tons)

Table 56. World Tire Recovered Carbon Black Production by Ash Content (2027-2032) & (Tons)

Table 57. World Tire Recovered Carbon Black Production Value by Ash Content (2021-2026) & (USD Million)

Table 58. World Tire Recovered Carbon Black Production Value by Ash Content (2027-2032) & (USD Million)

Table 59. World Tire Recovered Carbon Black Average Price by Ash Content (2021-2026) & (US\$/Ton)

Table 60. World Tire Recovered Carbon Black Average Price by Ash Content (2027-2032) & (US\$/Ton)

Table 61. World Tire Recovered Carbon Black Production Value by Functional Category, (USD Million), 2021 & 2025 & 2032

Table 62. World Tire Recovered Carbon Black Production by Functional Category (2021-2026) & (Tons)

Table 63. World Tire Recovered Carbon Black Production by Functional Category (2027-2032) & (Tons)

Table 64. World Tire Recovered Carbon Black Production Value by Functional Category (2021-2026) & (USD Million)

Table 65. World Tire Recovered Carbon Black Production Value by Functional Category (2027-2032) & (USD Million)

Table 66. World Tire Recovered Carbon Black Average Price by Functional Category (2021-2026) & (US\$/Ton)

Table 67. World Tire Recovered Carbon Black Average Price by Functional Category (2027-2032) & (US\$/Ton)

Table 68. World Tire Recovered Carbon Black Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Tire Recovered Carbon Black Production by Application (2021-2026) & (Tons)

Table 70. World Tire Recovered Carbon Black Production by Application (2027-2032) & (Tons)

Table 71. World Tire Recovered Carbon Black Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tire Recovered Carbon Black Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tire Recovered Carbon Black Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Tire Recovered Carbon Black Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Klean Carbon?CA? Basic Information, Manufacturing Base and Competitors

Table 76. Klean Carbon?CA? Major Business

Table 77. Klean Carbon?CA? Tire Recovered Carbon Black Product and Services

Table 78. Klean Carbon?CA? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Klean Carbon?CA? Recent Developments/Updates

Table 80. Klean Carbon?CA? Competitive Strengths & Weaknesses

Table 81. Bolder Industries (Pyrolyx)?US? Basic Information, Manufacturing Base and Competitors

Table 82. Bolder Industries (Pyrolyx)?US? Major Business

Table 83. Bolder Industries (Pyrolyx)?US? Tire Recovered Carbon Black Product and Services

Table 84. Bolder Industries (Pyrolyx)?US? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bolder Industries (Pyrolyx)?US? Recent Developments/Updates

Table 86. Bolder Industries (Pyrolyx)?US? Competitive Strengths & Weaknesses

Table 87. Hi Green Carbon Black?IN? Basic Information, Manufacturing Base and Competitors

Table 88. Hi Green Carbon Black?IN? Major Business

Table 89. Hi Green Carbon Black?IN? Tire Recovered Carbon Black Product and Services

Table 90. Hi Green Carbon Black?IN? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hi Green Carbon Black?IN? Recent Developments/Updates

Table 92. Hi Green Carbon Black?IN? Competitive Strengths & Weaknesses

Table 93. Pyrum Innovations AG?DE? Basic Information, Manufacturing Base and Competitors

Table 94. Pyrum Innovations AG?DE? Major Business

Table 95. Pyrum Innovations AG?DE? Tire Recovered Carbon Black Product and Services

Table 96. Pyrum Innovations AG?DE? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Pyrum Innovations AG?DE? Recent Developments/Updates

Table 98. Pyrum Innovations AG?DE? Competitive Strengths & Weaknesses

Table 99. Scandinavian Enviro Systems?SE? Basic Information, Manufacturing Base and Competitors

Table 100. Scandinavian Enviro Systems?SE? Major Business

Table 101. Scandinavian Enviro Systems?SE? Tire Recovered Carbon Black Product and Services

Table 102. Scandinavian Enviro Systems?SE? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Scandinavian Enviro Systems?SE? Recent Developments/Updates

Table 104. Scandinavian Enviro Systems?SE? Competitive Strengths & Weaknesses

Table 105. Contec?PL? Basic Information, Manufacturing Base and Competitors

Table 106. Contec?PL? Major Business

Table 107. Contec?PL? Tire Recovered Carbon Black Product and Services
Table 108. Contec?PL? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Contec?PL? Recent Developments/Updates
Table 110. Contec?PL? Competitive Strengths & Weaknesses
Table 111. Waverly Carbon?UK? Basic Information, Manufacturing Base and Competitors
Table 112. Waverly Carbon?UK? Major Business
Table 113. Waverly Carbon?UK? Tire Recovered Carbon Black Product and Services
Table 114. Waverly Carbon?UK? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Waverly Carbon?UK? Recent Developments/Updates
Table 116. Waverly Carbon?UK? Competitive Strengths & Weaknesses
Table 117. Stomoma Infra?IN? Basic Information, Manufacturing Base and Competitors
Table 118. Stomoma Infra?IN? Major Business
Table 119. Stomoma Infra?IN? Tire Recovered Carbon Black Product and Services
Table 120. Stomoma Infra?IN? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Stomoma Infra?IN? Recent Developments/Updates
Table 122. Stomoma Infra?IN? Competitive Strengths & Weaknesses
Table 123. Black Bear Carbon?NL? Basic Information, Manufacturing Base and Competitors
Table 124. Black Bear Carbon?NL? Major Business
Table 125. Black Bear Carbon?NL? Tire Recovered Carbon Black Product and Services
Table 126. Black Bear Carbon?NL? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Black Bear Carbon?NL? Recent Developments/Updates
Table 128. Black Bear Carbon?NL? Competitive Strengths & Weaknesses
Table 129. Clean Tire?CN? Basic Information, Manufacturing Base and Competitors
Table 130. Clean Tire?CN? Major Business
Table 131. Clean Tire?CN? Tire Recovered Carbon Black Product and Services
Table 132. Clean Tire?CN? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Clean Tire?CN? Recent Developments/Updates

Table 134. Clean Tire?CN? Competitive Strengths & Weaknesses
Table 135. Exstar (Double Star Group) (CN) Basic Information, Manufacturing Base and Competitors
Table 136. Exstar (Double Star Group) (CN) Major Business
Table 137. Exstar (Double Star Group) (CN) Tire Recovered Carbon Black Product and Services
Table 138. Exstar (Double Star Group) (CN) Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Exstar (Double Star Group) (CN) Recent Developments/Updates
Table 140. Exstar (Double Star Group) (CN) Competitive Strengths & Weaknesses
Table 141. LD Carbon ?KR? Basic Information, Manufacturing Base and Competitors
Table 142. LD Carbon ?KR? Major Business
Table 143. LD Carbon ?KR? Tire Recovered Carbon Black Product and Services
Table 144. LD Carbon ?KR? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. LD Carbon ?KR? Recent Developments/Updates
Table 146. LD Carbon ?KR? Competitive Strengths & Weaknesses
Table 147. Enrestec?TW? Basic Information, Manufacturing Base and Competitors
Table 148. Enrestec?TW? Major Business
Table 149. Enrestec?TW? Tire Recovered Carbon Black Product and Services
Table 150. Enrestec?TW? Tire Recovered Carbon Black Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Enrestec?TW? Recent Developments/Updates
Table 152. Enrestec?TW? Competitive Strengths & Weaknesses
Table 153. Global Key Players of Tire Recovered Carbon Black Upstream (Raw Materials)
Table 154. Global Tire Recovered Carbon Black Typical Customers
Table 155. Tire Recovered Carbon Black Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tire Recovered Carbon Black Picture

Figure 2. World Tire Recovered Carbon Black Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tire Recovered Carbon Black Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tire Recovered Carbon Black Production (2021-2032) & (Tons)

Figure 5. World Tire Recovered Carbon Black Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Tire Recovered Carbon Black Production Value Market Share by Region (2021-2032)

Figure 7. World Tire Recovered Carbon Black Production Market Share by Region (2021-2032)

Figure 8. North America Tire Recovered Carbon Black Production (2021-2032) & (Tons)

Figure 9. Europe Tire Recovered Carbon Black Production (2021-2032) & (Tons)

Figure 10. China Tire Recovered Carbon Black Production (2021-2032) & (Tons)

Figure 11. Japan Tire Recovered Carbon Black Production (2021-2032) & (Tons)

Figure 12. Tire Recovered Carbon Black Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 15. World Tire Recovered Carbon Black Consumption Market Share by Region (2021-2032)

Figure 16. United States Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 17. China Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 18. Europe Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 19. Japan Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 20. South Korea Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 22. India Tire Recovered Carbon Black Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Tire Recovered Carbon Black by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tire Recovered Carbon Black Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tire Recovered Carbon Black Markets in 2025

Figure 26. United States VS China: Tire Recovered Carbon Black Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tire Recovered Carbon Black Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tire Recovered Carbon Black Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tire Recovered Carbon Black Production Market Share 2025

Figure 30. China Based Manufacturers Tire Recovered Carbon Black Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tire Recovered Carbon Black Production Market Share 2025

Figure 32. World Tire Recovered Carbon Black Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tire Recovered Carbon Black Production Value Market Share by Type in 2025

Figure 34. Standard Grade

Figure 35. Specialty Grade

Figure 36. World Tire Recovered Carbon Black Production Market Share by Type (2021-2032)

Figure 37. World Tire Recovered Carbon Black Production Value Market Share by Type (2021-2032)

Figure 38. World Tire Recovered Carbon Black Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Tire Recovered Carbon Black Production Value by Ash Content, (USD Million), 2021 & 2025 & 2032

Figure 40. World Tire Recovered Carbon Black Production Value Market Share by Ash Content in 2025

Figure 41. ?10%

Figure 42. ?3%

Figure 43. World Tire Recovered Carbon Black Production Market Share by Ash Content (2021-2032)

Figure 44. World Tire Recovered Carbon Black Production Value Market Share by Ash Content (2021-2032)

Figure 45. World Tire Recovered Carbon Black Average Price by Ash Content (2021-2032) & (US\$/Ton)

Figure 46. World Tire Recovered Carbon Black Production Value by Functional Category, (USD Million), 2021 & 2025 & 2032

Figure 47. World Tire Recovered Carbon Black Production Value Market Share by

Functional Category in 2025

Figure 48. Rubber-Reinforcing RCB

Figure 49. Conductive RCB

Figure 50. Pigment/Filler-Grade RCB

Figure 51. Others

Figure 52. World Tire Recovered Carbon Black Production Market Share by Functional Category (2021-2032)

Figure 53. World Tire Recovered Carbon Black Production Value Market Share by Functional Category (2021-2032)

Figure 54. World Tire Recovered Carbon Black Average Price by Functional Category (2021-2032) & (US\$/Ton)

Figure 55. World Tire Recovered Carbon Black Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Tire Recovered Carbon Black Production Value Market Share by Application in 2025

Figure 57. Tire Rubber

Figure 58. Non-Tire Rubber

Figure 59. Ink and Coating

Figure 60. Others

Figure 61. World Tire Recovered Carbon Black Production Market Share by Application (2021-2032)

Figure 62. World Tire Recovered Carbon Black Production Value Market Share by Application (2021-2032)

Figure 63. World Tire Recovered Carbon Black Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. Tire Recovered Carbon Black Industry Chain

Figure 65. Tire Recovered Carbon Black Procurement Model

Figure 66. Tire Recovered Carbon Black Sales Model

Figure 67. Tire Recovered Carbon Black Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

I would like to order

Product name: Global Tire Recovered Carbon Black Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G326059C37A7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G326059C37A7EN.html>