

Global Tire Fabrics Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G419C44CC3CDEN.html>

Date: January 2026

Pages: 190

Price: US\$ 4,480.00 (Single User License)

ID: G419C44CC3CDEN

Abstracts

The global Tire Fabrics market size is expected to reach \$ 6391 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Tire fabrics are reinforcing materials in the tire, providing it with dimensional stability and acting as supports for the vehicle weight. These also help to keep tires in shape in different road conditions. Tire fabrics are very important for the performance of a tire, and as a result for the vehicle as well. Different types of reinforcement constructions are required for different types of vehicles, and this depends on their respective uses and load-bearing requirements.

China is the largest Tire Fabrics market with about 46% market share. Asia(exclude China) is follower, accounting for about 20% market share.

The key players are Hyosung, Kordsa Global, Kolon Industries, Inc., SRF Ltd, Kordarna Plus A.S., Maduratex, Performance Fibers, Teijin, Milliken & Company Inc., Far Eastern Group, Cordenka GmbH & Co. KG, Firestone Fibers & Textile Company, Century Enka, Junma, Shenma, Jinlun Group, Xiangyu, Haiyang Chemical, Shifeng, Taiji, Tianheng, Helon Polytex, Dikai, Dongping Jinma, Hailide, Jiayuan, Hesheng, Unifull, Bestory, Ruiqi etc. Top 3 companies occupied about 26% market share.

This report studies the global Tire Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Tire Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Fabrics total production and demand, 2021-2032, (MT)

Global Tire Fabrics total production value, 2021-2032, (USD Million)

Global Tire Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Tire Fabrics consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Tire Fabrics domestic production, consumption, key domestic manufacturers and share

Global Tire Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Tire Fabrics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Tire Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Tire Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyosung, Kordsa Global, Kolon Industries, Inc., SRF Ltd, Kordarna Plus A.S., Maduratex, Performance Fibers, Teijin, Milliken & Company Inc., Far Eastern Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Fabrics Market, Segmentation by Type:

Nylon Tire Fabric

Polyester Tire Fabric

Chafer Tire Fabric

Global Tire Fabrics Market, Segmentation by Application:

Bias Tire

Radial Tire (semi-steel)

Companies Profiled:

Hyosung

Kordsa Global

Kolon Industries, Inc.

SRF Ltd

Kordarna Plus A.S.

Maduratex

Performance Fibers

Teijin

Milliken & Company Inc.

Far Eastern Group

Cordenka GmbH & Co. KG

Firestone Fibers & Textile Company

Century Enka

Junma

Shenma

Jinlun Group

Xiangyu

Haiyang Chemical

Shifeng

Taiji

Tianheng

Helon Polytex

Dikai

Dongping Jinma

Hailide

Jiayuan

Hesheng

Unifull

Bestory

Ruiqi

Key Questions Answered:

1. How big is the global Tire Fabrics market?
2. What is the demand of the global Tire Fabrics market?
3. What is the year over year growth of the global Tire Fabrics market?
4. What is the production and production value of the global Tire Fabrics market?
5. Who are the key producers in the global Tire Fabrics market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tire Fabrics Introduction
- 1.2 World Tire Fabrics Supply & Forecast
 - 1.2.1 World Tire Fabrics Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tire Fabrics Production (2021-2032)
 - 1.2.3 World Tire Fabrics Pricing Trends (2021-2032)
- 1.3 World Tire Fabrics Production by Region (Based on Production Site)
 - 1.3.1 World Tire Fabrics Production Value by Region (2021-2032)
 - 1.3.2 World Tire Fabrics Production by Region (2021-2032)
 - 1.3.3 World Tire Fabrics Average Price by Region (2021-2032)
 - 1.3.4 North America Tire Fabrics Production (2021-2032)
 - 1.3.5 Europe Tire Fabrics Production (2021-2032)
 - 1.3.6 China Tire Fabrics Production (2021-2032)
 - 1.3.7 Japan Tire Fabrics Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tire Fabrics Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tire Fabrics Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tire Fabrics Demand (2021-2032)
- 2.2 World Tire Fabrics Consumption by Region
 - 2.2.1 World Tire Fabrics Consumption by Region (2021-2026)
 - 2.2.2 World Tire Fabrics Consumption Forecast by Region (2027-2032)
- 2.3 United States Tire Fabrics Consumption (2021-2032)
- 2.4 China Tire Fabrics Consumption (2021-2032)
- 2.5 Europe Tire Fabrics Consumption (2021-2032)
- 2.6 Japan Tire Fabrics Consumption (2021-2032)
- 2.7 South Korea Tire Fabrics Consumption (2021-2032)
- 2.8 ASEAN Tire Fabrics Consumption (2021-2032)
- 2.9 India Tire Fabrics Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tire Fabrics Production Value by Manufacturer (2021-2026)

- 3.2 World Tire Fabrics Production by Manufacturer (2021-2026)
- 3.3 World Tire Fabrics Average Price by Manufacturer (2021-2026)
- 3.4 Tire Fabrics Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Tire Fabrics Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Tire Fabrics in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Tire Fabrics in 2025
- 3.6 Tire Fabrics Market: Overall Company Footprint Analysis
 - 3.6.1 Tire Fabrics Market: Region Footprint
 - 3.6.2 Tire Fabrics Market: Company Product Type Footprint
 - 3.6.3 Tire Fabrics Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Tire Fabrics Production Value Comparison
 - 4.1.1 United States VS China: Tire Fabrics Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Tire Fabrics Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tire Fabrics Production Comparison
 - 4.2.1 United States VS China: Tire Fabrics Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Tire Fabrics Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tire Fabrics Consumption Comparison
 - 4.3.1 United States VS China: Tire Fabrics Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Tire Fabrics Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tire Fabrics Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Tire Fabrics Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Tire Fabrics Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Tire Fabrics Production (2021-2026)
- 4.5 China Based Tire Fabrics Manufacturers and Market Share
 - 4.5.1 China Based Tire Fabrics Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Tire Fabrics Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Tire Fabrics Production (2021-2026)
- 4.6 Rest of World Based Tire Fabrics Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Tire Fabrics Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Tire Fabrics Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Tire Fabrics Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Tire Fabrics Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Nylon Tire Fabric
 - 5.2.2 Polyester Tire Fabric
 - 5.2.3 Chafer Tire Fabric
- 5.3 Market Segment by Type
 - 5.3.1 World Tire Fabrics Production by Type (2021-2032)
 - 5.3.2 World Tire Fabrics Production Value by Type (2021-2032)
 - 5.3.3 World Tire Fabrics Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

- 6.1 World Tire Fabrics Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
 - 6.2.1 Bias Tire
 - 6.2.2 Radial Tire (semi-steel)
- 6.3 Market Segment by Application
 - 6.3.1 World Tire Fabrics Production by Application (2021-2032)
 - 6.3.2 World Tire Fabrics Production Value by Application (2021-2032)
 - 6.3.3 World Tire Fabrics Average Price by Application (2021-2032)

7 COMPANY PROFILES

- 7.1 Hyosung
 - 7.1.1 Hyosung Details

- 7.1.2 Hyosung Major Business
- 7.1.3 Hyosung Tire Fabrics Product and Services
- 7.1.4 Hyosung Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 Hyosung Recent Developments/Updates
- 7.1.6 Hyosung Competitive Strengths & Weaknesses
- 7.2 Kordsa Global
 - 7.2.1 Kordsa Global Details
 - 7.2.2 Kordsa Global Major Business
 - 7.2.3 Kordsa Global Tire Fabrics Product and Services
 - 7.2.4 Kordsa Global Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.2.5 Kordsa Global Recent Developments/Updates
 - 7.2.6 Kordsa Global Competitive Strengths & Weaknesses
- 7.3 Kolon Industries, Inc.
 - 7.3.1 Kolon Industries, Inc. Details
 - 7.3.2 Kolon Industries, Inc. Major Business
 - 7.3.3 Kolon Industries, Inc. Tire Fabrics Product and Services
 - 7.3.4 Kolon Industries, Inc. Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Kolon Industries, Inc. Recent Developments/Updates
 - 7.3.6 Kolon Industries, Inc. Competitive Strengths & Weaknesses
- 7.4 SRF Ltd
 - 7.4.1 SRF Ltd Details
 - 7.4.2 SRF Ltd Major Business
 - 7.4.3 SRF Ltd Tire Fabrics Product and Services
 - 7.4.4 SRF Ltd Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.4.5 SRF Ltd Recent Developments/Updates
 - 7.4.6 SRF Ltd Competitive Strengths & Weaknesses
- 7.5 Kordarna Plus A.S.
 - 7.5.1 Kordarna Plus A.S. Details
 - 7.5.2 Kordarna Plus A.S. Major Business
 - 7.5.3 Kordarna Plus A.S. Tire Fabrics Product and Services
 - 7.5.4 Kordarna Plus A.S. Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Kordarna Plus A.S. Recent Developments/Updates
 - 7.5.6 Kordarna Plus A.S. Competitive Strengths & Weaknesses
- 7.6 Maduratex

- 7.6.1 Maduratex Details
- 7.6.2 Maduratex Major Business
- 7.6.3 Maduratex Tire Fabrics Product and Services
- 7.6.4 Maduratex Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.6.5 Maduratex Recent Developments/Updates
- 7.6.6 Maduratex Competitive Strengths & Weaknesses
- 7.7 Performance Fibers
 - 7.7.1 Performance Fibers Details
 - 7.7.2 Performance Fibers Major Business
 - 7.7.3 Performance Fibers Tire Fabrics Product and Services
 - 7.7.4 Performance Fibers Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Performance Fibers Recent Developments/Updates
 - 7.7.6 Performance Fibers Competitive Strengths & Weaknesses
- 7.8 Teijin
 - 7.8.1 Teijin Details
 - 7.8.2 Teijin Major Business
 - 7.8.3 Teijin Tire Fabrics Product and Services
 - 7.8.4 Teijin Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Teijin Recent Developments/Updates
 - 7.8.6 Teijin Competitive Strengths & Weaknesses
- 7.9 Milliken & Company Inc.
 - 7.9.1 Milliken & Company Inc. Details
 - 7.9.2 Milliken & Company Inc. Major Business
 - 7.9.3 Milliken & Company Inc. Tire Fabrics Product and Services
 - 7.9.4 Milliken & Company Inc. Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Milliken & Company Inc. Recent Developments/Updates
 - 7.9.6 Milliken & Company Inc. Competitive Strengths & Weaknesses
- 7.10 Far Eastern Group
 - 7.10.1 Far Eastern Group Details
 - 7.10.2 Far Eastern Group Major Business
 - 7.10.3 Far Eastern Group Tire Fabrics Product and Services
 - 7.10.4 Far Eastern Group Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Far Eastern Group Recent Developments/Updates
 - 7.10.6 Far Eastern Group Competitive Strengths & Weaknesses

7.11 Cordenka GmbH & Co. KG

7.11.1 Cordenka GmbH & Co. KG Details

7.11.2 Cordenka GmbH & Co. KG Major Business

7.11.3 Cordenka GmbH & Co. KG Tire Fabrics Product and Services

7.11.4 Cordenka GmbH & Co. KG Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Cordenka GmbH & Co. KG Recent Developments/Updates

7.11.6 Cordenka GmbH & Co. KG Competitive Strengths & Weaknesses

7.12 Firestone Fibers & Textile Company

7.12.1 Firestone Fibers & Textile Company Details

7.12.2 Firestone Fibers & Textile Company Major Business

7.12.3 Firestone Fibers & Textile Company Tire Fabrics Product and Services

7.12.4 Firestone Fibers & Textile Company Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Firestone Fibers & Textile Company Recent Developments/Updates

7.12.6 Firestone Fibers & Textile Company Competitive Strengths & Weaknesses

7.13 Century Enka

7.13.1 Century Enka Details

7.13.2 Century Enka Major Business

7.13.3 Century Enka Tire Fabrics Product and Services

7.13.4 Century Enka Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 Century Enka Recent Developments/Updates

7.13.6 Century Enka Competitive Strengths & Weaknesses

7.14 Junma

7.14.1 Junma Details

7.14.2 Junma Major Business

7.14.3 Junma Tire Fabrics Product and Services

7.14.4 Junma Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Junma Recent Developments/Updates

7.14.6 Junma Competitive Strengths & Weaknesses

7.15 Shenma

7.15.1 Shenma Details

7.15.2 Shenma Major Business

7.15.3 Shenma Tire Fabrics Product and Services

7.15.4 Shenma Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Shenma Recent Developments/Updates

- 7.15.6 Shenma Competitive Strengths & Weaknesses
- 7.16 Jinlun Group
 - 7.16.1 Jinlun Group Details
 - 7.16.2 Jinlun Group Major Business
 - 7.16.3 Jinlun Group Tire Fabrics Product and Services
 - 7.16.4 Jinlun Group Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Jinlun Group Recent Developments/Updates
 - 7.16.6 Jinlun Group Competitive Strengths & Weaknesses
- 7.17 Xiangyu
 - 7.17.1 Xiangyu Details
 - 7.17.2 Xiangyu Major Business
 - 7.17.3 Xiangyu Tire Fabrics Product and Services
 - 7.17.4 Xiangyu Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.17.5 Xiangyu Recent Developments/Updates
 - 7.17.6 Xiangyu Competitive Strengths & Weaknesses
- 7.18 Haiyang Chemical
 - 7.18.1 Haiyang Chemical Details
 - 7.18.2 Haiyang Chemical Major Business
 - 7.18.3 Haiyang Chemical Tire Fabrics Product and Services
 - 7.18.4 Haiyang Chemical Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.18.5 Haiyang Chemical Recent Developments/Updates
 - 7.18.6 Haiyang Chemical Competitive Strengths & Weaknesses
- 7.19 Shifeng
 - 7.19.1 Shifeng Details
 - 7.19.2 Shifeng Major Business
 - 7.19.3 Shifeng Tire Fabrics Product and Services
 - 7.19.4 Shifeng Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.19.5 Shifeng Recent Developments/Updates
 - 7.19.6 Shifeng Competitive Strengths & Weaknesses
- 7.20 Taiji
 - 7.20.1 Taiji Details
 - 7.20.2 Taiji Major Business
 - 7.20.3 Taiji Tire Fabrics Product and Services
 - 7.20.4 Taiji Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.20.5 Taiji Recent Developments/Updates
- 7.20.6 Taiji Competitive Strengths & Weaknesses
- 7.21 Tianheng
 - 7.21.1 Tianheng Details
 - 7.21.2 Tianheng Major Business
 - 7.21.3 Tianheng Tire Fabrics Product and Services
 - 7.21.4 Tianheng Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.21.5 Tianheng Recent Developments/Updates
 - 7.21.6 Tianheng Competitive Strengths & Weaknesses
- 7.22 Helon Polytex
 - 7.22.1 Helon Polytex Details
 - 7.22.2 Helon Polytex Major Business
 - 7.22.3 Helon Polytex Tire Fabrics Product and Services
 - 7.22.4 Helon Polytex Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.22.5 Helon Polytex Recent Developments/Updates
 - 7.22.6 Helon Polytex Competitive Strengths & Weaknesses
- 7.23 Dikai
 - 7.23.1 Dikai Details
 - 7.23.2 Dikai Major Business
 - 7.23.3 Dikai Tire Fabrics Product and Services
 - 7.23.4 Dikai Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.23.5 Dikai Recent Developments/Updates
 - 7.23.6 Dikai Competitive Strengths & Weaknesses
- 7.24 Dongping Jinma
 - 7.24.1 Dongping Jinma Details
 - 7.24.2 Dongping Jinma Major Business
 - 7.24.3 Dongping Jinma Tire Fabrics Product and Services
 - 7.24.4 Dongping Jinma Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.24.5 Dongping Jinma Recent Developments/Updates
 - 7.24.6 Dongping Jinma Competitive Strengths & Weaknesses
- 7.25 Hailide
 - 7.25.1 Hailide Details
 - 7.25.2 Hailide Major Business
 - 7.25.3 Hailide Tire Fabrics Product and Services
 - 7.25.4 Hailide Tire Fabrics Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.25.5 Hailide Recent Developments/Updates

7.25.6 Hailide Competitive Strengths & Weaknesses

7.26 Jiayuan

7.26.1 Jiayuan Details

7.26.2 Jiayuan Major Business

7.26.3 Jiayuan Tire Fabrics Product and Services

7.26.4 Jiayuan Tire Fabrics Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.26.5 Jiayuan Recent Developments/Updates

7.26.6 Jiayuan Competitive Strengths & Weaknesses

7.27 Hesheng

7.27.1 Hesheng Details

7.27.2 Hesheng Major Business

7.27.3 Hesheng Tire Fabrics Product and Services

7.27.4 Hesheng Tire Fabrics Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.27.5 Hesheng Recent Developments/Updates

7.27.6 Hesheng Competitive Strengths & Weaknesses

7.28 Unifull

7.28.1 Unifull Details

7.28.2 Unifull Major Business

7.28.3 Unifull Tire Fabrics Product and Services

7.28.4 Unifull Tire Fabrics Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.28.5 Unifull Recent Developments/Updates

7.28.6 Unifull Competitive Strengths & Weaknesses

7.29 Bestory

7.29.1 Bestory Details

7.29.2 Bestory Major Business

7.29.3 Bestory Tire Fabrics Product and Services

7.29.4 Bestory Tire Fabrics Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.29.5 Bestory Recent Developments/Updates

7.29.6 Bestory Competitive Strengths & Weaknesses

7.30 Ruiqi

7.30.1 Ruiqi Details

7.30.2 Ruiqi Major Business

7.30.3 Ruiqi Tire Fabrics Product and Services

7.30.4 Ruiqi Tire Fabrics Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.30.5 Ruiqi Recent Developments/Updates

7.30.6 Ruiqi Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Tire Fabrics Industry Chain

8.2 Tire Fabrics Upstream Analysis

8.2.1 Tire Fabrics Core Raw Materials

8.2.2 Main Manufacturers of Tire Fabrics Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Tire Fabrics Production Mode

8.6 Tire Fabrics Procurement Model

8.7 Tire Fabrics Industry Sales Model and Sales Channels

8.7.1 Tire Fabrics Sales Model

8.7.2 Tire Fabrics Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Tire Fabrics Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Tire Fabrics Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Tire Fabrics Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Tire Fabrics Production Value Market Share by Region (2021-2026)
- Table 5. World Tire Fabrics Production Value Market Share by Region (2027-2032)
- Table 6. World Tire Fabrics Production by Region (2021-2026) & (MT)
- Table 7. World Tire Fabrics Production by Region (2027-2032) & (MT)
- Table 8. World Tire Fabrics Production Market Share by Region (2021-2026)
- Table 9. World Tire Fabrics Production Market Share by Region (2027-2032)
- Table 10. World Tire Fabrics Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Tire Fabrics Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Tire Fabrics Major Market Trends
- Table 13. World Tire Fabrics Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Tire Fabrics Consumption by Region (2021-2026) & (MT)
- Table 15. World Tire Fabrics Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Tire Fabrics Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Tire Fabrics Producers in 2025
- Table 18. World Tire Fabrics Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Tire Fabrics Producers in 2025
- Table 20. World Tire Fabrics Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Tire Fabrics Company Evaluation Quadrant
- Table 22. World Tire Fabrics Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Tire Fabrics Production Site of Key Manufacturer
- Table 24. Tire Fabrics Market: Company Product Type Footprint
- Table 25. Tire Fabrics Market: Company Product Application Footprint
- Table 26. Tire Fabrics Competitive Factors
- Table 27. Tire Fabrics New Entrant and Capacity Expansion Plans
- Table 28. Tire Fabrics Mergers & Acquisitions Activity
- Table 29. United States VS China Tire Fabrics Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Tire Fabrics Production Comparison, (2021 & 2025 &

2032) & (MT)

Table 31. United States VS China Tire Fabrics Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Tire Fabrics Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tire Fabrics Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tire Fabrics Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tire Fabrics Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Tire Fabrics Production Market Share (2021-2026)

Table 37. China Based Tire Fabrics Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tire Fabrics Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tire Fabrics Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tire Fabrics Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Tire Fabrics Production Market Share (2021-2026)

Table 42. Rest of World Based Tire Fabrics Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tire Fabrics Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tire Fabrics Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tire Fabrics Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Tire Fabrics Production Market Share (2021-2026)

Table 47. World Tire Fabrics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tire Fabrics Production by Type (2021-2026) & (MT)

Table 49. World Tire Fabrics Production by Type (2027-2032) & (MT)

Table 50. World Tire Fabrics Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tire Fabrics Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tire Fabrics Average Price by Type (2021-2026) & (USD/MT)

- Table 53. World Tire Fabrics Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Tire Fabrics Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Tire Fabrics Production by Application (2021-2026) & (MT)
- Table 56. World Tire Fabrics Production by Application (2027-2032) & (MT)
- Table 57. World Tire Fabrics Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Tire Fabrics Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Tire Fabrics Average Price by Application (2021-2026) & (USD/MT)
- Table 60. World Tire Fabrics Average Price by Application (2027-2032) & (USD/MT)
- Table 61. Hyosung Basic Information, Manufacturing Base and Competitors
- Table 62. Hyosung Major Business
- Table 63. Hyosung Tire Fabrics Product and Services
- Table 64. Hyosung Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Hyosung Recent Developments/Updates
- Table 66. Hyosung Competitive Strengths & Weaknesses
- Table 67. Kordsa Global Basic Information, Manufacturing Base and Competitors
- Table 68. Kordsa Global Major Business
- Table 69. Kordsa Global Tire Fabrics Product and Services
- Table 70. Kordsa Global Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Kordsa Global Recent Developments/Updates
- Table 72. Kordsa Global Competitive Strengths & Weaknesses
- Table 73. Kolon Industries, Inc. Basic Information, Manufacturing Base and Competitors
- Table 74. Kolon Industries, Inc. Major Business
- Table 75. Kolon Industries, Inc. Tire Fabrics Product and Services
- Table 76. Kolon Industries, Inc. Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Kolon Industries, Inc. Recent Developments/Updates
- Table 78. Kolon Industries, Inc. Competitive Strengths & Weaknesses
- Table 79. SRF Ltd Basic Information, Manufacturing Base and Competitors
- Table 80. SRF Ltd Major Business
- Table 81. SRF Ltd Tire Fabrics Product and Services
- Table 82. SRF Ltd Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. SRF Ltd Recent Developments/Updates
- Table 84. SRF Ltd Competitive Strengths & Weaknesses

- Table 85. Kordarna Plus A.S. Basic Information, Manufacturing Base and Competitors
- Table 86. Kordarna Plus A.S. Major Business
- Table 87. Kordarna Plus A.S. Tire Fabrics Product and Services
- Table 88. Kordarna Plus A.S. Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Kordarna Plus A.S. Recent Developments/Updates
- Table 90. Kordarna Plus A.S. Competitive Strengths & Weaknesses
- Table 91. Maduratex Basic Information, Manufacturing Base and Competitors
- Table 92. Maduratex Major Business
- Table 93. Maduratex Tire Fabrics Product and Services
- Table 94. Maduratex Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Maduratex Recent Developments/Updates
- Table 96. Maduratex Competitive Strengths & Weaknesses
- Table 97. Performance Fibers Basic Information, Manufacturing Base and Competitors
- Table 98. Performance Fibers Major Business
- Table 99. Performance Fibers Tire Fabrics Product and Services
- Table 100. Performance Fibers Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Performance Fibers Recent Developments/Updates
- Table 102. Performance Fibers Competitive Strengths & Weaknesses
- Table 103. Teijin Basic Information, Manufacturing Base and Competitors
- Table 104. Teijin Major Business
- Table 105. Teijin Tire Fabrics Product and Services
- Table 106. Teijin Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Teijin Recent Developments/Updates
- Table 108. Teijin Competitive Strengths & Weaknesses
- Table 109. Milliken & Company Inc. Basic Information, Manufacturing Base and Competitors
- Table 110. Milliken & Company Inc. Major Business
- Table 111. Milliken & Company Inc. Tire Fabrics Product and Services
- Table 112. Milliken & Company Inc. Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Milliken & Company Inc. Recent Developments/Updates
- Table 114. Milliken & Company Inc. Competitive Strengths & Weaknesses
- Table 115. Far Eastern Group Basic Information, Manufacturing Base and Competitors
- Table 116. Far Eastern Group Major Business
- Table 117. Far Eastern Group Tire Fabrics Product and Services

Table 118. Far Eastern Group Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Far Eastern Group Recent Developments/Updates

Table 120. Far Eastern Group Competitive Strengths & Weaknesses

Table 121. Cordenka GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 122. Cordenka GmbH & Co. KG Major Business

Table 123. Cordenka GmbH & Co. KG Tire Fabrics Product and Services

Table 124. Cordenka GmbH & Co. KG Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Cordenka GmbH & Co. KG Recent Developments/Updates

Table 126. Cordenka GmbH & Co. KG Competitive Strengths & Weaknesses

Table 127. Firestone Fibers & Textile Company Basic Information, Manufacturing Base and Competitors

Table 128. Firestone Fibers & Textile Company Major Business

Table 129. Firestone Fibers & Textile Company Tire Fabrics Product and Services

Table 130. Firestone Fibers & Textile Company Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Firestone Fibers & Textile Company Recent Developments/Updates

Table 132. Firestone Fibers & Textile Company Competitive Strengths & Weaknesses

Table 133. Century Enka Basic Information, Manufacturing Base and Competitors

Table 134. Century Enka Major Business

Table 135. Century Enka Tire Fabrics Product and Services

Table 136. Century Enka Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Century Enka Recent Developments/Updates

Table 138. Century Enka Competitive Strengths & Weaknesses

Table 139. Junma Basic Information, Manufacturing Base and Competitors

Table 140. Junma Major Business

Table 141. Junma Tire Fabrics Product and Services

Table 142. Junma Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Junma Recent Developments/Updates

Table 144. Junma Competitive Strengths & Weaknesses

Table 145. Shenma Basic Information, Manufacturing Base and Competitors

Table 146. Shenma Major Business

Table 147. Shenma Tire Fabrics Product and Services

Table 148. Shenma Tire Fabrics Production (MT), Price (USD/MT), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Shenma Recent Developments/Updates

Table 150. Shenma Competitive Strengths & Weaknesses

Table 151. Jinlun Group Basic Information, Manufacturing Base and Competitors

Table 152. Jinlun Group Major Business

Table 153. Jinlun Group Tire Fabrics Product and Services

Table 154. Jinlun Group Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Jinlun Group Recent Developments/Updates

Table 156. Jinlun Group Competitive Strengths & Weaknesses

Table 157. Xiangyu Basic Information, Manufacturing Base and Competitors

Table 158. Xiangyu Major Business

Table 159. Xiangyu Tire Fabrics Product and Services

Table 160. Xiangyu Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Xiangyu Recent Developments/Updates

Table 162. Xiangyu Competitive Strengths & Weaknesses

Table 163. Haiyang Chemical Basic Information, Manufacturing Base and Competitors

Table 164. Haiyang Chemical Major Business

Table 165. Haiyang Chemical Tire Fabrics Product and Services

Table 166. Haiyang Chemical Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Haiyang Chemical Recent Developments/Updates

Table 168. Haiyang Chemical Competitive Strengths & Weaknesses

Table 169. Shifeng Basic Information, Manufacturing Base and Competitors

Table 170. Shifeng Major Business

Table 171. Shifeng Tire Fabrics Product and Services

Table 172. Shifeng Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Shifeng Recent Developments/Updates

Table 174. Shifeng Competitive Strengths & Weaknesses

Table 175. Taiji Basic Information, Manufacturing Base and Competitors

Table 176. Taiji Major Business

Table 177. Taiji Tire Fabrics Product and Services

Table 178. Taiji Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Taiji Recent Developments/Updates

Table 180. Taiji Competitive Strengths & Weaknesses

Table 181. Tianheng Basic Information, Manufacturing Base and Competitors

- Table 182. Tianheng Major Business
- Table 183. Tianheng Tire Fabrics Product and Services
- Table 184. Tianheng Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Tianheng Recent Developments/Updates
- Table 186. Tianheng Competitive Strengths & Weaknesses
- Table 187. Helon Polytex Basic Information, Manufacturing Base and Competitors
- Table 188. Helon Polytex Major Business
- Table 189. Helon Polytex Tire Fabrics Product and Services
- Table 190. Helon Polytex Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Helon Polytex Recent Developments/Updates
- Table 192. Helon Polytex Competitive Strengths & Weaknesses
- Table 193. Dikai Basic Information, Manufacturing Base and Competitors
- Table 194. Dikai Major Business
- Table 195. Dikai Tire Fabrics Product and Services
- Table 196. Dikai Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 197. Dikai Recent Developments/Updates
- Table 198. Dikai Competitive Strengths & Weaknesses
- Table 199. Dongping Jinma Basic Information, Manufacturing Base and Competitors
- Table 200. Dongping Jinma Major Business
- Table 201. Dongping Jinma Tire Fabrics Product and Services
- Table 202. Dongping Jinma Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 203. Dongping Jinma Recent Developments/Updates
- Table 204. Dongping Jinma Competitive Strengths & Weaknesses
- Table 205. Hailide Basic Information, Manufacturing Base and Competitors
- Table 206. Hailide Major Business
- Table 207. Hailide Tire Fabrics Product and Services
- Table 208. Hailide Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 209. Hailide Recent Developments/Updates
- Table 210. Hailide Competitive Strengths & Weaknesses
- Table 211. Jiayuan Basic Information, Manufacturing Base and Competitors
- Table 212. Jiayuan Major Business
- Table 213. Jiayuan Tire Fabrics Product and Services
- Table 214. Jiayuan Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 215. Jiayuan Recent Developments/Updates
- Table 216. Jiayuan Competitive Strengths & Weaknesses
- Table 217. Hesheng Basic Information, Manufacturing Base and Competitors
- Table 218. Hesheng Major Business
- Table 219. Hesheng Tire Fabrics Product and Services
- Table 220. Hesheng Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 221. Hesheng Recent Developments/Updates
- Table 222. Hesheng Competitive Strengths & Weaknesses
- Table 223. Unifull Basic Information, Manufacturing Base and Competitors
- Table 224. Unifull Major Business
- Table 225. Unifull Tire Fabrics Product and Services
- Table 226. Unifull Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 227. Unifull Recent Developments/Updates
- Table 228. Unifull Competitive Strengths & Weaknesses
- Table 229. Bestory Basic Information, Manufacturing Base and Competitors
- Table 230. Bestory Major Business
- Table 231. Bestory Tire Fabrics Product and Services
- Table 232. Bestory Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 233. Bestory Recent Developments/Updates
- Table 234. Bestory Competitive Strengths & Weaknesses
- Table 235. Ruiqi Basic Information, Manufacturing Base and Competitors
- Table 236. Ruiqi Major Business
- Table 237. Ruiqi Tire Fabrics Product and Services
- Table 238. Ruiqi Tire Fabrics Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 239. Ruiqi Recent Developments/Updates
- Table 240. Ruiqi Competitive Strengths & Weaknesses
- Table 241. Global Key Players of Tire Fabrics Upstream (Raw Materials)
- Table 242. Global Tire Fabrics Typical Customers
- Table 243. Tire Fabrics Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tire Fabrics Picture

Figure 2. World Tire Fabrics Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tire Fabrics Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tire Fabrics Production (2021-2032) & (MT)

Figure 5. World Tire Fabrics Average Price (2021-2032) & (USD/MT)

Figure 6. World Tire Fabrics Production Value Market Share by Region (2021-2032)

Figure 7. World Tire Fabrics Production Market Share by Region (2021-2032)

Figure 8. North America Tire Fabrics Production (2021-2032) & (MT)

Figure 9. Europe Tire Fabrics Production (2021-2032) & (MT)

Figure 10. China Tire Fabrics Production (2021-2032) & (MT)

Figure 11. Japan Tire Fabrics Production (2021-2032) & (MT)

Figure 12. Tire Fabrics Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tire Fabrics Consumption (2021-2032) & (MT)

Figure 15. World Tire Fabrics Consumption Market Share by Region (2021-2032)

Figure 16. United States Tire Fabrics Consumption (2021-2032) & (MT)

Figure 17. China Tire Fabrics Consumption (2021-2032) & (MT)

Figure 18. Europe Tire Fabrics Consumption (2021-2032) & (MT)

Figure 19. Japan Tire Fabrics Consumption (2021-2032) & (MT)

Figure 20. South Korea Tire Fabrics Consumption (2021-2032) & (MT)

Figure 21. ASEAN Tire Fabrics Consumption (2021-2032) & (MT)

Figure 22. India Tire Fabrics Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Tire Fabrics by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tire Fabrics Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tire Fabrics Markets in 2025

Figure 26. United States VS China: Tire Fabrics Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tire Fabrics Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tire Fabrics Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tire Fabrics Production Market Share 2025

Figure 30. China Based Manufacturers Tire Fabrics Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tire Fabrics Production Market Share 2025

Figure 32. World Tire Fabrics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tire Fabrics Production Value Market Share by Type in 2025

Figure 34. Nylon Tire Fabric

Figure 35. Polyester Tire Fabric

Figure 36. Chafer Tire Fabric

Figure 37. World Tire Fabrics Production Market Share by Type (2021-2032)

Figure 38. World Tire Fabrics Production Value Market Share by Type (2021-2032)

Figure 39. World Tire Fabrics Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Tire Fabrics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Tire Fabrics Production Value Market Share by Application in 2025

Figure 42. Bias Tire

Figure 43. Radial Tire (semi-steel)

Figure 44. World Tire Fabrics Production Market Share by Application (2021-2032)

Figure 45. World Tire Fabrics Production Value Market Share by Application (2021-2032)

Figure 46. World Tire Fabrics Average Price by Application (2021-2032) & (USD/MT)

Figure 47. Tire Fabrics Industry Chain

Figure 48. Tire Fabrics Procurement Model

Figure 49. Tire Fabrics Sales Model

Figure 50. Tire Fabrics Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

I would like to order

Product name: Global Tire Fabrics Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G419C44CC3CDEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G419C44CC3CDEN.html>