

Global Tire Derived Shreds (TDS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tire Derived Shreds (TDS) market size is expected to reach \$ 509 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Tire Derived Shreds (TDS) production reached approximately 5,300 K tons, with an average global market price of around 65 US\$/ton.

Tire Derived Shreds (TDS) are coarse shredded materials produced by mechanically processing end-of-life tires into irregular rubber pieces, usually with partial or complete removal of steel, textile fiber, bead wire, and contaminants depending on the target application. TDS generally refers to larger tire fragments than crumb rubber or rubber powder, and it is commonly used as an intermediate or final recycled tire product for tire-derived fuel, tire-derived aggregate, landfill engineering, drainage layers, lightweight fill, backfill, vibration reduction, erosion control, and other civil or industrial uses. The product value depends on shred size, cleanliness, wire content, moisture level, bulk density, consistency, and compliance with environmental and engineering requirements.

Demand for Tire Derived Shreds is supported by the growing need to divert end-of-life tires from landfills, illegal dumping, and open storage while creating usable secondary materials for energy recovery and infrastructure applications. Industrial users such as cement kilns, pulp and paper mills, and waste-to-energy facilities value TDS as an alternative fuel, while civil engineering users apply tire-derived aggregate in lightweight fill, drainage, landfill leachate collection, road construction, and slope stabilization projects. Business opportunities are strongest for recyclers that can secure stable tire collection networks, operate efficient shredding and metal separation lines, meet local environmental standards, and supply consistent product specifications to construction, landfill, and industrial fuel customers. The market also benefits from circular economy

policies, landfill restrictions, public infrastructure investment, and rising interest in lower-cost recycled construction materials, although profitability remains sensitive to logistics distance, tipping fees, regional regulations, and competition from crumb rubber, pyrolysis, and other tire recycling routes.

This report studies the global Tire Derived Shreds (TDS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Derived Shreds (TDS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Derived Shreds (TDS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Derived Shreds (TDS) total production and demand, 2021-2032, (Kilotons)

Global Tire Derived Shreds (TDS) total production value, 2021-2032, (USD Million)

Global Tire Derived Shreds (TDS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Tire Derived Shreds (TDS) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Tire Derived Shreds (TDS) domestic production, consumption, key domestic manufacturers and share

Global Tire Derived Shreds (TDS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Tire Derived Shreds (TDS) production by Shred Size Specification, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Tire Derived Shreds (TDS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Tire Derived Shreds (TDS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liberty Tire Recycling, First State Tire Recycling, ResourceCo, GroundRubber Solutions, Florida Tire Recycling, EcoShred, Cobalt Rubber, Tyrex Resources, NK Recycle Co., Ltd., Takara Shoji Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Derived Shreds (TDS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Shred Size Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Derived Shreds (TDS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Derived Shreds (TDS) Market, Segmentation by Shred Size Specification:

Coarse Shreds: 100?300 mm

Standard TDS: 50?150 mm

Small TDS: 25?75 mm

Tire Chips: 12?50 mm

Others

Global Tire Derived Shreds (TDS) Market, Segmentation by Steel Wire Content:

High-Wire TDS: Above 10% Steel Content

Medium-Wire TDS: 3%?10% Steel Content

Low-Wire TDS: 0.5%?3% Steel Content

Wire-Free TDS: Below 0.5% Steel Content

Global Tire Derived Shreds (TDS) Market, Segmentation by Material Composition:

Rubber-Rich Shreds

Fiber-Containing Shreds

Others

Global Tire Derived Shreds (TDS) Market, Segmentation by Application:

Construction and Civil Engineering

Waste Management and Landfill Engineering

Industrial Fuel and Energy Recovery

Road and Transportation Infrastructure

Environmental Remediation and Erosion Control

Rubber Recycling and Material Processing

Others

Companies Profiled:

Liberty Tire Recycling

First State Tire Recycling

ResourceCo

GroundRubber Solutions

Florida Tire Recycling

EcoShred

Cobalt Rubber

Tyrex Resources

NK Recycle Co., Ltd.

Takara Shoji Co., Ltd.

Koseki Recycle

Kokubu Shokai Co., Ltd.

Guizhou Lisheng Resources Recycling

Key Questions Answered:

1. How big is the global Tire Derived Shreds (TDS) market?
2. What is the demand of the global Tire Derived Shreds (TDS) market?
3. What is the year over year growth of the global Tire Derived Shreds (TDS) market?
4. What is the production and production value of the global Tire Derived Shreds (TDS) market?

5. Who are the key producers in the global Tire Derived Shreds (TDS) market?
6. What are the growth factors driving the market demand?

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