

Global Tire Derived Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tire Derived Products market size is expected to reach \$ 6209 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Tire Derived Products (TDPs) refer to a broad category of recycled materials and functional products obtained from end-of-life tires (ELTs) through physical processing, mechanical grinding, thermal pyrolysis, or chemical conversion technologies. These products mainly include crumb rubber, reclaimed rubber, pyrolysis oil, recovered carbon black (rCB), recovered steel, and rubber-based composite materials. Tire derived products are widely used in road engineering (rubber-modified asphalt), construction materials (shock-absorbing layers, waterproofing systems, acoustic insulation), sports infrastructure (artificial turf infill, running track materials), industrial products (seals, gaskets, vibration dampers), energy applications (alternative fuels), and environmental protection materials. Beyond their material value, TDPs play a crucial role in waste reduction, carbon emission mitigation, performance enhancement of composite materials, and the development of circular economy systems, making them a strategic component of sustainable materials industries and low-carbon economic frameworks.

Tire Derived Products (TDP) refer to a range of recycled materials and functional products produced from end-of-life tires through physical, chemical, or thermal processing technologies. Major product categories include crumb rubber, rubber granules, pyrolysis oil, recovered carbon black (rCB), recycled steel wire, and composite regenerated materials. TDP represents the core industrial segment of waste tire recycling systems and plays a crucial role in circular economy frameworks and green manufacturing ecosystems.

From an industry perspective, hundreds of millions of waste tires are generated globally

each year. Improper disposal leads to severe environmental pollution and land resource occupation. Therefore, tire recycling and resource recovery have become policy priorities worldwide. The fundamental value of TDP lies in transforming environmental liabilities into industrial resource assets, simultaneously addressing environmental challenges and creating sustainable raw material supply chains. This dual ecological and economic value forms the strategic foundation of the TDP market.

In terms of application structure, crumb rubber and rubber granules are widely used in modified asphalt pavements, protective mats, sports surfaces, artificial turf infill, and sound/vibration insulation materials. Pyrolysis oil serves as industrial fuel or as feedstock for further chemical refining. Recovered carbon black is increasingly applied in rubber products, plastics, coatings, and selected tire manufacturing processes. Recycled steel wire re-enters the steelmaking supply chain. This multi-layered product structure enables diversified demand channels, significantly enhancing the stability and resilience of the TDP industry.

From a policy and market driver perspective, carbon neutrality goals, stricter environmental regulations, and the rise of ESG investment principles are the core growth drivers. Governments worldwide are tightening restrictions on landfill disposal and incineration of waste tires while promoting recycling and material recovery. Meanwhile, downstream manufacturers face increasing pressure from carbon footprint management and green supply chain compliance, shifting recycled material adoption from cost-driven decisions to compliance-driven and brand-driven strategies.

Technologically, the TDP industry is evolving from traditional mechanical processing toward high value-added production models. Pyrolysis technologies, chemical recycling methods, and advanced separation techniques are maturing, significantly improving material purity, consistency, and industrial compatibility. Among these, recovered carbon black and refined pyrolysis oil are regarded as the most strategically valuable products, with strong potential to enter high-end manufacturing supply chains.

From a market structure perspective, the TDP industry shows a pattern of regional dispersion and technological stratification. Low-end markets are dominated by mechanical processing enterprises with intense competition and low margins, while companies with advanced pyrolysis technologies, refining capabilities, and stable downstream channels are building technological barriers and scale advantages. As regulatory frameworks strengthen, market consolidation is expected to accelerate, leading to higher industry concentration.

Overall, the TDP industry is undergoing a transformation from a ?waste treatment sector? into a ?resource-based and new materials industry.? In the future, TDP will no longer be merely an auxiliary environmental service industry, but a core component of sustainable raw material supply systems. Under the global carbon neutrality framework, the TDP market exhibits strong long-term growth fundamentals and the potential to evolve into a green industrial sector that integrates environmental value, industrial value, and capital value.

This report studies the global Tire Derived Products production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Derived Products and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Derived Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Derived Products total production and demand, 2021-2032, (Tons)

Global Tire Derived Products total production value, 2021-2032, (USD Million)

Global Tire Derived Products production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tire Derived Products consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tire Derived Products domestic production, consumption, key domestic manufacturers and share

Global Tire Derived Products production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tire Derived Products production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tire Derived Products production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tire Derived Products market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liberty Tire Services, Genan, Nantong Huili Rubber, CRM Rubber, Emanuel Tire, Scandinavian Enviro, Tyrecycle, Murfitts, Jinan Laiwu Fuquan Rubber, Tire Disposal & Recycling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Derived Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Derived Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Derived Products Market, Segmentation by Type:

Tire Derived Aggregate

Reclaimed Rubber

Crumb Rubber

Others

Global Tire Derived Products Market, Segmentation by Method:

Mechanical Processing

Chemical/Reclaiming

Pyrolysis

Global Tire Derived Products Market, Segmentation by Sustainability Perspective:

Down-cycling

Up-cycling

Global Tire Derived Products Market, Segmentation by Application:

Construction and Civil Engineering

Consumer Goods

Sport and Leisure

Others

Companies Profiled:

Liberty Tire Services

Genan

Nantong Huili Rubber

CRM Rubber

Emanuel Tire

Scandinavian Enviro

Tyrecycle

Murfitts

Jinan Laiwu Fuquan Rubber

Tire Disposal & Recycling

Manhantango Enterprises

Pyrum Innovations

Tyrec

Tyromer?

Lehigh Technologies

RubberCycle

Bolder Industries

Black Bear Carbon

GRP Ltd

Wastefront

Contec

Key Questions Answered:

1. How big is the global Tire Derived Products market?
2. What is the demand of the global Tire Derived Products market?
3. What is the year over year growth of the global Tire Derived Products market?
4. What is the production and production value of the global Tire Derived Products market?
5. Who are the key producers in the global Tire Derived Products market?
6. What are the growth factors driving the market demand?

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